

**SCHEME OF ARRANGEMENT**  
**UNDER SECTIONS 391 TO 394 OF THE COMPANIES ACT, 1956**  
**BETWEEN**  
**JAIPRAKASH ASSOCIATES LIMITED**  
**AND**  
**JAYPEE CEMENT CORPORATION LIMITED**  
**AND**  
**ULTRATECH CEMENT LIMITED**  
**AND**  
**THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS**

Certified True Copy  
For UltraTech Cement Limited



S. K. Chatterjee  
Company Secretary



## I. INTRODUCTION

- (a) Jaiprakash Associates Limited is a public limited company incorporated under the Act, having its registered office at Sector 128, Noida, Uttar Pradesh, 201304 (“**Transferor1**”). The Transferor1 is engaged, *inter alia*, in the business of manufacture and sale of cement and clinker. The equity shares of the Transferor1 are listed on the Stock Exchanges (as defined below).
- (b) Jaypee Cement Corporation Limited is a public limited company incorporated under the Act, having its registered office at Sector 128, Noida, Uttar Pradesh, 201304 (“**Transferor2**”). The Transferor2 is engaged, *inter alia*, in the business of manufacture and sale of cement and clinker. The Transferor2 is a wholly owned subsidiary of the Transferor1.
- (c) UltraTech Cement Limited is a public limited company incorporated under the Act, having its registered office at 2<sup>nd</sup> floor, Ahura Centre, B-Wing, Mahakali Caves Road, Andheri (E), Mumbai - 400093 (“**Transferee**”). The Transferee is primarily engaged in the business of manufacture and sale of various grades and types of cement, ready mix concrete and other cement related products. The equity shares of the Transferee are listed on the Stock Exchanges.
- (d) This Scheme provides for the transfer of the JAL Business and the JCCL Business of the Transferor1 and Transferor2 respectively to and the vesting thereof in the Transferee as a going concern on a slump exchange basis, in accordance with the terms of this Scheme and pursuant to the provisions of sections 391 to 394 and other relevant provisions of the Act and in exchange for which, the JAL Securities (as defined below) and the JCCL Securities (as defined below) will be issued by the Transferee to the Transferor1 and the Transferor2 respectively. The Scheme has been prepared in terms of Part A of the Master Implementation Agreement dated March 31, 2016 (“**Master Implementation Agreement**”) executed by the Transferor1, Transferor2 and the Transferee.

## II. FACTS, RATIONALE AND BENEFITS

- (a) The transfer of the JAL Business and the JCCL Business pursuant to this Scheme would *inter alia* result in the following benefits:
- (i) In case of the Transferor1 and the Transferor2:
- (a) unlocking of value for the Transferor1 and the Transferor2 by transfer of part of its assets; and
- (b) helping the Transferor1 and the Transferor2 in deleveraging its balance sheet, including reduction of debt and interest outgo and the Transferor1 and the Transferor2 will continue to be competitors as well as creation of value for the shareholders of the Transferor1 and the Transferor2.



- (ii) In case of the Transferee:
- (a) a strategic fit for serving existing markets, enabling the Transferee to cater additional volumes, entry into some of the growing markets of India, including the Satna cluster in Madhya Pradesh (East), Uttar Pradesh (East), coastal Andhra Pradesh, Himachal Pradesh, and Uttarakhand;
  - (b) synergies in manufacture and distribution process and logistics alignment leading to economies of scale and creation of efficiencies by reducing time to market, enhancing competitiveness and benefitting consumers; and
  - (c) Creating value for shareholders by acquiring ready to use assets reducing time to markets, availability of land, mining leases, fly ash and railway infrastructure leading to logistical alignment and efficiency improvement.

### III. PARTS OF THE SCHEME:

The Scheme is divided into the following parts:

- (a) Part I deals with the definitions and share capital of the Transferor1, the Transferor 2 and Transferee;
- (b) Part II deals with transfer of the JAL Business and the JCCL Business from the Transferor1 and the Transferor2 respectively and its vesting in the Transferee and matters incidental thereto; and
- (c) Part III deals with the general terms and conditions that would be applicable to the Scheme.

#### PART – I

#### DEFINITIONS AND SHARE CAPITAL

##### 1. DEFINITIONS:

1.1 In this Scheme, unless the context or meaning otherwise requires (i) terms defined in the Recitals and the introductory paragraphs above shall have the same meanings throughout this Scheme; and (ii) the following words and expressions, wherever used, (including in the Recitals and the introductory paragraphs above) shall have the following meanings:

- (a) “Act” means the Companies Act, 1956 (to the extent of the sections thereof that have not been repealed) and the Companies Act, 2013 (to the extent of the sections thereof that have been brought into force);
- (b) “Affiliate” means, in relation to any the Transferor1, the Transferor2 or the Transferee, any other Person that directly or indirectly through one (1) or more Person(s), Controls, is Controlled by, or is under common Control with, the party specified;



- (c) “**Appointed Date**” shall be the Effective Date as defined hereinafter;
- (d) “**Applicable Law(s)**” means (a) all applicable statutes, enactments, acts of legislature, laws, ordinances, rules, bye-laws, regulations, listing agreements, notifications, guidelines or policies of any Relevant Authority; and (b) administrative interpretations, writs, injunctions, directions, directives, judgments, arbitral awards, decree, orders or governmental approvals of, or agreements with, any Relevant Authority, as may be in force from time to time;
- (e) “**Big Four**” means KPMG, EY, Pricewaterhouse Coopers and Deloitte Haskins & Sells, and their local Indian affiliates;
- (f) “**Board**” or “**Board of Directors**” means the board of directors of the Transferor1, the Transferor2 or the Transferee as the context may require and shall include a committee of such board duly constituted and authorized;
- (g) “**BSE**” means the BSE Limited;
- (h) “**Business Day**” means any day, other than a Saturday and Sunday, on which banks are generally open for business in Mumbai and Delhi, India;
- (i) “**CCI**” means the Competition Commission of India, as established under the Competition Act, 2002;
- (j) “**Closing**” means the completion of the actions set out in Clause 10, in accordance with the terms thereof whereupon the JAL Business and the JCCL Business shall be transferred from the Transferor1 and the Transferor2 respectively to and its vesting in the Transferee and issue of JAL Securities and JCCL Securities;
- (k) “**Closing Date**” shall have the meaning set forth in Clause 10.1;
- (l) “**Combination Regulations**” shall have the meaning set forth in Clause 20(e);
- (m) “**Control**” means (a) in relation to a body corporate, (i) the beneficial ownership, directly or indirectly, of more than fifty percent (50%) of the voting securities of that body corporate; or (ii) the ability to appoint a majority of the board of directors or equivalent of that body corporate; or (iii) the power to direct the management and policies of that body corporate, including through contractual arrangements or otherwise, and (b) in relation to any Person which is not a body corporate, the right or power to direct, whether directly or indirectly, the policy decisions of that Person; and the terms “**Controlled by**” and “**under common Control with**” shall be construed accordingly;
- (n) “**Doubtful Receivables**” means the following receivables of the JAL Business and the JCCL Business: (a) the institutional (non trade) sales receivables that are outstanding for a period of more than 180 (one hundred eighty) days from the date of invoicing of such receivables; and

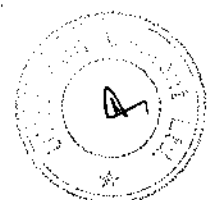


(b) other (trade) receivables that are outstanding for a period of more than 90 (ninety) days from the date of invoicing of such receivables;

- (o) **“Effective Date”** means the date on which the Scheme becomes effective in accordance with its terms, which shall be the Closing Date;

Reference in this Scheme to the date of “coming into effect of this Scheme” or the “Scheme becoming effective” or “effectiveness of the Scheme” shall mean the Effective Date;

- (p) **“Encumbrance”** means: (i) any mortgage, charge (*whether fixed or floating*), pledge, lien, hypothecation, assignment, attachment by any Relevant Authority, deed of trust, title retention, security interest or other encumbrance or interest of any kind securing, or conferring any priority of payment in respect of any obligation of any Person, including any right granted by a transaction which, in legal terms, is not the granting of security but which has an economic or financial effect similar to the granting of security under Applicable Law; (ii) a contract to give any of the foregoing; (iii) any interest, option, right of first offer, refusal or transfer restriction in favour of any Person; and (iv) any adverse claim as to title, possession or use or any encroachment save and except such encroachments as are disclosed to and agreed by the Transferee; and **“to Encumber”** means to create or allow or suffer an Encumbrance to subsist;
- (q) **“Escrow Agent”** means the Person appointed as an escrow agent for the purposes of the Escrow Agreement;
- (r) **“Escrow Agreement”** means the escrow agreement to be executed between the Transferee, the Transferor1, the Transferor2 and the Escrow Agent in the form mutually agreed between them. The form of the Escrow Agreement shall be agreed between the Transferee, the Transferor1, the Transferor2 and the Escrow Agent;
- (s) **“GAAP”** means Indian generally accepted accounting principles or Indian Accounting Standards as notified by the Ministry of Corporate Affairs (Ind AS), as applicable;
- (t) **“High Courts”** means the High Court of Judicature at Allahabad having jurisdiction in relation to the Transferor1 and the Transferor2 and the High Court of Judicature at Mumbai having jurisdiction in relation to the Transferee and shall in each case, include the National Company Law Tribunal, as applicable or such other forum or authority as may be vested with any of the powers of a High Court in relation to the Scheme under the Act;
- (u) **“High Court Orders”** means the orders passed by the High Courts sanctioning the Scheme;
- (v) **“IT Act”** means the Income Tax Act, 1961 and rules and regulations made there under and shall include any statutory modification, amendment or re-enactment thereof for the time being in force;



