



19th March, 2024

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai 400 001.
Tel.: 2272 1233/34
Fax: 22721919
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra - Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
Scrip Code: ULTRACEMCO

ISIN: INE481G01011

Dear Sirs

SUB: Receipt of approval from Competition Commission of India
Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements)
Regulations 2015, as amended ("Listing Regulations")

REF: Composite Scheme of Arrangement between Kesoram Industries Limited, UltraTech Cement Limited and their respective shareholders and creditors, under Sections 230 - 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

This is further to our communication dated 30th November, 2023 informing you about the approval of the Board of Directors of the Company to the Composite Scheme of Arrangement between Kesoram Industries Limited ("Kesoram"), UltraTech Cement Limited ("the Company") and their respective shareholders and creditors for the acquisition of cement business of Kesoram, subject to requisite approvals.

We now write to inform you that the Competition Commission of India ("CCI") has by its letter dated 19th March, 2024 approved the proposed combination under Section 31(1) of the Competition Act, 2002. Copy of the letter is attached.

The same is for your information and record, please.

Thanking you,
Yours faithfully,
For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee
Company Secretary and Compliance Officer

Encl. a/a.

Luxembourg Stock Exchange
BP 165 / L – 2011 Luxembourg
Scrip Code:
US90403E1038 and US90403E2028

Singapore Exchange
11 North Buona Vista Drive, #06-07
The Metropolis Tower 2, Singapore 138589
ISIN Code: US90403YAA73 and
USY9048BAA18



UltraTech Cement Limited

Registered Office : Ahura Centre, B – Wing, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India
T: +91 22 6691 7800 / 2926 7800 | F: +91 22 6692 8109 | W: www.ultratechcement.com/www.adityabirla.com | CIN : L26940MH2000PLC128420



भारतीय प्रतिस्पर्धा आयोग
COMPETITION COMMISSION OF INDIA

By e-mail and/or speed post

Combination Registration No.: C-2024/01/1106 / 1318

19th March 2024

सेवा में/To

Ms. Nisha Kaur Uberoi

Trilegal

One World Centre

10th Floor, Tower 2A & 2B

Senapati Bapat Marg, Lower Parel (West)

Mumbai - 400 013, India

Email: Nishakaur.Uberoi@trilegal.com

Subject: Communication under sub-regulation (5) of Regulation 28 of the Competition Commission of India (Procedure in regard to transaction of business relating to combinations) Regulations, 2011

संदर्भ पर दिनांक 25 जनवरी 2024 को प्रतिस्पर्धा अधिनियम, 2002 (अधिनियम) की धारा 6 की उपधारा (2) के अंतर्गत UltraTech Cement Limited, द्वारा दाखिल सूचना (धारित पंजीकरण सं. सी-2024/01/1106) की ओर आकर्षित किया जाता है।

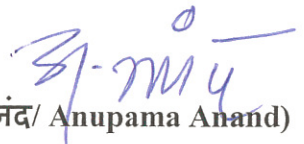
2. इस संबंध में, आपको एतद् द्वारा सूचित किया जाता है कि आयोग ने अपनी 19 मार्च 2024 को आयोजित बैठक में प्रस्तावित संयोजन पर विचार किया और इसे अधिनियम की धारा 31 की उपधारा (1) के अंतर्गत अनुमोदित कर दिया है।

3. इस संबंध में आयोग का आदेश अलग से जारी किया जा रहा है।

Reference is invited to the notice (bearing Registration No. C-2024/01/1106) filed by UltraTech Cement Limited, on 25th January 2024, under sub-section (2) of Section 6 of the Competition Act, 2002 (Act).

2. In this regard, you are hereby informed that the Commission, in its meeting held on 19th March 2024, considered the proposed combination and approved the same under Section 31 (1) of the Act.

3. The order of the Commission in this regard will follow.


(अनुपमा आनंद/ Anupama Anand)
सचिव/ Secretary