FORMAT OF HOLDING OF SPECIFIED SECURITIES

Name of Listed Entity

UltraTech Cement Limited BSE - 532538 / NSE - ULTRACEMCO / EQUITY

Scrip Code / Name of Scrip / Class of Security 3

Shareholding Pattern filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending

b. If under 31(1)(c) then indicate date of allotment / extinguishment

30.06.2023

Declaration: The Listed entity is required to submit the following declaration to the extent of sumission of information:

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?	•	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	•	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	-
4	Whether the Listed Entity has any shares in locked-in?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	-	No

- If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also whereever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.
- The tablular format for disclosure of holding of specified securities is as follows:-5

							Table	1 - Summary Statem	ent holding of spec	cified securities.								
Category (I)	Category of shareholder (II)	No. of shareholders (III)	No. of fully paid- up equity shares held (IV)	paid-up equity	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII)= (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares(calculate d as per SCRR,1957) (VIII) As a % of (A+B+C2)	Number of	Voting Rights held (IX	l in each class of secu	rities	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)		ocked in shares (XII)	ple oth	er of Shares dged or nerwise ered (XIII)	Number of equity shares held in dematerialized form (XIV)
									No. of voting Rights		Total as a % of (A+B+C)	<u>-</u>		No. (a)	As a % of total shares held	No. (a)	As a % of total shares	-
								Class- Equity	Class- eg : y	Total					(b)		held (b)	
(A)	Promoter & Promoter Group	20	17,03,38,945	0	27,44,168	17,30,83,113	59.96	17,30,83,113	0	17,30,83,113	60.04	0.00	59.96		0 0	(0	17,30,83,113
(B)	Public*	3,49,260	11,36,74,706	0	15,11,897	11,51,86,603	39.90	11,51,86,603	0	11,51,86,603	39.96	0.00	39.90		0 0	() 0	11,21,83,164
(C)	Non promoter- Non Public	1	4,16,629	0	0	4,16,629		0	0	0	O	0	0.14		0 0	(0	4,16,629
(C1)	Shares underlying DRs	0	0	0	0	C	0	0	0	0	0	0	0		0 0	(0	0
(C2)	Shares held by Employee Trusts	1	4,16,629	0	0	4,16,629	0.14	0	0	0	0	0.00	0.14		0 0	(0	4,16,629
	Total	3,49,281	28,44,30,280	-	42,56,065	28,86,86,345	100.00	28,82,69,716	-	28,82,69,716	100.00	0.00	100.00	-	-	-	-	28,56,82,906

* - GDRs governed in terms of the provisions of the Depository Agreement executed with the Depository.

Table II - Statement showing shareholding pattern of the Promoters and Promoter Group

