

21st February, 2015

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.

Tel.: 22721233/4 Fax: 022 2272 2039 Scrip Code: 532538

Dear Sirs,

Sub: Application under clause 24(f) of the Listing Agreement for the proposed Scheme of Arrangement between UltraTech Cement Limited, Jaiprakash Associates Limited and their respective shareholders and creditors

With reference to our letter dated 28th January, 2015 please find enclosed herewith complaint report dated 21st February, 2015 in terms of the Securities and Exchange Board of India's circular number CIR/CFD/DIL/5/2013 dated 4th February, 2013. This is for your information and records, please.

Thanking you,

Yours faithfully For UltraTech Cement Limited

S. K. Chatterjee Company Secretary

Encl. a/a.

Complaints Report

for the period from 31st January, 2015 to 20th February, 2015

Part A

Sr. No.	Particulars	Number
1.,	Number of complaints received directly	Nil
2.	Number of complaints forwarded by Stock exchanges	Nil
3.	Total Number of complaints/comments received (1+2)	Nil
4.	Number of complaints resolved	Nil
5.	Number of complaints pending	Nil

Part B

Sr. No.	Name of complainant	Date of Complaint	Status (Resolved/pending)	
	Not Applicable			

For UltraTech Cement Limited

S. K. Chatterjee Company Secretary

Place: Mumbai

Date: 21st February, 2015

