



To whomsoever it may be concern

Ref.: Composite Scheme of Arrangement between Kesoram Industries Limited, UltraTech Cement Limited and their respective shareholders and creditors ("Scheme")

We, UltraTech Cement Limited, hereby confirm that the proposed Scheme of Arrangement is in accordance with the Memorandum of Association and Articles of Association of the Company.

Thanking You.

Yours faithfully,
For UltraTech Cement Limited



Sanjeeb Kumar Chatterjee
Company Secretary and Compliance Officer

Place: Mumbai

Date: 15th December, 2023



UltraTech Cement Limited

TO WHOMSOEVER IT MAY BE CONCERN

Sub: Composite Scheme of Arrangement between Kesoram Industries Limited (“the Company”) and UltraTech Cement Limited (“the Resulting Company”), and their respective shareholders and creditors under Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of arrangement pursuant to Section 230-232 and other applicable provisions of the Companies Act, 2013 (“Scheme”)

We, Kesoram Industries Limited, hereby confirm that the proposed Scheme is in accordance with the Memorandum of Association and Articles of Association of the Company.

Kesoram Industries Limited


Gautam Ganguli
Company Secretary & Compliance Officer



Place: Kolkata

Date: 15th December, 2023