- (w) **“JAL Business”** means the business of manufacturing, sale and distribution of cement and clinker manufactured at the JAL Cement Plants, including all rights to operate such business, its movable or immovable assets, captive power plants, DG sets, coal linkages, rights, privileges, liabilities, guarantees, land, leases, licenses, permits, mining leases, prospecting licenses for mining of limestone, letters of intent for mining of limestone, tangible or intangible assets, goodwill, all statutory or regulatory approvals, logistics, marketing, warehousing, selling and distribution networks (marketing employees, offices, depots, guest houses and other related facilities for the JAL Business), employees, existing contracts including fly-ash contracts, railway sidings, fiscal incentives in relation to the JAL Business, more particularly described in **Schedule I** hereto,

but does not include

- (i) construction equipment and such assets to be listed in **Schedule II**.
- (ii) any liability including contingent liability disclosed in the balance sheet of JAL Business on the Closing Date provided to the Transferee, other than those included in the JAL Financial Indebtedness and JAL Net Working Capital;
- (iii) any guarantee or deposits for any disputes;
- (iv) the JAL Excluded Employees;
- (v) JAL Non Moving Stores, Doubtful Receivables of the JAL Business, non-recoverable debtors, loans or advances in the books of the Transferor I. For this purpose, non-recoverable debtors, loans or advances shall refer to such debtors, loans or advances for which Transferor I has not received any confirmation for the receivables as mentioned in Clause 9.1(i);
- (vi) coal mining block – Mandla (North) and the related guarantees, deposits etc;
- (vii) fiscal incentives in relation to the JAL Business that accrue up to the Closing Date;
- (viii) any intellectual property of Transferor I;
- (ix) litigations pertaining to the JAL Business as of the Closing Date;
- (x) freehold plot of land admeasuring about 1087 square metres at Varanasi and land admeasuring 24.7 acres outside the Balaji plant in Krishna, Andhra Pradesh;
- (xi) 180 mega watt power plant at Churk, Uttar Pradesh;
- (xii) railway siding in Turki, Rewa, Madhya Pradesh;



- (xiii) Related Party payables or receivables; and
- (xiv) Ghurma limestone mine, Padrach limestone mine and Bari dolomite mine

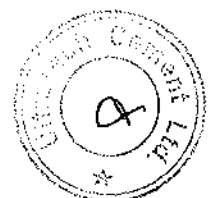
It is clarified that the guarantees listed in **Schedule III B**, which shall be updated as of the Closing Date, shall be the only guarantees which shall be taken over by the Transferee on the Closing Date.

- (x) “**JAL Cement Plants**” means the cement manufacturing plants of the Transferor1 as set out in **Schedule IV**;
- (y) “**JAL Closing Balance Sheet**” shall have the meaning assigned to it in Clause 11.1(b);
- (z) “**JAL Escrow NCDs**” means the JAL NCDs having a face value equal to the JAL Holdback Amount;
- (aa) “**JAL Excluded Employees**” means the persons mutually agreed between the Transferor1, Transferor2 and the Transferee;
- (bb) “**JAL Financial Difference**” shall have the meaning assigned to it in Clause 9.3(a);
- (cc) “**JAL Financial Indebtedness**” means, in relation to the Transferor1, the following items pertaining to the JAL Business which shall be assumed by the Transferee immediately on the Closing Date:

all crystallized liabilities, outstanding borrowings under any instrument by whatsoever name called (a) debts, bills of exchange, long term advances, letters of credit (other than letters of credit against supplies of goods and services, which letters of credit will be replaced by the Transferee on the Completion), (b) mark to market loss on outstanding derivatives at the Completion, (c) structured debt obligations, outstanding amounts under leases of a capital nature; (d) any outstanding capital commitment in terms of **Schedule V**; (e) any interest outstanding on any or all of the aforesaid; and (f) all prepayment charges applicable to any of the items mentioned hereinabove.

The following items shall not be included in the JAL Financial Indebtedness:

- (i) any capital commitment by the Transferor1 at the request of the Transferee, upto the Closing Date and the same shall be paid by the Transferee;
- (ii) guarantees listed in **Schedule III B** or any similar instruments by whatsoever name called which have not been advanced against disputes related to the JAL Business existing on the Closing Date;



- (iii) guarantees listed in **Schedule III A** or any similar instrument by whatsoever name called given in respect of any dispute related to the JAL Business existing on the Closing Date;
- (iv) deferred tax liabilities as on the Closing Date;
- (v) any contingent liabilities of Transferor1 as on the Closing Date, being in nature of disputed claims, which are not crystallized on the Closing Date;
- (vi) public deposits, foreign currency convertible bonds, external commercial borrowings.

It is clarified that (a) any liability as mentioned above in relation to the JAL Business shall neither be ignored nor shall be counted more than once; (b) any liability included in the JAL Financial Indebtedness will not again be included in current liability and vice versa.

The items to be included in the calculation of the JAL Financial Indebtedness, based on the accounts of the JAL Business as on September 30, 2015, provided to the Transferee by the Transferor1, are set out in **Schedule VI**;

- (dd) “**JAL Holdback Amount**” shall mean Rs. 45,00,00,000 (Rupees forty five crores) or the JAL Financial Difference, whichever is higher;
- (ee) “**JAL Lenders**” means the lenders and creditors of the Transferor1 other than the JAL RTL Lenders and the JAL Non-RTL Lenders;
- (ff) “**JAL NCDs**” means a total of 13,200 (thirteen thousand two hundred) unsecured non-convertible redeemable debentures of the Transferee, having a face value of Rs. 10,00,000 (Rupees ten lakhs) each and having the terms as set out in **Schedule VII**;
- (gg) “**JAL Net Working Capital**” means, in relation to the JAL Business, the aggregate value as determined in accordance with GAAP applying consistent accounting policies and procedures, of: all current assets solely of the JAL Business including the stock in trade, debtors and pre-payments and loans and advances; less the current liabilities and provisions of the JAL Business including the creditors, advances, deposits, wages and accruals, provisions/accruals including those for product replacement or product warranty, amount payable under all incentive, bonus, retirement or superannuation benefit (however described), unfunded gratuity or other arrangements for payment to employees, any other statutory dues including on account of Taxes;

provided however that the following shall be specifically excluded from the definition of JAL Net Working Capital:

- (i) deferred tax assets and liabilities;





- (ii) capital expenditure related advances and liabilities other than advances/payments for capital expenditure made by the Transferor1 at the request of the Transferee, upto the Closing Date (it being understood that such capital expenditure related liabilities will form part of JAL Financial Indebtedness and the capital expenditure advances/payments made by the Transferor1 at the request of the Transferee shall form part of current assets);
- (iii) all deferred revenue expenditure including unamortized financial charges;
- (iv) capital work-in-progress advances;
- (v) JAL Non- Moving Stores;
- (vi) such volume of raw materials, clinker and unpacked cement which is in excess of 10 (ten) days of actual production of each JAL Cement Plant, calculated on the basis of average of the actual production in three months preceding the month of the Closing Date;
- (vii) such volume of packed cement, which is in excess of 10 (ten) days of the actual sales, at the depots, sidings and in transit, on an aggregate basis, calculated on the basis of average of the actual sales in the 6 (six) months preceding the month of the Closing Date;
- (viii) such volume of printed bags which is in excess of actual cement dispatches from each JAL Cement Plant during the month preceding the month of the Closing Date;
- (ix) fiscal incentive receivables and any deposits made under protest against any liability;
- (x) Related Party payables or receivables; and
- (xi) any contingent liabilities as disclosed in the balance-sheet of Transferor1 as on the Closing Date, being in nature of disputed claims, which are not crystallized on the Closing Date.

It is clarified that the following shall not form part of JAL Net Working Capital:

- (i) guarantees listed in **Schedule III B** or any similar instruments by whatsoever name called which have not been advanced against disputes related to the JAL Business existing on the Closing Date; and
- (ii) guarantees listed in **Schedule III A** or any similar instrument by whatsoever name called given in respect of any dispute related to the JAL Business existing on the Closing Date.



It is agreed that the amount paid by Transferor1 for the extension of the mining leases will form part of current assets.

The items to be included in the calculation of the JAL Net Working Capital, based on the accounts of the JAL Business as on September 30, 2015, provided to the Transferee by the Transferor1, are given in **Schedule VIII**;

- (hh) **"JAL Non Moving Stores"** shall mean the stores and spares which are damaged or obsolete on the Closing Date, the verification of which shall be started by the Transferee 3 (three) months prior to the Closing Date;
- (ii) **"JAL Non RTL Lenders"** means the lenders and creditors of Transferor1 from whom the Transferee shall assume the JAL Non RTL Liabilities, in terms of Clause 10.3(g) on the Closing Date;
- (jj) **"JAL Non RTL Liabilities"** means such amount of liabilities out of the JAL Financial Indebtedness and the JAL Net Working Capital, owed by the Transferor1 to the JAL Non RTL Lenders, to be assumed by the Transferee on the Closing Date, provided however that in no event the aggregate of the JAL RTL and JAL Non RTL Liabilities shall exceed Rs. 10369,00,00,000 (Rupees ten thousand three hundred and sixty nine crores);
- (kk) **"JAL Remaining Business"** means all the remaining businesses and/or divisions/undertakings of the Transferor1 other than the JAL Business;
- (ll) **"JAL RPS"** means Series A RPS and Series B RPS collectively;
- (mm) **"JAL RTL"** means such amount out of the JAL Financial Indebtedness to be assumed by the Transferee on the Closing Date in the form of a Rupee term loan pursuant to the RTL Agreement;
- (nn) **"JAL RTL Lenders"** means the lenders of the Transferor1 from whom the Transferee shall assume the JAL RTL in terms of Clause 10.3(g) on the Closing Date;
- (oo) **"JAL Securities"** means the JAL NCDs and the JAL RPS;
- (pp) **"JAL Transferred Liabilities"** shall have the meaning assigned to it in Clause 5.1. (a);
- (qq) **"JCCL Business"** means the business of manufacturing, sale and distribution of cement and clinker manufactured at the JCCL Cement Plants, including all rights to operate such business, its movable or immovable assets, captive power plants, DG sets, coal linkages, rights, privileges, liabilities, guarantees, land, leases, licenses, permits, mining leases, prospecting licenses for mining of limestone, letters of intent for mining of limestone, tangible or intangible assets, goodwill, all statutory or regulatory approvals, logistics, marketing, warehousing, selling and distribution networks (marketing employees, offices, depots, guest houses and other related facilities for the JCCL Business), employees, existing



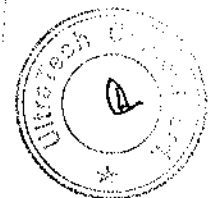
contracts including fly-ash contracts, railway sidings, fiscal incentives in relation to the JCCL Business, more particularly described in **Schedule IX**.

but does not include

- (i) construction equipment and such assets to be listed in **Schedule X**;
- (ii) any liability including contingent liability disclosed in the balance sheet of JCCL Business on the Closing Date provided to the Transferee, other than those included in the JCCL Financial Indebtedness and the JCCL Net Working Capital;
- (iii) any guarantee or deposits for any disputes;
- (iv) the JCCL Excluded Employees;
- (v) JCCL Non Moving Stores, Doubtful Receivables of the JCCL Business, non-recoverable debtors, loans or advances in the books of the Transferor2. For this purpose, non-recoverable debtors, loans or advances shall refer to such debtors, loans or advances for which Transferor2 has not received any confirmation for the receivables as mentioned in Clause 9.1(i);
- (vi) coal mining block – Mandla (South), Majra and the related guarantees, deposits etc;
- (vii) fiscal incentives in relation to the JCCL Business that accrue up to the Closing Date;
- (viii) any intellectual property of the Transferor2;
- (ix) litigations pertaining to the JCCL Business as of the Closing Date;
- (x) land admeasuring 24.7 acres outside the Balaji plant in Krishna, Andhra Pradesh; and
- (xi) Related Party payables or receivables.

