

FORMAT OF HOLDING OF SPECIFIED SECURITIES

- 1 Name of Listed Entity UltraTech Cement Limited
2 Scrip Code / Name of Scrip / Class of Security BSE - 532538 / NSE - ULTRACEMCO / EQUITY
3 Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
a. If under 31(1)(b) then indicate the report for quarter ending 31.03.2017
b. If under 31(1)(c) then indicate date of allotment / extinguishment

- 4 **Declaration** : The listed entity is required to submit the following declaration to the extent of submission of information :-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued ?	Yes	-
4	Whether the Listed Entity has any shares in locked-in ?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered ?	-	No

- * If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is "No" declared by Listed Entity in above table the values will be considered as "Zero" by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows :-

Table 1 - Summary Statement holding of specified securities.

Category (I)	Category of shareholder (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	No. of partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. shares held (VII)= (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR,1957) (VIII) As a % of (A+B+C2)	Number of Voting rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class- Equity	Class- eg : y	Total								
(A)	Promoter & Promoter Group*	18	167,892,737	0	2,744,168	170,636,905	62.16	170,636,905	0	170,636,905	62.16	0	0	0	0	0	170,636,905	
(B)	Public*	290,559	102,088,888	0	1,782,113	103,871,001	37.84	103,871,001	0	103,871,001	37.84	0	0	0	0	0	99,143,025	
(C)	Non promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total	290,577	269,981,625	-	4,526,281	274,507,906	100	274,507,906	-	274,507,906	100	0	0	-	-	-	269,779,930	

* - GDRs governed in terms of the provisions of the Depository Agreement executed with the Depository.

Table II - Statement showing shareholding pattern of the Promoters and Promoter Group

	Category and Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. shares held (VII)=(IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2	Number of locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
									No. of voting Rights					Total as a % of Total voting rights	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)	
									Class- Equity	Class eg : y	Total									
(1)	INDIAN																			
(a)	Individuals/Hindu Undivided Family		5	77,009	-	-	77,009	0.03	77,009	-	77,009	0.03	-	-	-	-	-	-	77,009	
1	Shri Kumar Mangalam Birla			3,837	-	-	3,837	0.00	3,837	-	3,837	0.00	-	-	-	-	-	-	3,837	
2	Aditya Vikram Kumarmangalam Birla HUF			10,228	-	-	10,228	0.00	10,228	-	10,228	0.00	-	-	-	-	-	-	10,228	
3	Smt. Rajashree Birla			41,701	-	-	41,701	0.02	41,701	-	41,701	0.02	-	-	-	-	-	-	41,701	
