

(I) (a) Statement showing Shareholding Pattern

Name of the Company: UltraTech Cement Limited

Scrip Code: BSE - 532538 / NSE - ULTRACEMCO

Class of Security : EQUITY

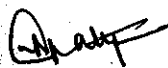
Name of the Scrip : UltraTech Cement Limited

Pre-Scheme of Arrangement

Partly paid up shares				No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company		
Not Applicable								
Outstanding convertible securities				No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities		
Not Applicable								
Warrants				No of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants		
Not Applicable								
Category Code	Category of Shareholders	Number of Shareholders ³	Total No. of shares ³	Number of shares held in demoted form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					(A+B) ¹	(A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/H.U.F	5	77,009	77,009	0.03	0.03		
(b)	Central/State Government(s)	-	-	-	-	-		
(c)	Bodies Corporate	8	169,810,290	169,810,290	63.11	61.93		
(d)	Financial Institutions/Banks	-	-	-	-	-		
(e)	Any Other (specify)	-	-	-	-	-		
	Sub-Total (A)(1)	13	169,887,299	169,887,299	63.13	61.96		
(2)	Foreign							
(a)	Individual (Non Resident Individuals/Foreign Individuals)	-	-	-	-	-		
(b)	Bodies Corporate	-	-	-	-	-		
(c)	Institutions	-	-	-	-	-		
(d)	Qualified Foreign Investor	-	-	-	-	-		
(e)	Any Other (specify)	-	-	-	-	-		
	Sub-Total (A)(2)	0	0	0	0.00	0.00		
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	13	169,887,299	169,887,299	63.13	61.96		
(B)	Public Shareholding³							
(1)	Institutions							
(a)	Mutual Fund/UTI	144	3,603,724	3,597,953	1.34	1.31		
(b)	Financial Institutions/Banks	125	83,200	73,958	0.03	0.03		
(c)	Central/State Government(s)	4	81,756	81,756	0.03	0.03		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	39	9,659,014	9,656,976	3.59	3.52		
(f)	Foreign Institutional Investors	485	56,090,202	56,084,215	20.84	20.46		
(g)	Foreign Venture Cap. Inv	-	-	-	-	-		
(h)	Qualified Foreign Investor	-	-	-	-	-		
(i)	Any Other (specify)	-	-	-	-	-		
	Sub-Total (B)(1)	797	69,517,896	69,494,858	25.83	25.35		
(2)	Non Institutions							
(a)	Bodies Corporate	2,454	9,830,774	9,738,602	3.65	3.59		
(b)	Individuals							
	i) Holding nominal share capital upto Rs. 1 lakh	300,650	16,630,239	12,961,670	6.18	6.06		
	ii) Holding nominal share capital in excess of Rs. 1 lakh	9	951,383	938,195	0.35	0.35		
(c)	Qualified Foreign Investor	-	-	-	-	-		
(d)	Any Other (specify) Non-Resident Individual							
	Non-Resident (REP)	3,972	436,646	282,744	0.16	0.16		
	Non-Resident (Non-REP)	2,014	286,915	263,830	0.11	0.10		
	Non-Domestic Cos./OCB	10	1,499,116	264	0.56	0.55		
	Foreign National	11	51,357	49,001	0.02	0.02		
	Sub-Total (B)(2)	309,120	29,686,430	24,234,306	11.03	10.83		
	Total Public shareholding (B)=(B)(1)+(B)(2)	309,917	99,204,326	93,729,164	36.87	36.18		
	TOTAL (A)+(B)	309,930	269,091,625	263,616,463	100.00	98.13		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	1*	2,744,168	2,744,168		1.00		
2	Public		2,374,706	2,374,564		0.86		
	GRAND TOTAL (A)+(B)+(C)	309,931	274,210,499	268,735,195		100		

* Shares held by the custodian on behalf of all the GDR holders.

For UltraTech Cement Limited



S. K. Chatterjee
Company Secretary

(I) (b) Statement showing holding of securities (Including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares ^(*)			Details of warrants		Details of convertible securities		Total shares (Including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
		No of Shares held	As a % of grand total (A)+(B)+(C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Shri Kumar Mangalam Birla	3,837	0.00	NA	NA	NA	NA	NA	NA	NA	NA
2	Aditya Vikram Kumarmangalam Birla HUF	10,228	0.00	NA	NA	NA	NA	NA	NA	NA	NA
3	Grasim Industries Limited	185,335,150	60.29	NA	NA	NA	NA	NA	NA	NA	NA
4	Smt. Rajashree Birla	41,701	0.02	NA	NA	NA	NA	NA	NA	NA	NA
5	Smt. Neerja Birla	8,011	0.00	NA	NA	NA	NA	NA	NA	NA	NA
6	Smt. Vasavadatta Bajaj	13,232	0.00	NA	NA	NA	NA	NA	NA	NA	NA
7	Trapli Trading & Investments Pvt. Limited	1,382,528	0.50	NA	NA	NA	NA	NA	NA	NA	NA
8	Birla Group Holdings Pvt. Limited	1	0.00	NA	NA	NA	NA	NA	NA	NA	NA
9	Turquoise Investment And Finance Pvt. Ltd.	1,778,826	0.65	NA	NA	NA	NA	NA	NA	NA	NA
10	Hindalco Industries Limited	1,313,748	0.48	NA	NA	NA	NA	NA	NA	NA	NA
11	Rajratna Holdings Pvt. Limited	76	0.00	NA	NA	NA	NA	NA	NA	NA	NA
12	Vaibhav Holdings Pvt. Limited	76	0.00	NA	NA	NA	NA	NA	NA	NA	NA
13	Vikram Holding Pvt. Limited	85	0.00	NA	NA	NA	NA	NA	NA	NA	NA
TOTAL		189,887,299	61.96								

(*) The term "encumbrance" has the same meaning as assigned to it in refuclatin 28(3) of the SAST Regulations , 2011

(I)(c)(i) Statement showing holding of securities (Including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (Including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Oppenheimer Development Market Fund	9,057,476	3.30	NA	NA	NA	NA	3.30
2	Life Insurance Corporation of India	7,786,257	2.84	NA	NA	NA	NA	2.84
3	Aberdeen Global-Emerging Markets Eq Fund	6,234,711	2.27	NA	NA	NA	NA	2.27
4	Aberdeen Emerging Markets Fund	4,743,118	1.73	NA	NA	NA	NA	1.73
5	Aberdeen Global Indian Equity (Mauritius) Limited	3,371,522	1.23	NA	NA	NA	NA	1.23
6	Europacific Growth Fund	2,900,000	1.06	NA	NA	NA	NA	1.06
TOTAL		34,093,084	9.13					12.43

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
				No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	NA	NA	NA	NA	NA	NA	NA	NA
TOTAL								

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of shareholder	No. of locked-in shares	Locked-in shares as percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Promoter / Promoter Group / Public
1				
TOTAL				

(II) (a) Statement showing details of Depository Receipts (DRS)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a)above)
1	GDRs (Citibank NA)	5,118,874	5,118,874	1.87
TOTAL		5,118,874	5,118,874	1.87

(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by 'promoter/promotor group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a)above)
1				
TOTAL				

Denotes:

- 1 - For determining public shareholding for the purpose of Clause
- 2 - For definitions of "Promoter" and "Promoter group", refer to
- 3 - For definitions of "Public Shareholding", refer to Clause 40A.

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the Issuer (Give description of voting rights for each class of security Class X, Class Y, Class Z)

The Company has only one class of shares viz. Equity shares

