



To whomsoever it may be concern

Ref.: Composite Scheme of Arrangement between Kesoram Industries Limited, UltraTech Cement Limited and their respective shareholders and creditors ("Scheme")

We, UltraTech Cement Limited, hereby confirm that we have initiated the process of obtaining the 'No Objection Certificate' from the secured creditors being, lending scheduled commercial banks / financial institutions / debenture trustees as required under Para A (2) (k) of Part I of Securities and Exchange Board of India ("SEBI") Master Circular dated 20th June, 2023 and we shall submit the same with the Exchange before the receipt of the No-objection Letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking You.

Yours faithfully,
For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee
Company Secretary and Compliance Officer



Place: Mumbai
Date: 15th December, 2023



UltraTech Cement Limited