4	Smt. Neerja Birla			8,011	-	-	8,011	0.00	8,011	-	8,011	0.00	-	-	-	-	-	-	8,011	
5	Smt. Vasavadatta Bajaj			13,232	-	-	13,232	0.00	13,232	-	13,232	0.00	-	-	-	-	-	-	13,232	
(b)	Central Government/State Government(s)																			
(c)	Financial Institutions/ Banks																			
(d)	Any other (specify)		8	167,815,728	-	-	167,815,728	61.13	167,815,728	-	167,815,728	61.13	-	-	-	-	-	-	167,815,728	
1	Gasam Industries Limited			165,335,150	-	-	165,335,150	60.23	165,335,150	-	165,335,150	60.23	-	-	-	-	-	-	165,335,150	
2	Trapti Trading & Investments Pvt. Limited.			692,676	-	-	692,676	0.25	692,676	-	692,676	0.25	-	-	-	-	-	-	692,676	
3	Birla Group Holdings Pvt. Limited			1	-	-	1	0.00	1	-	1	0.00	-	-	-	-	-	-	1	
4	Turquoise Investment And Finance Pvt. Ltd.			529,149	-	-	529,149	0.19	529,149	-	529,149	0.19	-	-	-	-	-	-	529,149	
5	Hindalco Industries Limited			1,258,515	-	-	1,258,515	0.46	1,258,515	-	1,258,515	0.46	-	-	-	-	-	-	1,258,515	
6	Rajratna Holdings Pvt. Limited			76	-	-	76	0.00	76	-	76	0.00	-	-	-	-	-	-	76	
7	Yalbhav Holdings Pvt. Limited			76	-	-	76	0.00	76	-	76	0.00	-	-	-	-	-	-	76	
8	Vikram Holding Pvt. Limited			85	-	-	85	0.00	85	-	85	0.00	-	-	-	-	-	-	85	
	Sub-total (A) (1)		13	167,892,737	-	-	167,892,737	61.16	167,892,737	-	167,892,737	61.16	-	-	-	-	-	-	167,892,737	
(2)	FOREIGN																			
(a)	Individuals (Non-resident Individual/ Foreign Individuals)																			
(b)	Government																			
(c)	Institutions																			
(d)	Foreign Portfolio Investor																			
(e)	Any other (specify)		5	-	-	-	2,744,168	2,744,168	1.00	2,744,168	-	2,744,168	1.00	-	-	-	-	-	2,744,168	
	PT. Indo Bharat Rayon			-	-	-	2,286,172	2,286,172	0.83	2,286,172	-	2,286,172	0.83	-	-	-	-	-	2,286,172	
	PT. Sunrise Bumi Textiles			-	-	-	144,998	144,998	0.05	144,998	-	144,998	0.05	-	-	-	-	-	144,998	
	PT. Elegant Textile Industry			-	-	-	92,428	92,428	0.03	92,428	-	92,428	0.03	-	-	-	-	-	92,428	
	Thai Rayon Public Co. Ltd.			-	-	-	219,998	219,998	0.08	219,998	-	219,998	0.08	-	-	-	-	-	219,998	
	Surya Kiran Investments Pte. Ltd.			-	-	-	572	572	0.00	572	-	572	0.00	-	-	-	-	-	572	
	Sub-total (A) (2)		5	-	-	-	2,744,168	2,744,168	1.00	2,744,168	-	2,744,168	1.00	-	-	-	-	-	2,744,168	
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)		18	167,892,737	-	-	2,744,168	170,636,905	62.16	170,636,905	-	170,636,905	62.16	-	-	-	-	-	170,636,905	
Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																				
No. of shareholders :			0			No. of shares outstanding :			0											
Note :-																				
(1) PAN would not be displayed on website of Stock Exchange(s).																				
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.																				