It is clarified that the guarantees listed in **Schedule XI B**, which shall be updated as of the Closing Date, shall be only guarantees which shall be taken over by the Transferee, on the Closing Date.

- (rr) “**JCCL Cement Plants**” means the cement plants of the Transferor2 as set out in **Schedule XII**;
- (ss) “**JCCL Closing Balance Sheet**” shall have the meaning assigned to it in Clause 11.1(b);
- (tt) “**JCCL Escrow NCDs**” means the JCCL NCDs having a face value equal to the JCCL Holdback Amount;



- (uu) "JCCL Excluded Employees" means the persons mutually agreed between the Transferor1, Transferor2 and the Transferee;
- (vv) "JCCL Financial Difference" shall have the meaning assigned to it in Clause 9.3(b);
- (ww) "JCCL Financial Indebtedness" means, in relation to the Transferor2, the following items pertaining to the JCCL Business, a) which shall be assumed by the Transferee immediately on the Closing Date:

all crystallized liabilities, outstanding borrowings under any instrument by whatsoever name called (a) debts, bills of exchange, long term advances, letters of credit (other than letters of credit against supplies of goods and services, which letters of credit will be replaced by the Transferee on the Closing), (b) mark to market loss on outstanding derivatives at the Closing, (c) structured debt obligations, outstanding amounts under leases of a capital nature;; (d) any interest outstanding on any or all of the aforesaid; and (e) all prepayment charges applicable to any of the items mentioned hereinabove.

The following items shall not be included in the JCCL Financial Indebtedness:

- (i) any capital commitment by the Transferor2 at the request of the Transferee, upto the Closing Date and the same shall be paid by the Transferee;
- (ii) guarantees listed in **Schedule XI B** or any similar instruments by whatsoever name called which have not been advanced against disputes related to the JCCL Business existing on the Closing Date;
- (iii) guarantees listed in **Schedule XI A** or any similar instrument by whatsoever name called given in respect of any dispute related to the JCCL Business existing on the Closing Date;
- (iv) deferred tax liabilities as on the Closing Date;
- (v) any contingent liabilities of the Transferor2 as on the Closing Date, being in nature of disputed claims, which are not crystallized on the Closing Date;
- (vi) public deposits, foreign currency convertible bonds, external commercial borrowings.

It is clarified that (a) any liability as mentioned above in relation to the JCCL Business shall neither be ignored nor shall be counted more than once; (b) any liability included in the JCCL Financial Indebtedness will not again be included in current liability and vice versa.

The items to be included in the calculation of the JCCL Financial Indebtedness, based on the accounts of the JCCL Business as on



September 30, 2015, provided to the Transferee by the Transferor2, are set out in **Schedule VI**;

- (xx) **“JCCL Holdback Amount”** shall mean Rs. 5,00,00,000 (Rupees five crores) or the JCCL Financial Difference, whichever is higher;
- (yy) **“JCCL Lenders”** means the lenders and creditors of the Transferor2 other than the JCCL RTL Lenders and the JCCL Non-RTL Lenders;
- (zz) **“JCCL NCDs”** means a total of 18,049 (eighteen thousand and forty nine) unsecured non-convertible redeemable debentures of the Transferee, having a face value of Rs. 10,00,000 (Rupees ten lakhs) each and having the terms as set out in **Schedule XIII**;
- (aaa) **“JCCL Net Working Capital”** means, in relation to the JCCL Business, the aggregate value as determined in accordance with GAAP applying consistent accounting policies and procedures, of: all current assets solely of the JCCL Business including the stock in trade, debtors and pre-payments and loans and advances; less the current liabilities and provisions of the JCCL Business including the creditors, advances, deposits, wages and accruals, provisions/accruals including those for product replacement or product warranty, amount payable under all incentive, bonus, retirement or superannuation benefit (however described), unfunded gratuity or other arrangements for payment to employees, any other statutory dues including on account of Taxes;

provided however that the following shall be specifically excluded from the definition of JCCL Net Working Capital:

- (i) deferred tax assets and liabilities;
- (ii) capital expenditure related advances and liabilities other than advances/payments for capital expenditure made by the Transferor2 at the request of the Transferee, upto the Closing Date (it being understood that such capital expenditure related liabilities will form part of JCCL Financial Indebtedness and the capital expenditure advances/payments made by the Transferor2 at the request of the Transferee shall form part of current assets);
- (iii) all deferred revenue expenditure including unamortized financial charges;
- (iv) capital work-in-progress advances;
- (v) JCCL Non Moving Stores;
- (vi) such volume of raw materials, clinker and unpacked cement which is in excess of 10 (ten) days of actual production of each JCCL Cement Plant, calculated on the basis of average of the actual production in three months preceding the month of the Closing Date;



- (vii) such volume of packed cement, which is in excess of 10 (ten) days of the actual sales, at the depots, sidings and in transit, on an aggregate basis, calculated on the basis of average of the actual sales in three months preceding the month of the Closing Date;
- (viii) such volume of printed bags which is in excess of actual cement dispatches from each JCCL Cement Plant during the month preceding the month of the Closing Date;
- (ix) fiscal incentive receivables and any deposits made under protest against any liability;
- (x) Related Party payables or receivables;
- (xi) any contingent liabilities as disclosed in the balance-sheet of Transferor2 as on the Closing Date, being in nature of disputed claims, which are not crystallized on the Closing Date.

It is clarified that the following shall not form part of JCCL Net Working Capital:

- (i) guarantees listed in **Schedule XI B** or any similar instruments by whatsoever name called which have not been advanced against disputes related to the JCCL Business existing on the Closing Date; and
- (ii) guarantees listed in **Schedule XI A** or any similar instrument by whatsoever name called given in respect of any dispute related to the JCCL Business existing on the Closing Date.

It is agreed that the amount paid by Transferor2 for the extension of the mining leases will form part of current assets.

The items to be included in the calculation of the JCCL Net Working Capital, based on the accounts of the JCCL Business as on September 30, 2015, provided to the Transferee by the Transferor2, are given in **Schedule VIII**;

- (bbb) "**JCCL Non Moving Stores**" shall mean the stores and spares which are damaged or obsolete on the Closing Date, the verification of which shall be started by the Transferee 3 (three) months prior to the Closing Date
- (ccc) "**JCCL Non RTL Lenders**" means the lenders and creditors of Transferor2 from whom the Transferee shall assume the JCCL Non RTL Liabilities in terms of Clause 10.3(g) on the Closing Date;
- (ddd) "**JCCL Non RTL Liabilities**" means such amount of liabilities out of the JCCL Financial Indebtedness and the JCCL Net Working Capital, owed by the Transferor2 to the JCCL Non RTL Lenders, to be assumed by the Transferee on the Closing Date, provided however that in no event the aggregate of the JCCL RTL and JCCL Non RTL Liabilities shall exceed



Rs. 1195,00,00,000 (Rupees one thousand one hundred and ninety five crores);

- (eee) **“JCCL Remaining Business”** means all the remaining businesses and/or divisions/undertakings of the Transferor2 other than the JCCL Business;
- (fff) **“JCCL RPS”** means a total of 10 (ten) un-listed non-convertible cumulative redeemable preference shares of the Transferee, having a face value of Rs. 1,00,000 (Rupees one lakh) each and having the terms as set out in **Schedule XIV**;
- (ggg) **JCCLRTL”** means such amount out of the JCCL Financial Indebtedness to be assumed by the Transferee on the Closing Date in the form of a Rupee term loan pursuant to the RTL Agreement;
- (hhh) **“JCCL RTL Lenders”** means the lenders of the Transferor2 from whom the Transferee shall assume the JCCL RTL in terms of Clause 10.3(g) on the Closing Date;
- (iii) **“JCCL Securities”** means the JCCL NCDs and the JCCL RPS;
- (jjj) **“JCCL Transferred Liabilities”** shall have the meaning assigned to it in Clause 5.1.(a);
- (kkk) **“LODR”** means the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- (lll) **“Long Stop Date”** means August 16, 2017 or such other date which is mutually agreed in writing between the Transferor1, the Transferor2 and the Transferee;
- (mmm) **“NSE”** means the National Stock Exchange of India Limited;
- (nnn) **“Person”** means any individual, entity, joint venture, company, corporation, partnership (whether limited or unlimited), proprietorship or other enterprise (whether incorporated or not), hindu undivided family, union, association of persons, government (central, state or otherwise), or any agency, department, authority or political subdivision thereof, and shall include their respective successors and in case of an individual shall include his/her legal representatives, administrators, executors and heirs and in case of a trust shall include the trustee or the trustees and the beneficiary or beneficiaries from time to time;
- (ooo) **“Post Closing Date”** shall have the meaning assigned to it in Clause 11.2 (a);
- (ppp) **“ROC”** means the respective Registrar of Companies having jurisdiction over the Transferor1, the Transferor2 and the Transferee;
- (qqq) **“Regulatory Approvals”** shall have the meaning as set forth in Clause 20;