	Category and Name of the Shareholders (I)	Entity type i.e. promoter OR promoter group entity	PAN (III)	No. of shareholder (IV)	Nos. of fully paid up equity shares held (V)	Partly paid- up equity shares held (VI)	underlying	Total Nos. of shares held (VIII)=(V+VI+VII)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (IX)	Number o	No. of Shares Underlying Outstanding convertible securities (including Warrants) (as a	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share		of Locked in ares (XIII)	pledged or otherwise encumbered (XIV)		Number of equity shares held in dematerialized form (XV)			
		(except promoter) (II)							(1X)	NO.	of voting Righ	is	Total as a % of Total Voting rights	percentage of diluted share capital) (XI)		(a)	total shares held (b)	(a)	total shares held (b)	
										Class- Equity	Class eg : y	Total		()					(=)	
(1)	INDIAN																1			
(a)	Individuals/Hindu Undivided Family			5	2,53,304	-	-	2,53,304	0.09	2,53,304	-	2,53,304	0.09	-	0.09	-	-	-	-	2,53,304
1	Shri Kumar Mangalam Birla	Promoter	AEFPB5926H		1,80,132	_	_	1.80.132	0.06	1,80,132		1,80,132	0.06	_	0.06	<u> </u>	-			1.80.132
	Aditya Vikram Kumarmangalam	Promoter group	AADHA1565M		10,228	-	-	10,228	-	10,228	-	10,228	-	-	-	-	-	-	-	10,228
0	Birla HUF	D	AAFPB1583L		44 704			44.704	0.04	44.704	ļ .	44 704	0.04		0.04	_				44 704
	Smt. Rajashree Birla Smt. Neerja Birla	Promoter group Promoter group	AAFPB1583L AAFPB1530K	-	41,701 8,011	-	-	41,701 8,011	0.01	41,701 8,011	-	41,701 8,011	0.01	-	0.01	-	-		-	41,701 8,011
	Smt. Vasavadatta Bajaj	Promoter group	ADTPB8366J		13,232	-	-	13,232		13,232		13,232		-		-	 		-	13,232
	Central Government/State	i romoter group	VD 11 D00000	<u> </u>	13,232	-	-	13,232	 	13,232	-	13,232	-	-	-	 	<u> </u>	-		13,232
	Government(s)																			
` '	Financial Institutions/ Banks												-		-					
	Any other (specify)			10	17,00,85,641	-	-	17,00,85,641	58.92	17,00,85,641	-	17,00,85,641	59.00	-	58.92	-	-	-	-	17,00,85,641
	Grasim Industries Limited	Promoter	AAACG4464B		16,53,35,150	-	-	16,53,35,150	57.27	16,53,35,150	-	16,53,35,150	57.35	-	57.27	-	-	-	-	16,53,35,150
	Birla Group Holdings Pvt. Limited	Promoter group	AAACR2250C		3	-	-	3	-	3	- 1	3	-	-	-	-	-	-	-	3
	Hindalco Industries Limited	Promoter group	AAACH1201R		12,58,515 76	-	-	12,58,515	0.44	12,58,515	-	12,58,515	0.44		0.44		-	-	-	12,58,515
5	Rajratna Holdings Pvt. Limited Vaibhav Holdings Pvt. Limited	Promoter group Promoter group	AAACR2896Q AAACV1889K		76	-	-	76 76	-	76 76		76 76	-	-	-	-	-	-	-	76
6	Vikram Holding Pvt. Limited		AAACV1713C		85	-	-	85	-	85		85	-	-	-	-	-		-	85
7	Pilani Investment and Industries	Promoter group Promoter group	AABCP7642R		34,89,647		-	34,89,647	1.21	34,89,647	 	34,89,647	1.21		1.21		 			34,89,647
,	Corporation Limited	i Tomotor group	701001 704210		04,00,041			04,00,047	1.21	04,00,047		04,00,047	1.21		1.21					04,00,047
8	Padmavati Investment Limited	Promoter group	AABCP8632M		2,087		-	2,087	-	2,087	-	2,087	-	-	-	-	-		-	2,087
9	IGH Holdings Private Limited	Promoter group	AABCT4426F		1	-	-	1	-	1	-	1	-	-	-	-	-		-	1
10	Umang Commercial Company Private Limited	Promoter group	AAACU3731B		1	-	-	1	-	1	-	1	-	-	-	-	-	-	-	1
	Sub-total (A) (1)			15	17,03,38,945		-	17,03,38,945	59.01	17,03,38,945	-	17,03,38,945	59.09	-	59.01	-	-		-	17,03,38,945
(2)	FOREIGN														-					
(a)	Individuals (Non-resident Individual/ Foreign Individuals)			-	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-
(b)	Government	1		-	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-
. ,	Institutions			-	-	-	-	-	-	-	- 1		-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor				-	•	-		-	-	- 1		-	-	-	-	-		-	-
	Any other (specify)			5	-	-	27,44,168	27,44,168	0.95	27,44,168	-	27,44,168	0.95	-	0.95		-	-	-	27,44,168
	PT. Indo Bharat Rayon	Promoter group			-	-	22,86,172	22,86,172	0.79	22,86,172	-	22,86,172	0.79	-	0.79	-	-	-	-	22,86,172
	PT. Sunrise Bumi Textiles	Promoter group			-	-	1,44,998	1,44,998	0.05	1,44,998	-	1,44,998	0.05	-	0.05	-	-	-	-	1,44,998
	PT. Elegant Textile Industry	Promoter group			-	•	92,428	92,428	0.03	92,428	-	92,428	0.03	-	0.03		-	-	-	92,428
<u> </u>	Thai Rayon Public Co. Ltd.	Promoter group			-	-	2,19,998	2,19,998	0.08	2,19,998	-	2,19,998	0.08	-	0.08	-	-	-	-	2,19,998
—	Surya Kiran Investments Pte. Ltd.	Promoter group		<u> </u>	-	-	572	572	-	572	-	572	-	-	-	<u> </u>	-	-	-	572
P	Sub-total (A) (2) Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)			20	17,03,38,945		27,44,168 27,44,168	27,44,168 17,30,83,113	0.95 59.96	27,44,168 17,30,83,113	-	27,44,168 17,30,83,113	0.95 60.04	-	0.95 59.96	-	-	-	-	27,44,168 17,30,83,113
Details	of shares which remain unclaimed m	nay be given here al	ong with details such	as number of sha	eholders, outstanding	g shares held in	demat/unclaimed susp	ense account, voting	rights which are	frozen etc.				•	•		•			
	No. of shareholders :		0			No. of shares														
	Note:																			
	(1) PAN would not be displayed on v													·		-				
	(2) The term "Encumbrance" has the	e same meaning as	assigned under regu	lation 28(3) of SEE	II (Substantial Acquis	ition of Shares	and Takeovers) Regulat	ions, 2011.												

