

FORMAT OF HOLDING OF SPECIFIED SECURITIES

- 1 Name of Listed Entity UltraTech Cement Limited
2 Scrip Code / Name of Scrip / Class of Security BSE - 532538 / NSE - ULTRACEMCO / EQUITY
3 Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
a. If under 31(1)(b) then indicate the report for Quarter ending 16.10.2019
b. If under 31(1)(c) then indicate date of allotment / extinguishment

- 4 **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information :-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued ?	Yes	-
4	Whether the Listed Entity has any shares in locked-in ?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered ?	-	No

- * If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows :-

Table 1 - Summary Statement holding of specified securities.

Category (I)	Category of shareholder (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	No. of partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calculated as per SCRR,1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class- Equity	Class- eg : y	Total								
(A)	Promoter & Promoter Group	22	17,36,34,184	0	27,44,168	17,63,78,352	61.11	17,63,78,352	0	17,63,78,352	61.16	0.00	61.11	0	0	0	0	17,63,78,352
(B)	Public*	3,12,553	11,04,12,674	0	16,20,618	11,20,33,292	38.82	11,20,33,292	0	11,20,33,292	38.84	0.00	38.82	0	0	0	0	10,83,27,991
(C)	Non promoter-Non Public	1	2,02,022	0	0	2,02,022	0.07	0	0	0	0	0	0.07	0	0	0	0	2,02,022
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	1	2,02,022	0	0	2,02,022	0.07	0	0	0	0	0.00	0.07	0	0	0	0	2,02,022
	Total	3,12,576	28,42,48,880	-	43,64,786	28,86,13,666	100.00	28,84,11,644	-	28,84,11,644	100.00	0.00	100.00	-	-	-	-	28,49,08,365

* - GDRs governed in terms of the provisions of the Depository Agreement executed with the Depository.

Table II - Statement showing shareholding pattern of the Promoters and Promoter Group