- (rrr) **“Related Party”** means, with respect to any Party, (i) any of its Affiliates, and (ii) any Person identified as a related party under accounting standard 18 as notified by the Institute of Chartered Accountants of India;
- (sss) **“Relevant Authority”** means any regulatory governmental legislative, administrative, local or supervisory body or banking authority or agency or commission, quasi-regulatory agency or body (including any stock or commodity exchange), or court, tribunal, board, bureau, judicial or arbitral body having jurisdiction in India or any part thereof, including but not limited to the CCI, Reserve Bank of India, SEBI, BSE and NSE, along with the authorities before which appeals against the decisions made by any of the foregoing may be brought;
- (ttt) **“Representatives”** means the duly authorized directors, officers, managers and employees of the Transferor1, the Transferor2 or the Transferee;
- (uuu) **“RPS Escrow Agent”** means the Person appointed as an escrow agent for the purposes of the RPS Escrow Agreement;
- (vvv) **“RPS Escrow Agreement”** means the escrow agreement to be executed between the Transferee, Transferor1 and the RPS Escrow Agent in the form mutually agreed between them;
- (www) **“RTL Agreement”** means the agreement to be entered into between the JAL RTL Lenders and the JCCL RTL Lenders and the Transferee pursuant to which the JAL RTL and the JCCL RTL will be assumed by the Transferee and which agreement will contain, among other things, the terms set out in **Schedule XV**;
- (xxx) **“SEBI”** means the Securities and Exchange Board of India established under the Securities and Exchange Board of India Act, 1992;
- (yyy) **“SEBI Circular”** means Circular No. CIR/CFD/CMD/16/2015 dated November 30, 2015 issued by the SEBI, as amended or replaced from time to time;
- (zzz) **“Series A RPS”** means a total of 1,00,000 (one lakh) un-listed non-convertible cumulative redeemable preference shares of the Transferee, having a face value of Rs. 1,00,000 (Rupees one lakh) each and having the terms as set out in **Schedule XVI**;
- (aaaa) **“Series B RPS”** means a total of 50,000 (fifty thousand) un-listed non-convertible cumulative redeemable preference shares of the Transferee, having a face value of Rs. 1,00,000 (Rupees one lakh) each and having the terms as set out in **Schedule XVI**;
- (bbbb) **“Scheme” “the Scheme” or “this Scheme”** means this scheme of arrangement in its present form with any amendment/modifications approved or imposed or directed by the Board and/or shareholders and/or creditors and/or by High Courts and/or any Relevant Authority;
- (cccc) **“Stock Exchanges”** means the BSE and the NSE collectively;





- (dddd) **“Tax”** means: (a) all forms of direct tax and indirect tax, fee, levy, royalty on limestone and shale, duty, charge, cess, impost, withholding or other amount whenever or wherever created or imposed by, or payable to, any Tax Authority; and (b) all charges, interest, penalties and fines incidental or relating to any Tax falling within (a) above or which arise as a result of the failure to pay any Tax on its due date or to comply with any obligation relating to Tax; and the term **‘Taxes’** shall be construed accordingly;
- (eeee) **“Tax Authority”** means any revenue, customs, fiscal, governmental, statutory, state, provincial, local governmental or municipal authority, body or Person responsible for Tax; and
- (ffff) **“Valuer”** shall have the meaning set forth in Clause 11.1(c).

All terms and words which are used but not defined in this Scheme shall, unless repugnant or contrary to the context or meaning thereof, have the same meaning ascribed to them under the Act and other Applicable Laws, rules, regulations, bye-laws, as the case may be including any statutory modifications, amendments or re-enactment thereof, for the time being in force.

## 1.2 Interpretation

- (a) In this Scheme, unless the context otherwise requires:
- (i) words of any gender are deemed to include the other genders;
  - (ii) words using the singular or plural number also include the plural or singular number, respectively;
  - (iii) the terms “hereof”, “herein”, “hereby”, “hereto” and derivative or similar words refer to this entire Scheme or specified Clauses, as the case may be;
  - (iv) the term “Clause” refers to the specified clause of this Scheme;
  - (v) references to any legislation or law or to any provision thereof shall include references to any such law as it may, after the date hereof, from time to time, be amended, supplemented or re-enacted, or to any law which replaces it, and any reference to a statutory provision shall include any subordinate legislation made from time to time under that provision;
  - (vi) the schedules hereto shall form an integral part of this Scheme;
  - (vii) time is of the essence in the performance of the respective obligations of the Transferor1, the Transferor2 and the Transferee. If any time period specified herein is extended, such extended time shall also be of the essence; and
  - (viii) any reference to a “waiver” or “mutually agreed” or “mutual agreement” between the Transferor1, the Transferor2 and the



Transferee shall mean a waiver in writing or a mutual agreement in writing, as the case may be.

- (b) Headings, sub-headings and bold typeface are only for convenience and shall be ignored for the purposes of interpretation.

## 2. SHARE CAPITAL

- 2.1 The authorized, issued, subscribed and paid up share capital of the Transferor1, the Transferor2 and the Transferee as on March 31, 2016 is as under:

### Transferor 1:

<b>Authorized Capital</b>	<b>Amount Rs.</b>
Comprising 1609,40,00,000 equity shares of Rs. 2/- each	3218,80,00,000
Comprising 281,20,000 preference shares of Rs. 100/- each	281,20,00,000

<b>Issued, Subscribed and Paid-Up Equity Share Capital</b>	<b>Amount Rs.</b>
Comprising 2,43,24,56,975 equity shares of Rs. 2/- each	486,49,13,950

### Transferor2:

<b>Authorized Capital</b>	<b>Amount Rs.</b>
Comprising 150,00,00,000 equity shares of Rs. 10/- each	1500,00,00,000
Comprising 40,00,00,000 preference shares of Rs. 100/- each	4000,00,00,000

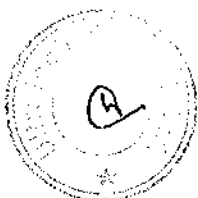
<b>Issued, Subscribed and Paid-Up Equity Share Capital</b>	<b>Amount Rs.</b>
Comprising 62,75,00,000 equity shares of Rs. 10/- each	627,50,00,000
Comprising 31,00,00,000 preference shares of Rs. 100/- each	3100,00,00,000

### Transferee:

<b>Authorized Capital</b>	<b>Amount Rs.</b>
Comprising 28,00,00,000 equity shares of Rs. 10/- each	2,80,00,00,000

<b>Issued, Subscribed and Paid-Up Capital</b>	<b>Amount Rs.</b>
Comprising 27,44,31,377 equity shares of Rs. 10/- each	27,44,313,770

- 2.2 It is clarified that till the Scheme becomes effective, the Transferor1, the Transferor2 and the Transferee are free to alter their authorized, issued, subscribed or paid up share capital as may be required by respective business requirements.



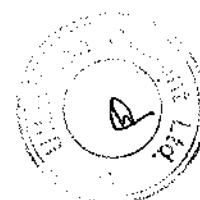
**PART – II****TRANSFER AND VESTING OF THE JAL BUSINESS AND THE JCCL BUSINESS IN THE TRANSFEREE****3. VESTING OF BUSINESS**

- 3.1** With effect from the Appointed Date, each of the JAL Business and the JCCL Business in its entirety shall, pursuant to Sections 391 and 394 read with other relevant provisions of the Act and without any further act, instrument, deed, matter or thing be transferred to and vested in or be deemed to have been transferred to and vested in the Transferee on a 'going concern' basis as set out hereinafter, free from all Encumbrances except Encumbrances limited to the JAL Transferred Liabilities and the JCCL Transferred Liabilities.
- 3.2** In the event any asset, contract, liability or property or the benefit thereof, which is a part of the JAL Business and the JCCL Business does not get transferred to the Transferee on the Appointed Date, the Transferor1, the Transferor2 and the Transferee undertake to take all necessary steps, and execute all necessary documents, to ensure the transfer of such asset, contract, liability and property or the benefit thereof to the Transferee forthwith without any further consideration. The Transferor1, the Transferor2 and the Transferee agree that pending such transfer of such assets, contracts, property and benefit to the Transferee, the Transferor1 and the Transferor2 shall hold such assets, contracts, property and benefit in trust for the Transferee, and shall put in place necessary arrangements to allow the Transferee to enjoy the benefit of the same without incurring monetary obligation for such actions.
- 3.3** For avoidance of doubt, the JAL Remaining Business and the JCCL Remaining Business shall continue to vest in the Transferor1 and the Transferor2 respectively.
- 3.4** Upon the Scheme becoming effective, the Transferee shall carry out or perform all such formalities and compliances under various Applicable Laws or to be carried out or performed in relation to or as a consequence of the vesting of the JAL Business and the JCCL Business in the Transferee and the Transferor1 and the Transferor2 shall provide all assistance and sign all the required documents, applications, forms, etc. required in respect of vesting of the JAL Business and JCCL Business with the Transferee, without incurring any monetary obligation for such actions.

**4. ASSETS**

Without prejudice to the generality of Clause 3 above, the assets of the JAL Business and the JCCL Business shall stand transferred to and vested in the Transferee in the following manner:

- (a) Such of the assets of the JAL Business and the JCCL Business as are movable in nature, and/or otherwise capable of transfer by manual or constructive delivery and/or endorsement and delivery, the same may, upon coming into effect of this Scheme, be so transferred to the



Transferee, and shall become the assets of the Transferee and title to the assets will be deemed to have been vested accordingly without requiring any deed or instrument of conveyance pursuant to the provisions of Sections 391 and 394 of the Act and shall upon such transfer become the property and an integral part of the Transferee.