Table III - Statement showing shareholding pattern of the Public shareholders

Category & Name of the Shareholders (i)	PAN (II)	No. of shareholders No. of fully (III)	held equit (IV)	y paid-up ty shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. of shares held (VII) = (IV+ V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)		each clas	oting rights held in s of securitiees (IX)		No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a pecentage of diluted share capital) (XI)	Number of Lo shares (XII)	3	encu	Pledged or otherwise imbered (XIII)	Number of equity shares held in dematerialized form (XIV)	Sut	b-categorization of sh (XV)	iares
								No	. of voting Right	ts T	otal as a % of Total voting rights	(*)			a % of total ares held (b)	No. (a) (Not applicable)	As a % of total shares held (b) (Not applicable)		Sharel	holding (No. of shares	s) under
								Class- Equity	Class Eg: y	Total					(5)		аррисавіе)		Subcategory (i)	Subcategory (ii)	Subcategory (iii)
(1) Institutions (Domestic) (a) Mutual funds/UTI		400	3,86,60,036			3,86,60,036	13.39	3,86,60,036		3,86,60,036	13.41		13.39				0	3,86,57,601	.,,		
ICICI PRUDENTIAL QUANT FUND	AAAAI0038F	109	3,86,60,036		-	3,86,60,036	13.38		-	36 54 822	13.41		13.39				0 0	3,86,57,601		-	+
KOTAK BALANCED ADVANTAGE FUND	AAATK4475F	1	36,40,514	-	-	36,40,514	1.26	36,40,514	-	36,40,514	1.26	-	1.26	-	-	(0 0	36,40,514	-	-	-
NPS TRUST- A/C KOTAK PENSION FUND SCHEME E - TIER	AABTN0648L	1	39,36,030	-	-	39,36,030	1.36	39,36,030	-	39,36,030	1.37	-	1.36	-	-	(0	39,36,030	-	-	-
SBI ARBITRAGE OPPORTUNITIES FUND	AABTS6407Q	1	49,30,291	-	-	49,30,291	1.71	49,30,291	-	49,30,291	1.71	-	1.71	-	-		0 0	49,30,291	-		+
(b) Venture Capital Funds		-	-	-	-	-	0.00	-	-		-	-	-	-	-	(0 0	-	-	-	<u> </u>
(c) Alternate Investment Funds		104	3,84,571	-	-	3,84,571	0.00	3,84,571	-	3,84,571	- 40	-	0.13	-			0 0	3,64,192	=		
(d) Banks (e) Insurance Companies		104	70.02.327		-	70.02.327	2.43	70.02.327		70.02.327	2.43	-	2.43				0 0	70.02.245			+
(e) Insurance Companies 1 LIFE INSURANCE CORPORATION OF INDIA	AAACL0582H	ĭ	70,02,327 57,75,479	-	-	70,02,327 57,75,479		70,02,327 57,75,479	-	70,02,327 57,75,479	2.00	-	2.00	-	-	Č	0 0	70,02,245 57,75,419	-	_	
(f) Provident funds / Pension Funds		-	-		-	-	0.00	-	-	-	-	-	-	-			0 0	-		<u> </u>	
(g) Asset Reconstruction Companies (h) Sovereign Wealth Funds			-	-	-	-	0.00	-	1 -	-	-	-	-	-	-		0 0	-	-	-	+
(I) NBFCs registered with RBI		19	2,95,845		-	2,95,845	0.10	2,95,845	-	2,95,845	0.10	-	0.10	-			0 0	2,95,845		-	
(j) Other Financial Institutions																			-	-	
(k) Any Other (specify) Sub-Total (B)(1)		238	4,63,42,779	-	-	4,63,42,779	16.05	4,63,42,779	-	4,63,42,779	16.08	0.00	16.05	-	-	(0 0	4,63,19,883	=	-	
(2) Institutions (Foreign)		-	-	-	-		-	-	-	-	-	-	-	-	-	(0 0	-	-		-
(a) Foreign Direct Investment (b) Foreign Venture Capital Investors		1				-		-	-	-		-	-				0 0	-			+
(c) Sovereign Wealth Funds		-	-	-	-		-	-	-	-	-	-	-	-	-		0 0	-	-	-	<u> </u>
(d) Foreign Portfolio Investors Category I		783	4,41,03,546 15,04,157	-	-	4,41,03,546 15,04,157	15.28 0.52	4,41,03,546 15,04,157	-	4,41,03,546 15,04,157	15.30 0.52	-	15.28 0.52	-	-		0 0	4,41,00,796 15,04,157	-		
