



11<sup>th</sup> December, 2019

BSE Limited  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai 400 001.  
Tel.: 2272 1233/34  
Fax: 22721919  
**Scrip Code: 532538**

The Manager  
Listing Department  
The National Stock Exchange of India Limited  
"Exchange Plaza", Bandra - Kurla Complex,  
Bandra (East), Mumbai 400 051.  
Tel.: 26598236  
Fax: 2659 8237 / 38.  
**Scrip Code: ULTRACEMCO**

Dear Sirs,

**Sub: Allotment of Non-Convertible Debentures - SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015**

This has reference to our letter dated 19<sup>th</sup> November, 2019 relating to prior intimation regarding issue of Non-Convertible Debentures of the Company.

We write to inform you that today, the Company has approved the allotment of 2,500 listed, Unsecured Non-Convertible Debentures of Rs. 10,00,000/- each aggregating to Rs. 250 crores on private placement basis. The details of which are as follows:

Issue size	Rs. 250 crores
Proposed to be listed on	National Stock Exchange of India Limited
Tenure	3 years
Deemed date of allotment	11 <sup>th</sup> December, 2019
Date of Maturity	9 <sup>th</sup> December, 2022
Coupon / interest offered	6.72%
Schedule of payment of interest	11 <sup>th</sup> December, 2020; 13 <sup>th</sup> December, 2021 and 9 <sup>th</sup> December, 2022
Schedule of payment of principal amount	9 <sup>th</sup> December, 2022
Charge / security	Not Applicable

The same is for your information and records, please.

Thanking you,

Yours faithfully,  
For UltraTech Cement Limited

S. K. Chatterjee  
Company Secretary



**UltraTech Cement Limited**

Registered Office : Ahura Centre, B - Wing, 2<sup>nd</sup> Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India

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