- (b) All immovable properties (including land together with the buildings and structures standing thereon) of the JAL Business and the JCCL Business, whether freehold or leasehold and all documents of title, rights and easements in relation thereto, will stand transferred to and be vested in the Transferee, without any further act, instrument or deed and pursuant to the provisions of Sections 391 to 394 of the Act. The Transferee shall be entitled to exercise all rights and privileges and be liable to fulfill all obligations, in relation to or applicable to such immovable properties.
- (c) In respect of assets of the JAL Business and the JCCL Business other than those dealt with in Clause 4 (a) and (b) above, including but not limited to receivables, bills, credits, loans, advances and deposits if any (other than the Doubtful Receivables, non-recoverable debtors, loans or advances in the books of the Transferor1 and Transferor 2 respectively, as excluded from the definition of the JAL Business and the JCCL Business), whether recoverable in cash or in kind or for value to be received, bank balances, etc. the same shall stand transferred to and vested in the Transferee without any notice or other intimation to any Person in pursuance of the provisions of Sections 391 to 394 read with other relevant provisions of the Act to the end and intent that the right of the Transferor1 and the Transferor2 to recover or realise the same stands transferred to the Transferee. The Transferee may, at its sole discretion but without being obliged, give notice in such form as it may deem fit and proper, to such Person, as the case may be, that the said receivables, bill, credit, loan, advance or deposit stands transferred and vested in the Transferee and that appropriate modification should be made in their respective books/records to reflect the aforesaid changes.
- (d) Without prejudice to the generality of the foregoing, upon the coming into effect of the Scheme, all the rights, title, interest and claims of the Transferor1 and the Transferor2 in any leasehold properties, including the mining leases and the licenses including prospecting licenses, letters of intent, permits etc., (including in each case, any applications made therefor) of the Transferor1 and the Transferor2 in relation to the JAL Business and the JCCL Business respectively, shall, pursuant to Section 394 (2) of the Act, without any further act or deed, be transferred to and vested in or be deemed to have been transferred to and vested in the Transferee. However, in the interest of the transaction, the Transferor1 and Transferor2 shall make necessary applications with the mining authorities about the transaction, immediately after the passing of the High Court Orders but before filing of the same with the ROC under the provisions of the Act, provided that Transferee shall be required to pay any fee, transfer charges or cost for the transfer of the mining lease.

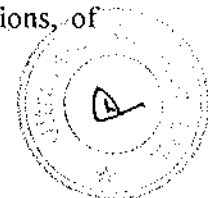


- (e) Without prejudice to the aforesaid and Clause 6, the Transferee may, if so required under any Applicable Law or otherwise, at any time after the Scheme becoming effective, in accordance with the provisions hereof, execute or enter into any arrangements, conveyance, confirmations, deeds, documents, letters or any other instruments relating to any asset of the JAL Business and the JCCL Business with any party to any contract or agreements to which the Transferor1 and the Transferor2 is a party. For such purposes, if so requested by the Transferee, the Transferor1 and the Transferor2 shall provide all the necessary assistance, sign the necessary documents, appear before the Relevant Authorities including for registration of the documents etc., without incurring any monetary obligation for such actions.
- (f) In so far as the assets of the JAL Business and the JCCL Business are concerned, any Encumbrance over them, to the extent that such Encumbrance relates to any liabilities (other than the JAL Transferred Liabilities and the JCCL Transferred Liabilities) of the Transferor1 and the Transferor2 shall without any further act, instrument or deed be released and such assets shall be free from such Encumbrance and shall no longer be available as a security for any liabilities of the JAL Remaining Business and the JCCL Remaining Business of the Transferor1 and the Transferor2 respectively. The absence of any formal amendment which may be required by a lender or a third party to effect such release shall not affect the operation of the foregoing sentence.
- (g) In so far as the assets of the JAL Remaining Business and the JCCL Remaining Business are concerned, any Encumbrance over them, to the extent they relate to the JAL Transferred Liabilities and/or the JCCL Transferred Liabilities shall, without any further act, instrument or deed be released and discharged from such security. The absence of any formal amendment which may be required by a lender or a third party to effect such release shall not affect the operation of the foregoing sentence.
- (h) Without prejudice to what is stated in Clauses 4(f) and 4(g) above, the Transferor1, the Transferor2 and the Transferee shall execute such documents/instruments or do all such acts and deeds including filing of necessary particulars and/or modification of charge with the concerned ROC to give formal effect to the above Clauses, if required.

## 5. LIABILITIES

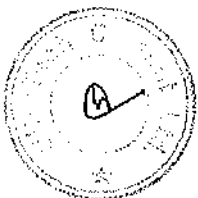
5.1 Without prejudice to the generality of Clause 3 above, the liabilities of the JAL Business and the JCCL Business shall stand transferred to and vested in the Transferee in the following manner:

- (a) Upon the Scheme becoming effective, (a) loans, borrowings, debts, liabilities, credit facilities, overdraft facilities, duties and obligations, of the Transferor1 forming part of the JAL Business, which may accrue or arise or relate to the period on or before the Effective Date, (collectively "JAL Transferred Liabilities"); and (b) loans, borrowings, debts, liabilities, credit facilities, overdraft facilities, duties and obligations, of



the Transferor2 forming part of the JCCL Business, which may accrue or arise or relate to the period on or before the Effective Date, (collectively “**JCCL Transferred Liabilities**”), in each case shall, to the extent they are outstanding on the Effective Date, without any further act or deed become the loans, borrowings, debts, liabilities, credit facilities, overdraft facilities, duties and obligations of the Transferee and all rights, powers, duties and obligations in relation thereto shall stand transferred to, vested in, and shall be exercised by or against the Transferee, as if it has entered into such loans, credit facilities, overdraft facilities or incurred such borrowing, debts, liabilities, duties and obligations. The Transferee shall undertake to meet, discharge and satisfy the same to the exclusion of the Transferor1 and the Transferor2.

- (b) Upon the Scheme becoming effective, loans, borrowings, debts, liabilities, credit facilities, overdraft facilities, duties and obligations of the Transferor1 and the Transferor2 forming part of the JAL Remaining Business and the JCCL Remaining Business respectively, whether provided for or not in the books of account of the Transferor1 and the Transferor2, shall continue to remain as the loans, borrowings, debts, liabilities, duties and obligations of the Transferor1 and the Transferor2 respectively. The Transferor1 and the Transferor2 shall undertake to meet, discharge and satisfy the same to the exclusion of the Transferee.
- (c) On transfer to and vesting of the JAL Business and the JCCL Business in the Transferee, the mortgages and charges, if any affecting the same shall be as hereinafter provided:
  - (i) The Encumbrances relating solely to the JAL Business and the JCCL Business, whether existing or those created by the Transferor1 and the Transferor2, over the assets comprised in the JAL Business and the JCCL Business or any parts thereof transferred to the Transferee by virtue of this Scheme, shall, after the Effective Date continue to relate and attach to such assets or any part thereof to which they are related or attached, prior to the Effective Date and as are transferred to the Transferee, so long as they secure the JAL Transferred Liabilities and JCCL Transferred Liabilities. Such Encumbrances shall not relate or attach to any of the other assets of the Transferee or to any other assets forming part of the JAL Business and/or the JCCL Business or to any assets of the Transferor1 and/or the Transferor2.
  - (ii) The Encumbrances not relating to the JAL Business and the JCCL Business, whether existing or those created by the Transferor1 and the Transferor2 over the assets comprised in the JAL Remaining Business and the JCCL Remaining Business or any part thereof, shall after the Effective Date continue to relate and attach to such assets or any part thereof to which they are related or attached, prior to the Effective Date, so long as they secure the liabilities of the JAL Remaining Business and the JCCL Remaining Business. Such Encumbrances shall not relate or attach to any of the other assets comprised in the JAL Remaining Business and/or the JCCL



Remaining Business or to any assets forming part of the JAL Business and/or the JCCL Business.

- (d) Without any prejudice to the provisions of the foregoing Clauses and with effect from the Effective Date, the Transferor1, the Transferor2 and the Transferee shall enter into and execute such other deeds, instruments, documents and/or writings and/or do all acts and deeds as may be required, including the filing of necessary particulars and/or modification(s) of charge, with the concerned ROC to give formal effect to the provisions of this Clause, if required.
  - (e) With effect from the Effective Date, the Transferee alone shall be liable to perform all obligations in respect of the JAL Transferred Liabilities and the JCCL Transferred Liabilities and the Transferor1 and the Transferor2 shall not have any obligations in respect of the JAL Transferred Liabilities and the JCCL Transferred Liabilities.
  - (f) With effect from the Effective Date, the Transferor1 and the Transferor2 alone shall be liable to perform all obligations in respect of all debts, liabilities, duties and obligations pertaining to the JAL Remaining Business and the JCCL Remaining Business, respectively, and the Transferee shall not have any obligations in respect of the JAL Remaining Business and the JCCL Remaining Business.
  - (g) It is expressly provided that, save as mentioned in this Scheme, no other terms or conditions of the JAL Transferred Liabilities and the JCCL Transferred Liabilities is modified by virtue of this Scheme except to the extent that such amendment is required by necessary implication.
  - (h) Subject to the necessary consents being obtained, if required, in accordance with the terms of this Scheme, the provisions of this Clause shall operate, notwithstanding anything to the contrary contained in any instrument, deed or writing or the terms of sanction or issue or any security document all of which instruments, deeds or writings shall stand modified and/or superseded by the foregoing provisions.
- 5.1A** For the removal of doubts, it is provided that after the Effective Date the liabilities which arise out of the activities or operations of the JAL Business and the JCCL Business shall be borne by the Transferee.
- 5.2** It is clarified that:(a) any liability including contingent liability disclosed in the balance sheet of the JAL Business and the JCCL Business on the Closing Date provided to the Transferee, other than those included in the JAL Financial Indebtedness, JCCL Financial Indebtedness, JAL Net Working Capital and the JCCL Net Working Capital;(b) any guarantees listed in **Schedule III A and XI A** or any similar instruments by whatsoever name and (c) any liability which is excluded in the definition of the JAL Business and the JCCL Business, shall not be acquired by the Transferee and shall not be included in the JAL Transferred Liabilities and the JCCL Transferred Liabilities. It is clarified that any capital commitment made by the Transferor1 and/or the Transferor2 at the request of the Transferee, upto the Closing Date, shall not be included in the JAL Financial



Indebtedness and the JCCL Financial Indebtedness and shall be paid by the Transferee.

## **6. CONTRACTS, DEEDS, ETC**

**6.1** Without prejudice to the generality of Clause 3 above, the contracts, deeds, etc. relating to the JAL Business and the JCCL Business shall stand transferred to and vested in the Transferee in the following manner:

(a) Upon the Scheme becoming effective and subject to the other provisions contained in this Scheme, all contracts, deeds, bonds, agreements and other instruments of whatever nature relating to the JAL Business and the JCCL Business to which the Transferor1 and the Transferor2 are parties, and which are subsisting or having effect immediately before the Effective Date shall remain in full force and effect against or in favour of the Transferee and may be enforced as fully and effectively as if the Transferee instead of Transferor1 and the Transferor2, had been a party thereto.