(e) Foreign Portfolio Investors Category II (f) Overseas Depositories (holding DRs) (balancing figure)		1	15,04,157	-	15,11,897	15,11,897	0.52			15,11,897	0.52		0.52		-	(0 0	15,11,897	-		+
(a) Any Other (ence)(c)							0.00				0.00										<u> </u>
(g) Any Other (specify) Foreign Institutional Investors		23	23.608	- :	-	23.608	0.00	23.608		23.608	0.00	-	0.01	-	-		0 0	23.050	-		+
Sub-Total (B)(2)		864	4,56,31,311	-	15,11,897	4,71,43,208	16.33	4,71,43,208	-	4,71,43,208	16.35	0.00	16.33	-	-		0 0	4,71,39,900			1
(3) Central Government / State Government(s)											0		0		0		0 0		-		
(a) Central Government / President of India (b) State Government / Governor		2	1,52,802	-	-	1,52,802	0.05	1,52,802	! -	1,52,802	0.05 0.00		0.05	-	-		0 0	1,52,802	-	-	
		-	-	-	-	-		-	-	-			-	-	-	,	0	-			
(c) Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		-	-		-	-	0.00		-	-	0.00		-	-		(0	-	-	-	
Sub-Total (B)(3) (4) Non-Institutions	1	2	1,52,802		-	1,52,802	0.05	1,33,376	-	1,33,376	0.05	0.00	0.05	-	-		υ 0	1,52,802		-	
(a) Associate companies / Subsidiaries			-	-	-	-	0.00	-		-	0.00	-	-		-		0 0	-	-	-	+
 (b) Directors and their relatives (excluding independent 		8	46,826	-	-	46,826	0.02	46,826	-	46,826	0.02	0.00	0.02	-	-		0	46,826	=	-	-
directors and nominee directors) (c) Key Managerial Personnel	1	1	3,528			3,528	0.00	3,528		3,528	0.00	0.00					0	3,525		-	+
(d) Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)		-	3,320	-	-	3,528	0.00	3,526	-	3,328	0.00	0.00	5 -	-	-	(0	3,525	-	=	-
(e) Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'		-	-	-	-	-	0.00	-	-	-	0.00	0.00	-	-	-	(0	-	-	-	-
(f) Investor Education and Protection Fund (IEPF)		1	9,00,906	-	-	9,00,906	0.31	9,00,906	- 1	9,00,906	0.31	0.00	0.31	-	-	(0	9,00,906	-	-	+
 (g) Resident Individuals holding nominal share capital up to Rs. 		3,30,259	1,54,27,909	-	-	1,54,27,909	5.34			1,54,27,909	5.35				-	(0	1,41,41,932	-	-	-
2 lakhs (h) Resident Individuals holding nominal share capital in excess	;	5	2,31,255	-	-	2,31,255	0.08	2,31,255	i -	2,31,255	0.08	0.00	0.08	-	-	(0 0	1,75,635	-	-	-
of Rs. 2 lakhs (i) Non Resident Indians (NRIs)	1	10,728	9,74,478		 	9,74,478	0.34	9 74 479		9 74 479	0.24	0.00	0.24				0	9.04.607			+
(i) Non Resident Indians (NRIs) (j) Foreign Nationals		7	49,905		-	49,905	0.34 0.02			9,74,478 49,905	0.34 0.02	0.00	0.34				0 0	9,04,607 48,638			<u> </u>
(k) Foreign Companies (l) Bodies Corporate		8	14,98,654	-	-	14,98,654		14,98,654	-	14,98,654	0.52	0.00	0.52	-	-		0	-	-	<u> </u>	1
(I) Bodies Corporate (m) Any Other (specify)		2,225	20,81,979		-	20,81,979	0.72	20,81,979	-	20,81,979	0.72	0.00	0.72				U 0	20,16,139	-		+
(m) Any Other (specify) Clearing members	1	10	2,099	-	-	2,099	0.00	2,099		2,099	0.00	0.00	0.00	-	-	(0 0	2,099			+
HUF		4,904	3 30 275		-	3 30 275	0.11	3.30.275	i -	3.30.275	0.11	0.00	0.11	-	-	i	0 0	3 30 272	E-	-	
Sub-Total (B)(4) Total Public Shareholding		3,48,156 3,49,260	2,15,47,814 11,36,74,706	-	15,11,897	2,15,47,814 11,51,86,603	7.46 39.90			2,15,47,814 11,51,86,603	7.47 39.96		7.46 39.90		-		0	1,85,70,579 11,21,83,164		-	
(B) = (B)(1) + (B)(2) + (B)(3) + (B)(4)	eir shareholding (No. an		11,30,74,700	-	15,11,097	11,51,06,603	39.90	11,51,66,603		11,51,00,003	39.96	0.00	39.90	-	-		1	11,21,03,164	-		