	Category and Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	Nos. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII)=(IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No. of voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
									Class- Equity	Class eg : y									Total
(1)	INDIAN																		
(a)	Individuals/Hindu Undivided Family		6	77,009	-	-	77,009	0.03	77,009	-	77,009	0.03	-	0.03	-	-	-	-	77,009
1	Shri Kumar Mangalam Birla		1	3,837	-	-	3,837	0.00	3,837	-	3,837	0.00	-	0.00	-	-	-	-	3,837
2	Aditya Vikram Kumarmangalam Birla HUF		1	10,228	-	-	10,228	0.00	10,228	-	10,228	0.00	-	0.00	-	-	-	-	10,228
3	Smt. Rajashree Birla		2	41,701	-	-	41,701	0.01	41,701	-	41,701	0.01	-	0.01	-	-	-	-	41,701
4	Smt. Neerja Birla		1	8,011	-	-	8,011	0.00	8,011	-	8,011	0.00	-	0.00	-	-	-	-	8,011
5	Smt. Vasavadatta Bajaj		1	13,232	-	-	13,232	0.00	13,232	-	13,232	0.00	-	0.00	-	-	-	-	13,232
(b)	Central Government/State Government(s)																		
(c)	Financial Institutions/ Banks																		
(d)	Any other (specify)		11	17,35,57,175	-	-	17,35,57,175	60.13	17,35,57,175	-	17,35,57,175	60.18	-	60.13	-	-	-	-	17,35,57,175
1	Grasim Industries Limited		1	16,53,35,150	-	-	16,53,35,150	57.29	16,53,35,150	-	16,53,35,150	57.33	-	57.29	-	-	-	-	16,53,35,150
2	Birla Group Holdings Pvt. Limited		1	3	-	-	3	0.00	3	-	3	0.00	-	0.00	-	-	-	-	3
3	Hindalco Industries Limited		1	12,58,515	-	-	12,58,515	0.44	12,58,515	-	12,58,515	0.44	-	0.44	-	-	-	-	12,58,515
4	Rajratna Holdings Pvt. Limited		1	76	-	-	76	0.00	76	-	76	0.00	-	0.00	-	-	-	-	76
5	Vaibhav Holdings Pvt. Limited		1	76	-	-	76	0.00	76	-	76	0.00	-	0.00	-	-	-	-	76
6	Vikram Holding Pvt. Limited		1	85	-	-	85	0.00	85	-	85	0.00	-	0.00	-	-	-	-	85
7	Pilani Investment and Industries Corporation Limited		1	46,22,321	-	-	46,22,321	1.60	46,22,321	-	46,22,321	1.60	-	1.60	-	-	-	-	46,22,321
8	Padmavati Investment Limited		2	2,087	-	-	2,087	0.00	2,087	-	2,087	0.00	-	0.00	-	-	-	-	2,087
9	IGH Holding Private Limited		1	13,93,750	-	-	13,93,750	0.48	13,93,750	-	13,93,750	0.48	-	0.48	-	-	-	-	13,93,750
10	Aditya Marketing and Manufacturing Limited		1	9,45,112	-	-	9,45,112	0.33	9,45,112	-	9,45,112	0.33	-	0.33	-	-	-	-	9,45,112
	Sub-total (A) (1)		17	17,36,34,184	-	-	17,36,34,184	60.16	17,36,34,184	-	17,36,34,184	60.20	-	60.16	-	-	-	-	17,36,34,184
(2)	FOREIGN																		
(a)	Individuals (Non-resident Individual/ Foreign Individuals)																		
(b)	Government		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any other (specify)		5	27,44,168	-	-	27,44,168	0.95	27,44,168	-	27,44,168	0.95	-	0.95	-	-	-	-	27,44,168
	PT. Indo Bharat Rayon		-	22,86,172	-	-	22,86,172	0.79	22,86,172	-	22,86,172	0.79	-	0.79	-	-	-	-	22,86,172
	PT. Sunrise Bumi Textiles		-	1,44,998	-	-	1,44,998	0.05	1,44,998	-	1,44,998	0.05	-	0.05	-	-	-	-	1,44,998
	PT. Elegant Textile Industry		-	92,428	-	-	92,428	0.03	92,428	-	92,428	0.03	-	0.03	-	-	-	-	92,428
	Thai Rayon Public Co. Ltd.		-	2,19,998	-	-	2,19,998	0.08	2,19,998	-	2,19,998	0.08	-	0.08	-	-	-	-	2,19,998
	Surya Kiran Investments Pte. Ltd.		-	572	-	-	572	0.00	572	-	572	0.00	-	0.00	-	-	-	-	572
	Sub-total (A) (2)		5	27,44,168	-	-	27,44,168	0.95	27,44,168	-	27,44,168	0.95	-	0.95	-	-	-	-	27,44,168
P	Total Shareholding of Promoter and Promoter Group (A) = (A)/(1) + (A)/(2)		22	17,36,34,184	-	-	17,36,34,184	61.11	17,36,34,184	-	17,36,34,184	61.16	-	61.11	-	-	-	-	17,36,34,184
Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																			
No. of shareholders :		0			No. of shares outstanding :		0												
Note :																			
(1) PAN would not be displayed on website of Stock Exchange(s).																			
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.																			