(b) Upon the Scheme becoming effective, the Transferee shall, wherever necessary, enter into and/or execute deeds, writings, confirmations or novations to which the Transferor1 and the Transferor2 will, if necessary, also be a party in order to give formal effect to the provisions of this Clause. The Transferee shall be deemed to be authorized to execute any such writings on behalf of the Transferor1 and the Transferor2 to carry out or perform all such formalities or compliance in respect of such deeds, writings, confirmations or novations.

**6.2** It is clarified that the agreement dated November 26, 2014 between the Transferor1 and Dalmia Cement East Limited does not form part of the JAL Business. The Transferor1 and the Transferee shall enter into a clinker sale agreement, pursuant to which the Transferee shall undertake to supply clinker to Transferor1 upto 1 million tonnes per annum only and for a period of 3 (three) years from the Closing Date, on the same terms and conditions as contained in the agreement executed between Transferor1 and Dalmia Cement East Limited. In the event of any delay in payment by Transferor1 to Transferee, then the Transferee shall have the right to withhold any supply of clinker until the past dues in respect of the clinker supplied under this agreement has been paid by Transferor1 to Transferee.

**6.3** Upon the Scheme becoming effective, the Transferee shall be deemed to be authorized to execute any such writings on behalf of the Transferor1 and the Transferor2 to enable the Transferee to carry out or perform all such formalities or compliances as may be required in connection with change of name in any government approvals to vest the JAL Business and the JCCL Business with the Transferee and operate or continue the operation of the JAL Business and the JCCL Business, in the same manner as the Transferor1 and the Transferor2 was doing prior to the Effective Date.





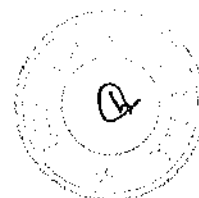
## 7. LEGAL PROCEEDINGS

- 7.1 All legal or other proceedings (*whether civil or criminal, including before any statutory or judicial or quasi-judicial authority or tribunal*) by or against the Transferor1 and/or the Transferor2, initiated on or arising and pending before the Effective Date, and relating to the JAL Business and the JCCL Business shall remain with the Transferor1 and/or the Transferor2, as the case may be.
- 7.2 In the event any case or matter pertaining to contingent liabilities being in the nature of disputed claims, not crystallized on the Closing Date or guarantees listed in **Schedule III A** and **Schedule XI A** or any similar instrument by whatsoever name called which have been advanced against disputes related to the JAL Business or the JCCL Business existing on the Closing Date, or pertaining to NPV of afforestation charges in respect of mining land being Block 1, 2, 3, 4 and Ningha of Dalla Plant and Jaypee Super Plant, by force of law are transferred to the Transferee, then the Transferor1 and the Transferor2, shall have full control in respect of the defence of such proceedings including filing the necessary appeals, revisions, etc. provided that the Transferor1 and the Transferor2, as the case may be, shall not, take any action that is detrimental to the operation of the JAL Business and the JCCL Business. Provided that in respect of such cases pertaining to immovable properties which are part of the JAL Business or the JCCL Business, as the case may be, the Transferee shall have a right to participate in such proceedings to ensure that no action detrimental to the operation of JAL Business and the JCCL Business is taken. It is clarified that: (a) any liabilities in respect of cases or matters referred to in this Clause 7.2 shall be paid by the Transferor1 or the Transferor2 and if paid by the Transferee, the same shall be reimbursed by the Transferor1 or the Transferor2 within 7 (seven) days of such payment; and (b) the aforesaid bank guarantees provided by the Transferor1 and the Transferor2 in respect of the contingent liabilities being in the nature of disputed claims related to the JAL Business or the JCCL Business shall continue wherever required and the Transferee shall have no obligation to replace such bank guarantees on the Closing Date and, in the event the period of any such bank guarantee expires after the Closing Date, the Transferor1 and/or the Transferor2, as the case may be, shall renew or replace such guarantees wherever required.
- 7.3 The Transferor1, the Transferor2 and the Transferee shall give full and timely cooperation to each other for the pursuit of such case or matter. The Transferee shall promptly give necessary authorization, power of attorney, board resolution, etc. for pursuit of such case or matter to the Transferor1 and the Transferor2.

## 8. EMPLOYEES

Without prejudice to the generality of Cause 3 above, the employees of the JAL Business and the JCCL Business shall stand transferred to the Transferee in the following manner:

- (a) Upon the Scheme becoming effective, all the employees, other than the JAL Excluded Employees and the JCCL Excluded Employee, relating to the JAL Business and the JCCL Business that were employed by the Transferor1 and the Transferor2, respectively, immediately before the Effective Date, shall become employees of the Transferee without any



break or interruption of service and with the benefit of continuity of service on terms and conditions which are not less favourable than the terms and conditions as were applicable to such employees relating to the JAL Business and the JCCL Business of the Transferor1 and the Transferor2 immediately prior to the transfer of the JAL Business and the JCCL Business.

- (b) The Transferee agrees that the service of all employees, other than the JAL Excluded Employees and the JCCL Excluded Employees, pertaining to the JAL Business and the JCCL Business up to the Effective Date shall be taken into account for the purpose of all retirement benefits to which they may be eligible in the Transferor1 and the Transferor2. The Transferee further agrees to pay retrenchment compensation, gratuity and other terminal benefits to the employees transferred to it as part of the JAL Business and the JCCL Business for the full period for which such employees have been given the benefit of continuity of service by the Transferor 1 and the Transferor 2, respectively, provided that the gratuity has been fully funded or provided for by the Transferor1 and the Transferor2 up to the Closing Date on the basis of independent actuarial valuation, a copy of which will be provided to the Transferee. It is clarified that the Transferor1 and the Transferor2 shall pay the provident fund, due and payable, upto the Closing Date, along with interest and penalty, if any, quantified and imposed.
- (c) Upon the Scheme becoming effective, the Transferee shall make all the necessary contributions for such transferred employees relating to the JAL Business and the JCCL Business, and deposit the same in the provident fund, gratuity fund or superannuation fund or any other special fund or staff welfare scheme or any other special scheme. The Transferee will also file relevant intimations in respect of the JAL Business and the JCCL Business to the statutory authorities concerned who shall take the same on record and substitute the name of the Transferee for the Transferor1 and the Transferor2.
- (d) In so far as the existing provident fund, gratuity fund and pension and /or superannuation fund / trusts, retirement funds or employees state insurance schemes or pension scheme or employee deposit linked insurance scheme or any other benefits created by the Transferor1 and the Transferor2 for employees of the JAL Business and the JCCL Business are concerned, such proportion of the funds, contributions to the funds or the scheme or the investments made into the funds relatable to the employees pertaining to the JAL Business and the JCCL Business as on the Effective Date, who are being transferred along with the JAL Business and the JCCL Business in terms of the Scheme, upon the Scheme becoming effective, shall be transferred to the necessary funds, schemes or trusts of the Transferee and till the time such necessary funds, schemes or trusts are created by the Transferee, all contributions shall continue to be made to the existing funds, schemes or trusts of the Transferor1 and the Transferor2.



**8A.** The Transferor1 covenants and undertakes that, on the Closing Date, the aggregate of the JAL Financial Indebtedness minus the JAL Net Working Capital

shall be Rs. 10369,00,00,000 (Rupees ten thousand three hundred and sixty nine crores). The Transferor2 covenants and undertakes that, on the Closing Date, the aggregate of the JCCL Financial Indebtedness minus the JCCL Net Working Capital shall be Rs. 1195,00,00,000 (Rupees one thousand one hundred and ninety five crores). In no event shall the sum of the JAL Financial Indebtedness and the JCCL Financial Indebtedness, minus the aggregate of the JAL Net Working Capital and the JCCL Net Working Capital exceed Rs. 11564,00,00,000 (Rupees eleven thousand five hundred and sixty four crores).

## 9. PRE CLOSING VERIFICATION

### 9.1 Transferor deliverables

The Transferor1 and the Transferor2 agree and undertake to deliver to the Transferee within:

- (a) 7 (seven) days in case of (e) below; and
- (b) 12 (twelve) days in case of (a) to (d), (f) and (g) below

in each case, of the later of (i) the receipt of the last High Court Orders; (ii) the date of grant of approval under the Competition Act, 2002 and the Combination Regulations; (iii) approval of the SEBI upon sanction of the Scheme by the relevant High Court in terms of the SEBI Circular; and (iv) fulfillment or waiver by the Transferee and the Transferor1 and the Transferor2 of all the applicable Conditions Precedent (as defined in the Master Implementation Agreement) and issue of the respective CP Satisfaction Certificates (as defined in the Master Implementation Agreement) in accordance with clause 4.6 of the Master Implementation Agreement, the following:

- (a) a statement of the estimated JAL Net Working Capital and the estimated JCCL Net Working Capital respectively as of the Closing Date, which estimates should include the provisions required to be made under clauses 5.8, 5.9 and 5.17 of the Master Implementation Agreement;
- (b) a statement of the estimated JAL Financial Indebtedness and the estimated JCCL Financial Indebtedness respectively as of the Closing Date;
- (c) the fixed asset register pertaining to the JAL Business and the JCCL Business respectively, as of the Closing Date;
- (d) the unaudited estimated balance sheet as of the Closing Date and the profit and loss account for the period from the commencement of the financial year in which the Closing shall take place to the Closing Date, in each case of the JAL Business and the JCCL Business respectively;
- (e) the audited balance sheet of the JAL Business (audited by the Transferor1's auditors) and the JCCL Business (audited by the



Transferor2's auditors) as on the last day of the month preceding the month of the date which is later of (i) the receipt of the last High Court order; (ii) the date of grant of approval under the Competition Act, 2002 and the Combination Regulations; (iii) approval of the SEBI upon sanction of the Scheme by the relevant High Court in terms of the SEBI Circular; and (iv) fulfillment or waiver by the Transferee and the Transferor1 and the Transferor2 of all the applicable Conditions Precedent (as defined in the Master Implementation Agreement) and issue of the respective CP Satisfaction Certificates (as defined in the Master Implementation Agreement) in accordance with clause 4.6 of the Master Implementation Agreement;

- (f) the letters from all the JAL Lenders and the JCCL Lenders having any Encumbrance over the JAL Business and the JCCL Business respectively confirming that they will not have any Encumbrance on the JAL Business and the JCCL Business on the Closing Date and any such Encumbrance that they may have over the JAL Business and the JCCL Business or any part thereof prior to the Closing Date will be unconditionally and irrevocably released on or prior to the Closing Date;
- (g) the letters from the JAL RTL Lenders and the JCCL RTL Lenders whose loans are forming part of the JAL Financial Indebtedness and the JCCL Financial Indebtedness and which will form part of the JAL RTL and the JCCL RTL, confirming the amounts of each such lender in the JAL RTL and the JCCL RTL and their adherence to the RTL Agreement;
- (h) the letters from the JAL Non RTL Lenders and the JCCL Non RTL Lenders whose loans are forming part of the JAL Financial Indebtedness and the JCCL Financial Indebtedness and which will form part of the JAL Non RTL Liabilities and the JCCL Non RTL Liabilities, confirming the amounts of each such lender in the JAL Non RTL Liabilities and the JCCL Non RTL Liabilities, and that on receipt of such amounts, any Encumbrance that they may have over the JAL Business or the JCCL Business or any part thereof will be unconditionally and irrevocably released within a period of 30 (thirty) days from the receipt of the amounts owed to them; and
- (i) balance confirmations covering at least 90% (ninety percent) in value of all the receivables including debtors (other than Doubtful Receivables), loans and advances forming part of the JAL Net Working Capital and the JCCL Net Working Capital reflected in the statement provided under item (a) above, as of a date not earlier than 3 (three) months prior to the Closing Date.

