



Accelerating De-carbonisation for a sustainable future



Extract of Consolidated Unaudited Financial Results for the Three and Six Months ended 30/09/2021

Sr. No.	Particulars	₹ in Crores			
		Three months ended 30/09/2021	Six months ended 30/09/2021	Three months ended 30/09/2020	Year ended 31/03/2021
1	Total Income from Continuing Operations	12,156.83	24,191.54	10,522.12	45,459.97
2	Net Profit for the period (before Taxes and Exceptional Item) from continuing operations	1,947.48	4,474.42	1,797.85	8,118.38
3	Net Profit for the period before Taxes (after Exceptional Item) from continuing operations	1,947.48	4,474.42	1,733.30	7,857.64
4	Net Profit for the period after Taxes (after Exceptional Item) from continuing operations	1,310.34	3,010.37	1,167.15	5,318.94
5	Net Profit for the period after Taxes (after Exceptional Item and impairment) from discontinued operations	-	-	142.91	142.91
6	Net Profit for the period after Taxes (after Exceptional Item) from continuing and discontinued operations	1,310.34	3,010.37	1,310.06	5,461.85
7	Total Comprehensive Income for the period (comprising profit for the period after tax and other comprehensive income after tax) from continuing and discontinued operations	1,391.18	3,104.24	1,291.96	5,478.45
8	Paid-up equity share capital (Face Value ₹ 10/- Per Share)	288.66	288.66	288.63	288.65
9	Reserves incl. Securities Premium	45,874.16	45,874.16	40,460.26	43,886.03
10	Securities Premium Account	5,472.69	5,472.69	5,458.85	5,469.67
11	Net Worth	46,162.85	46,162.85	40,756.97	44,180.40
12	Outstanding Debt	14,043.88	14,043.88	22,665.86	20,487.77
13	Outstanding redeemable preference shares (1,00,010 shares of ₹ 1,00,000/- each)	1,000.10	1,000.10	1,000.10	1,000.10
14	Debt-Equity ratio (in times)	0.30	0.30	0.56	0.46
15	Earnings per share (of ₹ 10/- each) (Not Annualised): (for continuing and discontinued operations):				
	(a) Basic	45.54	104.58	45.39	189.40
	(b) Diluted	45.52	104.53	45.39	189.33
16	Capital Redemption Reserve	-	-	-	-
17	Debenture Redemption Reserve	247.50	247.50	247.50	247.50
18	Debt Service Coverage Ratio (in times)	4.07	2.19	1.36	3.04
19	Interest Service Coverage Ratio (in times)	8.85	8.77	6.34	6.54

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 18/10/2021.
- Exceptional item represents an amount of ₹ 6.63 Crores for the three months ended 30/09/2020 and ₹ 164 Crores for the year ended 31/03/2021 as one-time expense upon receiving an order dated 17/07/2020, issued by the Hon'ble Supreme Court denying the Company's claim of capital investment subsidy, sanctioned in 2010 under Rajasthan Investment Promotion Scheme-2003.
- Key Standalone Financial Information:

Particulars	₹ in Crores			
	Three months ended 30/09/2021	Six months ended 30/09/2021	Three months ended 30/09/2020	Year ended 31/03/2021
Total Income from Operations	11,690.17	23,383.51	10,165.04	43,977.02
Net Profit for the period (before Taxes and Exceptional Item)	1,946.32	4,461.11	1,784.58	8,060.07
Net Profit for the period before Taxes (after Exceptional Item)	1,946.32	4,461.11	1,777.95	7,896.07
Net Profit for the period after Taxes (after Exceptional Item)	1,300.09	2,981.15	1,208.67	5,342.07

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For and on behalf of the Board of Directors

Place : Mumbai
Date : 18/10/2021

K.C.Jhanwar
Managing Director

UltraTech Cement Limited
Regd Office: 'B' Wing, Ahura Centre, 2nd Floor,
Mahakali Caves Road, Andheri (East), Mumbai - 400093
Phone: 022 6691 7800 | Fax: 022 6692 8109
Website: www.ultratechcement.com
CIN: L26940MH2000PLC128420



AN ADITYA BIRLA GROUP COMPANY

ADITYA BIRLA



UltraTech

Accelerating De-carbonisation for a sustainable future



Extract of Consolidated Unaudited Financial Results for the Three and Six Months ended 30/09/2021

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14	Debt-Equity ratio (in times)	0.30	0.30	0.56	0.46
15	Earnings per share (of ₹ 10/- each) (Not Annualised): (for continuing and discontinued operations):				
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