Details of the shareholders acting as persons in concert including their shareholding (No. and %)

Details of shares which remain unclaimed may be given here along with details such as Number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. No. of shareholders : 1,551 No. of shares : 56,232 Voting rights frozen : 56,232

| No. of shareholders : | 1,291 | 100, 01 sharew | 1,291 | 100, 01 shar

(ii) Shareholders who have entered into shareholder agreement with the listed entity.
(iii) Shareholders acting as persons in concert with promoters.

Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)		Nos. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII= IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)			(IX)	ss of securities	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Numb	er of Locked in shares (XII)	Number of shar otherwise er (XII	cumbered I)	Number of equity shares held in dematerialized form (XIV) (Not Applicable)
									No.	of Voting Rig	ghts	Total as a % of			No.	As a % of total	No. (Not	As a % of	
									Class- eg X	Class eg : Y	Total	Total Voting rights				Shares held	applicable)	total shares held (Not applicable)	
(1)	Custodian/DR Holder	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	N/	\	NA
(a)	Name of DR Holder (if applicable)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	N/		NA
(i)	abc																N.A	\	
(ii)	efg																N/	\	
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations,2014)		1	4,16,629	•	1	4,16,629	0.14	1	-	-	0.00	-	0.14	=	-	-	1	4,16,629
(a)	Name(abc																N/	١	
	Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)		1	4,16,629	-	-	4,16,629	0.14	•	-	-	0.00	-	0.14	-	-	NA		4,16,629

Note

⁽¹⁾ PAN would not be displayed on website of Stock Exchange(s)

⁽²⁾ The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.

⁽³⁾ w.r.t. information pertaining to Depository Receipts, the same may be dislossed in the respective columns to the extent information available.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No	Details of the SBO			Details of the re	egistered owner				Date of creation /
	(I)				(II)		Details of holding/ exercise of right of the SBO in t	he reporting company,	acquisition of
							whether direct or indirect*:		significant
							(III)		beneficial interest#
	Name	PAN/ Passport	Nationality	Name	PAN/	Nationality	Whether by virtue of :		(IV)
		No. in case of a			Passport No. in				
		foreign national			case of a foreign				
					national		Shares		
							Voting Rights		
							Rights on distributable dividend or any other distribution		
							Exercise of control		
							Exercise of Significant Influence		
1	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note .

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Coloumn III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This coloumn shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

Table VI - Statement showing foreign ownership limits

	Board approved limits	Limits utilized
As on shareholding date	100	18.15
As on the end of previous 1st quarter	100	15.48
As on the end of previous 2nd quarter	100	16.41
As on the end of previous 3rd quarter	100	16.46
As on the end of previous 4th quarter	100	17.13