All financial statements referred to above shall be prepared on the basis of Schedule III of the Companies Act, 2013 and GAAP.



## 9.2 Inspection by the Transferee

- (a) Within 2 (two) days of the receipt of the above statements, the Transferee, through its Representatives, shall be entitled to conduct a limited review of the financial statements to confirm the JAL Net Working Capital, the JCCL Net Working Capital, the JAL Financial Indebtedness and the JCCL Financial Indebtedness as per the statements provided under Clause 9.1. The Transferor1 and the Transferor2 undertake and agree to provide such information, assistance and access to their books and records to the Transferee and its Representatives as may be necessary for the purposes of carrying out the said limited review.
- (b) Only in the event the Transferee determines, based on its limited review and the information and documents provided by the Transferor1 and the Transferor2 that the Transferor1 and the Transferor2 will be able to ensure that the sum of the JAL Financial Indebtedness and the JCCL Financial Indebtedness, minus the aggregate of the JAL Networking Capital and the JCCL Net Working Capital, will not exceed the amount mentioned in Clause 8A on the Closing Date, the Transferor1, the Transferor2 and the Transferee shall proceed to Closing. If the Transferee determines that the Transferor1 and the Transferor2 will not be able to so ensure, the Transferee shall give a notice to the Transferor1 and the Transferor2 to explain within 7 (seven) days of the receipt of the same as to how they will be able to ensure that the sum of the JAL Financial Indebtedness and the JCCL Financial Indebtedness, minus the aggregate of the JAL Net Working Capital and the JCCL Net Working Capital will not exceed the sum mentioned in Clause 8A on the Closing Date.

## 9.3 Determination of difference

- (a) The amount determined herein pursuant to sub-clause (i) or sub-clause (ii) shall be the “**JAL Financial Difference**”.
- (i) in the event the Transferee, post its limited review and the explanation provided by the Transferor1, if required, is satisfied that the aggregate of the estimated JAL Financial Indebtedness minus the estimated JAL Net Working Capital as provided in terms of Clause 9.1, will not exceed the amount mentioned in Clause 8A on the Closing Date, the Transferee will determine the estimated JAL Financial Indebtedness minus estimated JAL Net Working Capital less aggregate of the JAL RTL and the amount of Rs. 1850,00,00,000 (Rupees one thousand eight hundred and fifty crores), which shall be the JAL Financial Difference.
- (ii) in the event the Transferee, post its limited review and the explanation provided by the Transferor1, if required, is not satisfied that the estimated JAL Net Working Capital and the estimated JAL Financial Indebtedness as provided in terms of Clause 9.1, will not exceed the amount mentioned in Clause 8A on the Closing Date, but the Transferee nevertheless decides to proceed to Closing, the JAL Financial Difference shall be agreed



upon between the Transferor1 and the Transferee. It is clarified that the JAL Net Working Capital should include the provisions required to be made under clause 5.8, 5.9 and 5.17 of the Master Implementation Agreement.

- (b) The amount determined pursuant to sub-clause (i) or sub-clause (ii) shall be the “**JCCL Financial Difference**”.
- (i) in the event the Transferee, post its limited review and the explanation provided by the Transferor2, if required, is satisfied that the aggregate of the estimated JCCL Financial Indebtedness minus the estimated JCCL Net Working Capital as provided in terms of Clause 9.1, will not exceed the amount mentioned in Clause 8A on the Closing Date, the Transferee will determine the estimated JCCL Financial Indebtedness minus estimated JCCL Net Working Capital less aggregate of the JCCL RTL and the amount of Rs. 25,00,00,000 (Rupees twenty five crores), which shall be the JCCL Financial Difference.
- (ii) in the event the Transferee, post its limited review and the explanation provided by the Transferor2, if required, is not satisfied that the estimated JCCL Net Working Capital and estimated JCCL Financial Indebtedness as provided in terms of Clause 9.1, will not exceed the amount mentioned in Clause 8A on the Closing Date, but the Transferee nevertheless decides to proceed to Closing, the JCCL Financial Difference shall be agreed upon between the Transferor2 and the Transferee. It is clarified that the JCCL Net Working Capital should include the provisions required to be made under clauses 5.8, 5.9 and 5.17 of the Master Implementation Agreement.

**9.4** 7 (seven) days prior to the Closing Date, the Transferee shall determine the JAL Non RTL Liabilities, JCCL Non RTL Liabilities, JAL RTL and the JCCL RTL to be assumed on the Closing Date in the following manner:

**JAL RTL**

The JAL RTL shall be an amount of Rs. 8519,00,00,000 (Rupees eight thousand five hundred and nineteen crores), which shall be assumed by the Transferee on the Closing Date as per the RTL Agreement.

**JCCL RTL**

The JCCL RTL shall be an amount of Rs. 1170,00,00,000 (Rupees one thousand one hundred and seventy crores), which shall be assumed by the Transferee on the Closing Date as per the RTL Agreement.

**JAL Non RTL Liabilities**



An amount of Rs. 10369,00,00,000 (Rupees ten thousand three hundred and sixty nine crores) (being the aggregate of the JAL Financial Indebtedness minus the JAL Net Working Capital as mentioned in Clause 8A);

Less an amount of Rs. 8519,00,00,000 (Rupees eight thousand five hundred and nineteen crores) being the JAL RTL;

It is clarified that the JAL Non RTL Liabilities of Rs. 1850,00,00,000 (Rupees one thousand eight hundred and fifty crores) will comprise the following:

- (a) principal amount of Rs. 500,00,00,000 (Rupees five hundred crores), being the Axis Bank loan, taken over by the Transferee; and
- (b) the balance amount of Rs. 1350,00,00,000 (Rupees one thousand three hundred and fifty crores), will include (i) the outstanding interest on the Axis Bank loan as above (if not paid by the Transferor1); (ii) the JAL Net Working Capital, which should include the provisions required to be made under clauses 5.8, 5.9 and 5.17 of the Master Implementation Agreement; and (iii) the JAL Financial Indebtedness which is not part of JAL RTL.

#### **JCCL Non RTL Liabilities**

An amount of Rs. 1195,00,00,000 (Rupees one thousand one hundred and ninety five crores) (being the aggregate of JCCL Financial Indebtedness minus the JCCL Net Working Capital as mentioned in Clause 8A);

Less an amount of Rs. 1170,00,00,000 (Rupees one thousand one hundred and seventy crores), being the JCCL RTL; and

It is clarified that the JCCL Non RTL Liabilities of Rs. 25,00,00,000 (Rupees twenty five crores) will include (i) the JCCL Net Working Capital, which should include the provisions required to be made under clauses 5.8, 5.9 and 5.17 of the Master Implementation Agreement; and (ii) the JCCL Financial Indebtedness which is not part of JCCL RTL.

## **10. CLOSING**

- 10.1** Closing shall be on a date mutually agreed between the Transferor1, the Transferor2 and the Transferee but shall not be later than 30 (thirty) days from the later of (i) the date of the receipt of the last High Court Orders (or High Courts orders for condonation of delay in or the order of the appropriate authority granting extension of time for filing form INC - 28, if applicable); (ii) date of the grant of approval under the Competition Act, 2002 and the Combination Regulations; (iii) approval of the SEBI upon sanction of the Scheme by the relevant High Court in terms of the SEBI Circular; and (iv) issue of the CP Satisfaction Certificate by the Transferee, the Transferor1 and the Transferor2 in accordance with clause 4.6. of the Master Implementation Agreement confirming the fulfillment or waiver of the Conditions Precedent (the "Closing Date"), subject to the Transferor1 and the Transferor2 fulfilling their obligations under clauses 3.1, 3.2 and 20.2 (other than 20.2.3) of the Master Implementation Agreement. It is clarified that after issue of the CP Satisfaction Certificate by the



Transferee in accordance with clause 4.6 of the Master Implementation Agreement, the Transferor1's and the Transferor2's obligations under clause 3.1 and 3.2 of the Master Implementation Agreement for the purpose of this Clause shall be for a period from the date of the CP Satisfaction Certificate till the Closing Date. If such date falls upon a day which is not a Business Day, the Closing Date shall be the preceding Business Day.

