

Pre and Post Arrangement number of Shareholders of UltraTech Cement Limited, Resulting Company

Category	Equity		Preference	
	Pre	Post	Pre	Post
A) Promoter	20	23	-	-
B) Public	3,48,173	4,35,136	1	3
C) Non-Promoter Non-Public	1	1	-	-
C1) Shares underlying DR's	-	-	-	-
C2) Shares held by Employee Trust	1	1	-	-
Total	3,48,194	4,35,160	1	3

Pre and Post Arrangement number of Shareholders of Kesoram Industries Limited, Demerged Company

Category	Equity		Preference	
	Pre	Post	Pre	Post
A) Promoter	17	17	1	-
B) Public	86,966	86,966	1	-
C) Non-Promoter Non-Public	-	-	-	-
C1) Shares underlying DR's	-	-	-	-
C2) Shares held by Employee Trust	-	-	-	-
Total	86,983	86,983	2	-

Thanking You.

Yours faithfully,
For UltraTech Cement Limited



Sanjeeb Kumar Chatterjee
Company Secretary and Compliance Officer



Place: Mumbai
Date: 15th December, 2023



UltraTech Cement Limited