

Pre and Post Shareholding Pattern

FORMAT OF HOLDING OF SPECIFIED SECURITIES

- 1 Name of Listed Entity
UltraTech Cement Limited
- 2 Scrip Code / Name of Scrip / Class of Security
BSE - 532538 / NSE - ULTRACEMCO / EQUITY
- 3 Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
a. If under 31(1)(b) then indicate the report for quarter ending 30.06.2016
b. If under 31(1)(c) then indicate date of allotment / extinguishment

4 Declaration : The listed entity is required to submit the following declaration to the extent of submission of information :-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares ?	-	No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants ?	-	No
3 Whether the Listed Entity has any shares against which depository receipts are issued ?	Yes	-
4 Whether the Listed Entity has any shares in locked-in ?	-	No
5 Whether any shares held by promoters are pledge or otherwise encumbered ?	-	No

* If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is "No" declared by Listed Entity in above table the values will be considered as "Zero" by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows :-





Table 1 - Summary Statement holding of specified securities.

Category (I)	Category of shareholder (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of fully paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. shares held (VII) (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)		No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
								Class: Equity	Class: eq : y			No. (a)	As a % of total shares held (b)		
(A)	Promoter & Promoter Group	18	168,138,057	0	2,742,168	170,880,225	62.27	170,880,225	0	62.27	0	0	0	0	170,880,225
(B)	Public	293,640	10,163,785	0	2,002,367	103,655,652	37.73	103,655,652	0	37.73	0	0	0	0	98,717,874
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total	293,658	268,891,842	0	4,744,535	274,337,877	100	274,337,877	100	100	0	0	0	0	269,600,059

* - GDRs governed in terms of the provisions of the Depository Agreement entered with the Depository

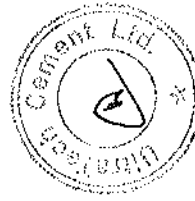


Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders

Category & Name of the Shareholders (1)	PAN (2)	No. of shareholders (3)	No. of fully paid-up equity shares held (4)	Partly paid up equity shares held (5)	No. of shares underlying Depository Receipts (6)	Total No. shares held (VII) = (IV) + (V) + (VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VII) (8)	Number of Voting Rights Held in each class of securities (9)			No. of Shares Outstanding convertible securities (including Warrants) (10)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X)	Number of Locked in shares (11)	Number of shares pledged or otherwise encumbered (12)		Number of equity shares held in dematerialized form (13) (Not applicable)
								No. of voting Rights						As a % of total shares held (Not applicable)	As a % of total shares held (Not applicable)	
								Class: eg X	Class: eg Y	Total						
(1) Custodian/Holder Name of DP Holder (if applicable)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	
(2) Employee Benefit Trust (under SEBI (Share Based Employee Benefit) Regulations, 2014)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
(3) Name of Non-Promoter-Non Public Shareholding (C1) = (C11)+(C12)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Notes:
 (1) PAN would not be disclosed on website of Stock Exchange
 (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
 (3) w.e.f. information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.