

अन्तर्देशीय पत्र कार्ड  
INLAND LETTER CARD

To,

दुसरा मोड Second Fold

भेजनेवाले का नाम और पता

Sender's Name and Address

If undelivered, please return to:  
**Karvy Fintech Private Limited**  
**Unit: UltraTech Cement Limited**  
"Karvy Selenium", Tower B,  
Plot Number 31-32, Financial District,  
Gachibowli, Nanakramguda,  
Hyderabad – 500 032  
Telangana

पहला मोड First Fold



IN THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH  
COMPANY SCHEME PETITION NO. 4236 OF 2018

CONNECTED WITH  
COMPANY APPLICATION NO. 701 OF 2018

IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013

AND

IN THE MATTER OF THE SCHEME OF DEMERGER AMONGST CENTURY TEXTILES AND INDUSTRIES LIMITED  
AND ULTRATECH CEMENT LIMITED AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

**Century Textiles and Industries Limited**, a company within )  
the meaning of the Companies Act, 2013 with CIN No. )  
L17120MH1897PLC000163 having its Registered Office at ) **First Petitioner Company/**  
Century Bhavan, Dr. Annie Besant Road, Worli, Mumbai – 400 030 ) ..... **Demerged Company**

**UltraTech Cement Limited**, a company incorporated under the )  
Companies Act, 1956, having CIN No. L26940MH2000PLC128420 )  
and having its Registered Office at B-Wing, Ahura Centre, ) **Second Petitioner Company/**  
2<sup>nd</sup> Floor, Mahakali Cave Roads, Andheri (East), Mumbai – 400 093 ) ..... **Resulting Company**

Dear Shareholder,

A Petition under Sections 230 to 232 of the Companies Act, 2013, for sanctioning the Scheme of Demerger amongst Century Textiles and Industries Limited and UltraTech Cement Limited and their respective shareholders and creditors ("Scheme") was heard by the Hon'ble National Company Law Tribunal, Mumbai Bench ("the Hon'ble Tribunal") on 13<sup>th</sup> June, 2019 and the order in relation to the same was pronounced by the Hon'ble Tribunal on 3<sup>rd</sup> July, 2019. The Scheme provided for the Appointed Date to be the Effective Date. However, the Hon'ble Tribunal while approving the Scheme has approved it with the Appointed Date to be 20<sup>th</sup> May, 2018.

This notice is being issued in compliance with the directions of the Hon'ble Tribunal and is for your information.

For UltraTech Cement Limited

S. K. Chatterjee  
Company Secretary  
UltraTech Cement Limited  
(Second Petitioner Company / Resulting Company)

Date: 31<sup>st</sup> July, 2019

Place: Mumbai

**UltraTech Cement Limited**

**Registered Office:** Ahura Centre, 'B' Wing, 2<sup>nd</sup> Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India  
Tel: + 91 22 66917800 / 29267800 | Fax: +91 22 66928109 | Website: [www.ultratechcement.com](http://www.ultratechcement.com) |  
CIN: L26940MH2000PLC128420