



Undertaking by the Company

Ref.: Composite Scheme of Arrangement between Kesoram Industries Limited, UltraTech Cement Limited and their respective shareholders and creditors (“Scheme”)

We hereby confirm that:

- i. UltraTech Cement Limited, Resulting Company will not issue/reissue shares not covered under the scheme. Provided that, the Resulting Company (existing listed entity) may as part of its business requirements, issue further shares including upon exercise of options in terms of the Company’s Employee Stock Option Scheme, during the pendency of the Scheme, in compliance with applicable Rules and Regulations.
- ii. as on date of application there are no outstanding Warrants/instruments/agreements which give right to any person to take the equity shares in the Resulting Company at any future date.

Thanking You.

Yours faithfully,
For UltraTech Cement Limited



Sanjeeb Kumar Chatterjee
Company Secretary and Compliance Officer

Place: Mumbai

Date: 15th December, 2023



UltraTech Cement Limited

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