Table III - Statement showing shareholding pattern of the Public shareholders

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. of shares held (VII) = (IV) + (V) + (VI)	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked In shares (XII)		Number of shares Pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No. of voting Rights		Total as a % of Total voting rights			No. (a)	As a % of total shares held (b)	No. (a) (Not applicable)	As a % of total shares held (b) (Not applicable)		
									Class- Equity	Class Eq: y									Total
(1)	Institutions																		
(a)	Mutual funds/UTI		245	7,188,550	-	-	7,188,550	2.62	7,188,550	-	7,188,550	2.62	0.00	-	-	-	-	-	7,183,079
(b)	Venture Capital Funds		-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	-	-	0
(c)	Alternate Investment Funds		-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	-	-	0
(d)	Foreign venture Capital Investors		-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	-	-	0
(e)	Foreign Portfolio Investors		754	60,042,698	-	-	60,042,698	21.87	60,042,698	-	60,042,698	21.87	0.00	-	-	-	-	-	60,036,751
1	Europacific Growth Fund		1	3,137,649	-	-	3,137,649	1.14	3,137,649	-	3,137,649	1.14	0.00	-	-	-	-	-	3,137,649
2	Oppenheimer Developing Markets Fund		1	3,992,977	-	-	3,992,977	1.45	3,992,977	-	3,992,977	1.45	0.00	-	-	-	-	-	3,992,977
(f)	Financial Institutions/Banks		196	270,761	-	-	270,761	0.10	270,761	-	270,761	0.10	0.00	-	-	-	-	-	253,458
(g)	Insurance Companies		38	7,649,180	-	-	7,649,180	2.79	7,649,180	-	7,649,180	2.79	0.00	-	-	-	-	-	7,647,234
1	Life Insurance Corporation of India-LIIF0032009		30	6,057,430	-	-	6,057,430	2.21	6,057,430	-	6,057,430	2.21	0.00	-	-	-	-	-	6,055,619
(h)	Provident funds/Pension Funds		-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	-	-	0
(i)	Any Other		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0
	Sub-Total (B)(1)		1,233	75,151,189	-	-	75,151,189	27.38	75,151,189	-	75,151,189	27.38	0.00	-	-	-	0	0	75,120,522
(2)	Central Government/ State Government(s)/ President of India		2	200,215	-	-	200,215	0.07	200,215	-	200,215	0.07	0.00	-	-	-	-	-	200,215
	Sub-Total (B)(2)		2	200,215	-	-	200,215	0.07	200,215	-	200,215	0.07	0.00	-	-	-	0	0	200,215
(3)	Non-Institutions																		
(a)	Individuals: i. Individual shareholders holding nominal share capital upto Rs.2 lakhs		280,415	15,676,740	-	-	15,676,740	5.71	15,676,740	-	15,676,740	5.71	0.00	-	-	-	-	-	12,703,354
	ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		1	27,319	-	-	27,319	0.01	27,319	-	27,319	0.01	0	-	-	-	-	-	27,319
(b)	NBF-Ca registered with RBI		16	16,862	-	-	16,862	0.01	16,862	-	16,862	0.01	0.00	-	-	-	-	-	16,862
(c)	Employee Trusts		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0
(d)	Overseas Depositories (holding DRs) (balancing figure)		2	-	-	1,782,113	1,782,113	0.65	1,782,113	-	1,782,113	0.65	0.00	-	-	-	-	-	1,782,028
(e)	Any other (specify)		8,890	11,016,563	-	-	11,016,563	4.01	11,016,563	-	11,016,563	4.01	0.00	-	-	-	-	-	9,292,725
1	Bodies Corporate		2,091	8,688,057	-	-	8,688,057	3.16	8,688,057	-	8,688,057	3.16	0.00	-	-	-	-	-	8,610,491
2	Non-Resident (NRE)		3,706	517,862	-	-	517,862	0.19	517,862	-	517,862	0.19	0.00	-	-	-	-	-	517,862
3	Non-Resident (Non-NRE)		364	42,567	-	-	42,567	0.02	42,567	-	42,567	0.02	0.00	-	-	-	-	-	42,567
4	Non-Domestic Corp./ OCB		10	1,499,116	-	-	1,499,116	0.55	1,499,116	-	1,499,116	0.55	0.00	-	-	-	-	-	284
5	Non-Resident Indians		2,650	206,652	-	-	206,652	0.08	206,652	-	206,652	0.08	0.00	-	-	-	-	-	60,469
6	Clearing Members		58	10,915	-	-	10,915	0.00	10,915	-	10,915	0.00	0.00	-	-	-	-	-	10,915
5	Foreign Nationals		11	51,394	-	-	51,394	0.02	51,394	-	51,394	0.02	0.00	-	-	-	-	-	50,127
	Sub-Total (B)(3)		289,324	26,737,494	-	1,782,113	28,519,597	10.39	28,519,597	-	28,519,597	10.39	0.00	-	-	-	0	0	23,822,298
	Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3)		290,559	102,088,888	-	1,782,113	103,871,001	37.84	103,871,001	-	103,871,001	37.84	0.00	-	-	-	0	0	99,143,025

Details of the shareholders acting as persons in concert including their shareholding (No. and %)

Details of shares which remain undclaimed may be given here along with details such as Number of shareholders, outstanding shares held in demat/undclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	16,713	No. of shares	316,677	Voting rights frozen	316,677
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Note:
(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to be disclosed along with the name of following persons - In situations/Non In situations holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to the Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. shares held (VII= IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not applicable)
								No. of voting Rights		Total as a % of Total voting rights			No.	As a % of total shares held	No. (Not applicable)	As a % of total shares held (Not applicable)	
								Class- eg X	Class eg : y								
(1) Custodian/DR Holder	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
(a) Name of DR Holder (if applicable)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
(i) abc....																	NA
(ii) efg....																	NA
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations,2014)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
(a) Name(abc.																	NA
Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The above format needs to disclose name of all holders holding more than 1% of total nuber of shares
- (3) w.r.t. information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.