Table III - Statement showing shareholding pattern of the Public shareholders

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Total No. of shares held (VII) = (IV+ V + VI)	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares Pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
							No. of voting Rights					Total as a % of Total voting rights	No. (a)	As a % of total shares held (b)	No. (a) (Not applicable)		As a % of total shares held (b) (Not applicable)
							Class- Equity	Class Eg: y	Total								
(1)	Institutions																
(a)	Mutual funds/UTI		388	2,41,21,113	2,41,21,113	8.36	2,41,21,113	-	2,41,21,113	8.36	0.00	8.36	-	-	0	0	2,41,18,393
	ICICI Prudential Life Insurance Company Limited		2	37,38,959	37,38,959	1.30	37,38,959	-	37,38,959	1.30	0.00	1.30	-	-	0	0	37,38,959
(b)	Venture Capital Funds		-	-	-	-	-	-	-	-	-	-	-	-	0	0	-
(c)	Alternate Investment Funds		-	-	-	-	-	-	-	-	-	-	-	-	0	0	-
(d)	Foreign venture Capital Investors		-	-	-	-	-	-	-	-	-	-	-	-	0	0	-
(e)	Foreign Portfolio Investors		783	5,05,34,451	5,05,34,451	17.51	5,05,34,451	-	5,05,34,451	17.52	0.00	17.51	-	-	0	0	5,05,31,124
(f)	Financial Institutions/Banks		181	2,87,642	2,87,642	0.10	2,87,642	-	2,87,642	0.10	0.00	0.10	-	-	0	0	2,65,337
(g)	Insurance Companies		42	1,06,25,265	1,06,25,265	3.68	1,06,25,265	-	1,06,25,265	3.68	0.00	3.68	-	-	0	0	1,06,25,124
1	LIC of India Health Protection Plus Fund		33	93,42,379	93,42,379	3.24	93,42,379	-	93,42,379	3.24	0.00	3.24	-	-	0	0	93,42,319
(h)	Provident funds/Pension Funds		-	-	-	0.00	-	-	-	0.00	-	-	-	-	0	0	-
(l)	Any Other		-	-	-	0.00	-	-	-	0.00	-	-	-	-	0	0	-
	Sub-Total (B)(1)		1,394	8,55,68,471	8,55,68,471	29.65	8,55,68,471	-	8,55,68,471	29.67	0.00	29.65	-	-	0	0	8,55,39,978
(2)	Central Government/ State Government(s)/ President of India		2	1,96,323	1,96,323	0.07	1,96,323	-	1,96,323	0.07	0.00	0.07	-	-	0	0	1,96,323
	Sub-Total (B)(2)		2	1,96,323	1,96,323	0.07	1,96,323	-	1,96,323	0.07	0.00	0.07	-	-	0	0	1,96,323
(3)	Non-Institutions																
(a)	Individuals. i. Individual shareholders holding nominal share capital upto Rs.2 lakhs		3,00,187	1,62,98,575	1,62,98,575	5.65	1,62,98,575	-	1,62,98,575	5.65	0.00	5.65	-	-	0	0	1,43,69,621
	ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		8	4,93,750	4,93,750	0.17	4,93,750	-	4,93,750	0.17	0	0.17	-	-	0	0	4,38,130
(b)	NBFCs registered with RBI		17	8,613	8,613	0.00	8,613	-	8,613	0.00	0.00	0.00	-	-	0	0	8,613
(c)	Employee Trusts		-	-	-	0.00	-	-	-	0.00	-	-	-	-	0	0	-
(d)	Overseas Depositories (holding DRs) (balancing figure)		1	-	16,20,618	0.56	16,20,618	-	16,20,618	0.56	0.00	0.56	-	-	0	0	16,20,618
(e)	Any other (specify)		10,944	78,46,942	78,46,942	2.72	78,46,942	-	78,46,942	2.72	0.00	2.72	-	-	0	0	61,54,708
1	Bodies Corporate		2,455	53,63,863	53,63,863	1.86	53,63,863	-	53,63,863	1.86	0.00	1.86	-	-	0	0	52,71,298
2	Non-Resident (REP)		2,631	3,68,605	3,68,605	0.13	3,68,605	-	3,68,605	0.13	0.00	0.13	-	-	0	0	3,68,605
3	Non-Resident (Non-REP)		2,259	2,77,466	2,77,466	0.10	2,77,466	-	2,77,466	0.10	0.00	0.10	-	-	0	0	2,75,363
4	Non-Domestic Cos./ OCB		9	14,98,852	14,98,852	0.52	14,98,852	-	14,98,852	0.52	0.00	0.52	-	-	0	0	-
5	Non-Resident Indians		3,321	2,42,303	2,42,303	0.08	2,42,303	-	2,42,303	0.08	0.00	0.08	-	-	0	0	1,44,856
6	Clearing Members		262	45,948	45,948	0.02	45,948	-	45,948	0.02	0.00	0.02	-	-	0	0	45,948
7	Foreign National		7	49,905	49,905	0.02	49,905	-	49,905	0.02	0.00	0.02	-	-	0	0	48,638
	Sub-Total (B)(3)		3,11,157	2,46,47,880	2,62,68,498	9.10	2,62,68,498	-	2,62,68,498	9.11	0.00	9.10	-	-	0	0	2,25,91,690
	Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3)		3,12,553	11,04,12,674	11,20,33,292	38.82	11,20,33,292	-	11,20,33,292	38.84	0.00	38.82	-	-	0	0	10,83,27,991

Details of the shareholders acting as persons in concert including their shareholding (No. and %)

Details of shares which remain unclaimed may be given here along with details such as Number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders : **2,561** **No. of shares :** **Voting rights frozen :** **92,320**

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to be disclosed along with the name of following persons : Institutions/Non-Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect* : (III)		Date of creation / acquisition of significant beneficial interest# (IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of :		
							Shares		
							Voting Rights		
							Rights on distributable dividend or any other distribution		
							Exercise of control		
							Exercise of Significant Influence		
1	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note :

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Coloumn III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This coloumn shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.