



10<sup>th</sup> July, 2024

BSE Limited  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001.  
**Scrip Code: 532538**

The Manager  
Listing Department  
The National Stock Exchange of India Limited  
"Exchange Plaza", Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051.  
**Scrip Code: ULTRACEMCO**

**Sub.:** Investment in equity share capital

**Ref.:**

- a. Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")
  - b. ISIN: INE481G01011
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Dear Sirs:

We refer to our letters dated 27<sup>th</sup> May, 2024 and 25<sup>th</sup> June, 2024 informing you about UltraTech Cement Middle East Investments Limited, ("UCMEIL"), the Company's wholly-owned subsidiary in UAE, partial cash offer for acquiring shares of 'Ras Al Khaimah Co. for White Cement and Construction Materials PSC', ("RAKWCT").

As informed in the said letters, the Offer period was from 28<sup>th</sup> May 2024 upto 24<sup>th</sup> July 2024, during which UCMEIL acquired 125,039,250 shares representing 25% of the share capital of RAKWCT. In terms of local regulations, upon conclusion of the meeting of the shareholders of RAKWCT held on 9<sup>th</sup> July, 2024, the final allotment of shares in the name of UCMEIL was announced on 10<sup>th</sup> July 2024.

Together with the existing shareholding in RAKWCT, UCMEIL 's aggregate shareholding in RAKWCT stands increased to 54.39%. Consequently, RAKWCT has become a subsidiary of UCMEIL with effect from 10<sup>th</sup> July, 2024.

Baker McKenzie acted as legal adviser to UCMEIL and Abu Dhabi Commercial Bank PJSC acted as sole Manager for the transaction.

This is for your information and records, please.

Thanking you,  
Yours faithfully,  
For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee  
Company Secretary and Compliance Officer

Luxembourg Stock Exchange  
BP 165 / L – 2011 Luxembourg  
Scrip Code:  
US90403E1038 and US90403E2028

Singapore Exchange  
11 North Buona Vista Drive,  
#06-07 The Metropolis Tower 2,  
Singapore 138589  
ISIN Code: US90403YAA73 and USY9048BAA18



**UltraTech Cement Limited**