



6th March, 2018

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai 400 001.
Tel.: 2272 1233/34
Fax: 22721919
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
Scrip Code: ULTRACEMCO

Dear Sirs,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015- FII/ RFPs investment in the Company.

We write to inform you that the Reserve Bank of India has issued a press release dated 6th March, 2018 relating to increase in the limits for investment in the equity share capital of the Company by Registered Foreign Portfolio Investors (RFPs) including Foreign Institutional Investors (FIIs) upto 40% of the paid up capital of the Company.

A copy of the press release is attached for your records.

Thanking you,

Yours very truly,
For UltraTech Cement Limited

A handwritten signature in blue ink, appearing to read "S. K. Chatterjee", is written over a circular stamp.

S. K. Chatterjee
Company Secretary

Encl: as/ above



UltraTech Cement Limited



भारतीय रिज़र्व बैंक
RESERVE BANK OF INDIA

वेबसाइट : www.rbi.org.in/hindi

Website : www.rbi.org.in

ई-मेल email: helpdoc@rbi.org.in

संचार विभाग, केंद्रीय कार्यालय, एस.बी.एस.मार्ग, मुंबई-400001

DEPARTMENT OF COMMUNICATION, Central Office, S.B.S.Marg, Mumbai-400001

फोन/Phone: 022 2261 0835 फैक्स/Fax: 91 22 22660358

March 06, 2018

**Monitoring of Foreign Investment under PIS in Indian Companies–
M/s UltraTech Cement Limited-
Increase in FPIs Investment limit under Portfolio Investment Scheme
from 30% to 40%**

The Reserve Bank of India has today notified that the Foreign Portfolios Investors (FPIs) investment limit under Portfolio Investment Scheme in M/s UltraTech Cement Limited has increased from 30% to 40% of its paid up capital. M/s UltraTech Cement Limited has passed necessary resolutions of its Board of Directors and General Body as required under the FEMA, 1999 and the regulations framed thereunder. The increase is subject to regulation 5(2) of Foreign Exchange Management (Transfer or issue of security by a person resident outside India) Regulations, 2017 dated November 07, 2017, as amended from time to time, and the onus of compliance with the limits prescribed for the company is on the company.

Press Release : 2017-2018/2368

Ajit Prasad
Assistant Adviser