- 10.2** All transactions to be completed on the Closing Date shall be deemed to occur simultaneously and no transaction shall be deemed to have been consummated unless all such transactions have been consummated. It is clarified that the issue of the JAL Securities and the JCCL Securities to the Transferor1 and the Transferor2 respectively shall happen on the Closing Date and the transfer of the JAL Business and the JCCL Business to the Transferee shall be deemed to be complete and absolute with effect from the Closing Date.
- 10.3** On the Closing Date, each of the following shall be undertaken in the sequence stipulated hereunder:
- (a) the Transferee, the Transferor1 and the Transferor2 shall each file e-form INC 28 on the website of the Ministry of Corporate Affairs.
  - (b) the Transferor1 and the Transferor2 shall convene a meeting of their Boards of Directors or committees of directors so authorized for declaring the effectiveness of the Scheme and shall provide a certified true copy of the said resolution to the Transferee; provided that failure to hold such meeting will not render the Scheme ineffective.
  - (c) the Transferee shall convene a meeting of its Board of Directors or committee for *inter alia* passing resolutions (a) to declare the effectiveness of the Scheme; (b) for allotting the JAL Securities and the JCCL Securities to the Transferor1 and the Transferor2 respectively.
  - (d) the Transferee shall issue the JAL NCDs, out of which the JAL Escrow NCDs shall be issued in the joint name of the Transferor1 and the Escrow Agent in terms of the Escrow Agreement. Such JAL Escrow NCDs shall be transferred to the Transferor1 in terms of Clause 11.2.
  - (e) the Transferee shall issue the JCCL NCDs to the Transferor2, out of which JCCL Escrow NCDs shall be issued in the joint name of the Transferor2 and the Escrow Agent in terms of the Escrow Agreement. Such JCCL Escrow NCDs shall be transferred to the Transferor2 in terms of Clause 11.2.
  - (f) the Transferee shall issue the JAL RPS to the Transferor1 and the JCCL RPS to the Transferor2. The JAL RPS shall be deposited in an escrow account in terms of the RPS Escrow Agreement.
  - (g) the Transferee shall assume the JAL RTL, JCCL RTL, JAL Non RTL Liabilities and JCCL Non RTL Liabilities on the Closing Date.





- (h) the Transferee shall deliver a certified true copy of the resolution referred to above and duly stamped certificates in physical form evidencing the JAL Securities and the JCCL Securities issued to the Transferor1 and the Transferor2 respectively in dematerialized form.

**10.4** It is clarified that for the purposes of this Clause 10, the consent of the shareholders of the Transferee to this Scheme shall be sufficient for the purposes of issuing the JAL Securities and the JCCL Securities, and shall be deemed to include consent under any other provisions of the Act that may be applicable and no further resolution under any provision of the Act including Section 42, Section 71, would be required separately.

**10.5 Alteration of the memorandum and articles of association of the Transferee**

- (a) The capital clause of the memorandum of association and the articles of association of the Transferee shall, as a part of and, upon the coming into effect of this Scheme and without any further act or deed, be replaced by the following clause:

**MEMORANDUM OF ASSOCIATION**

*“V. The authorized share capital of the Company is Rs. 1800,00,00,000/- (Rupees One Thousand Eight Hundred Crores only) divided into 28,00,00,000 equity shares of Rs. 10/- (Rupees Ten only) each aggregating to Rs. 280,00,00,000/- (Rupees Two Hundred and Eighty Crores only) and 1,52,000 cumulative redeemable preference shares of Rs. 1,00,000/- aggregating to Rs. 1520,00,00,000/- (Rupees One Thousand Five Hundred Twenty Crores only), with the rights, privileges and conditions attached thereto with the power to vary, modify or abrogate such rights, privileges and conditions as may be provided by the Articles of Association of the Company for the time being. The Board of Directors shall have the power to classify as and when required the shares as equity or preference shares and attach thereto respectively such preferential, deferred, qualified or special rights, privileges and conditions and also the power to increase or reduce the capital of the Company as may be determined in accordance with the Articles of Association of the Company.”*

**ARTICLES OF ASSOCIATION**

*“2. The authorized share capital of the Company is Rs. 1800,00,00,000/- (Rupees One Thousand Eight Hundred Crores only) divided into 28,00,00,000 equity shares of Rs. 10/- (Rupees Ten only) each aggregating to Rs. 280,00,00,000/- (Rupees Two Hundred and Eighty Crores only) and 1,52,000 cumulative redeemable preference shares of Rs. 1,00,000/- aggregating to Rs. 1520,00,00,000/- (Rupees One Thousand Five Hundred Twenty Crores only), with the power to increase or reduce such capital from time to time in accordance with the regulations of the Company and the legislative provisions for the time being in force in this behalf and with the power also to divide the shares in the capital for the time being into equity share capital and preference share capital and to attach thereto respectively any preferential, qualified or special rights, privileges or*

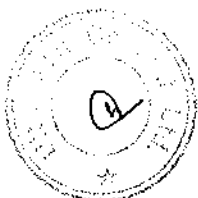


*conditions, in accordance with the provisions of the Act and these Articles."*

- (b) It is clarified that for the purposes of this Clause 10.5, the consent of the shareholders of the Transferee to this Scheme shall be sufficient for the purposes of effecting the above amendment in the authorised share capital of the Transferee, and shall be deemed to include consent under any other provisions of the Act that may be applicable and no further resolution under any provision of the Act including Section 13, Section 14, Section 61 would be separately required.

**10.6** Notwithstanding anything contained in this Scheme or in clause 7 of the Master Implementation Agreement, the Transferee undertakes that:

- (a) All refunds of Tax and levies relating to the JAL Business and/or the JCCL Business not forming a part of the JAL Net Working Capital and/or the JCCL Net Working Capital as on the Closing Date, which relate to the period prior to the Closing Date and have been received by the Transferee shall always belong to the Transferor1 and/or Transferor2, as the case may be, and the Transferee shall immediately notify in writing to the Transferor1 and/or the Transferor2 of such refund and provide such information as the Transferor1 and/or the Transferor2 may reasonably require and shall reimburse the amounts so received to the Transferor1 and/or Transferor2 (net of Taxes and reasonable costs of recovery, if any) within 7 (seven) days of such refund.
- (b) The recovery of any receivable, which has not been considered for the calculation of the JAL Net Working Capital and/or the JCCL Net Working Capital in relation to the JAL Business and/or the JCCL Business respectively, which relates to the period prior to the Closing Date but has been recovered after the Closing Date by the Transferee, shall belong to the Transferor1 and/or Transferor2, as the case may be, and the Transferee shall immediately notify in writing to the Transferor1 and/or Transferor2 of such recovery and provide such information as the Transferor1 and/or Transferor2 may reasonably require and the Transferee shall reimburse the amounts recovered to the Transferor1 and/or Transferor2 (net of Taxes and reasonable costs of recovery, if any) within 7 (seven) days of such recovery.
- (c) Any fiscal benefit/ incentive in respect of the JAL Business and the JCCL Business which relate to the period prior to the Closing Date, whether or not due or claimed that have been received by the Transferee shall always belong to the Transferor1 and Transferor2, as applicable, and the Transferee shall immediately notify in writing to the Transferor1 and Transferor2 of such receipt and provide such information as the Transferor1 and Transferor2 may reasonably require and shall reimburse the amounts so received (net of Taxes and reasonable costs of recovery, if any) to the Transferor1 and Transferor2, as applicable, within 7 (seven) days of such refund.



- 10.7** Notwithstanding anything contained in this Scheme or in clause 7 of the Master Implementation Agreement, the Transferor1 and the Transferor2 undertake that all liabilities relating to the JAL Business and the JCCL Business, which were known to the Transferor1 and the Transferor2 respectively and relate to the period prior to the Closing Date and did not form a part of the final JAL Net Working Capital or the JAL Financial Indebtedness and the JCCL Net Working Capital or the JCCL Financial Indebtedness respectively must be paid by the Transferor1 and/or Transferor2 respectively; but in the event it is paid by or recovered from the Transferee, the same shall be paid or reimbursed by the Transferor1 and/or the Transferor2 to the Transferee within 7 (seven) days of any payment made by the Transferee in this regard. It is clarified that any capital commitment made by the Transferor1 at the request of the Transferee, upto the Closing Date, shall not be included in the JAL Financial Indebtedness and shall be paid by the Transferee.
- 10.8** Notwithstanding anything contained in this Scheme or in clause 7 of the Master Implementation Agreement, it is clarified that even after the Closing Date (a) if the Transferor1 or/and the Transferor2 receives or realizes any monies pertaining to the JAL Business and the JCCL Business which formed part of the JAL Net Working Capital and the JCCL Net Working Capital respectively at Closing, the Transferor1 and the Transferor2 shall within 7 (seven) Business Days from the date of such receipt or realization remit such monies to the Transferee; and (b) if the Transferee receives or realizes any monies pertaining to the JAL Business and/or the JCCL Business for a period prior to the Closing and which did not form part of the JAL Net Working Capital and the JCCL Net Working Capital at Closing, including refund of deposits made under protest in relation to a contingent liability, the Transferee shall within 7 (seven) Business Days from the date of such receipt or realization remit such monies to the Transferor1 and/or the Transferor2, as the case may be.
- 10.9** The Transferor1 and the Transferor2 shall provide to the Transferee the financial statements of the JAL Business and the JCCL Business:
- (a) as of September 30, 2015, December 31, 2015 and March 31, 2016 on or prior to the approval of the Scheme by the Board of the Transferor1 and the Transferor2;
  - (b) as of June 30, 2016 and September 30, 2016 within 15 (fifteen) days from the end of each calendar quarter; and
  - (c) as of the end of each month thereafter till the time the Closing Date is determined, within 10 (ten) days from the end of every month.

The Transferee shall be entitled to appoint one of the Big Four to audit the financial statements of the JAL Business and the JCCL Business as provided above for determining the JAL Financial Indebtedness, the JCCL Financial Indebtedness, the JAL Net Working Capital and the JCCL Net Working Capital as per the provisions of the Scheme. The Transferor1 and the Transferor2 shall provide such information, assistance and access to its books and records to such auditor as may be necessary for the purposes of carrying out the said audit. The cost of the audits shall be borne by the Transferee.



- 10.10** From the date of determination of the Closing Date, the Transferee shall be entitled to designate a team for observing the JAL Business and the JCCL Business and the Transferor1 and the Transferor2 covenant and undertake that they shall provide such observers reasonable access to all elements of the JAL Business and the JCCL Business respectively including particularly the JAL Cement Plants and the JCCL Cement Plants, their operations, marketing, procurement, books, records and employees.
- 10.11** Notwithstanding anything to the contrary contained in this Scheme or clause 7 of the Master Implementation Agreement, the Transferor1 undertakes to promptly pay or reimburse the Transferee for any payments made in respect of the JAL Business pursuant to orders issued under the Competition Act, 2002, which relate to the period prior to the Closing Date. Provided however, the Transferee shall not pay or settle any amount pursuant to orders issued under the Competition Act, 2002 as mentioned above if (A) the Transferor1, at its own cost and counsel of its own choice, contests the said order and the final non-appealable order of payment or any part thereof (including deposits required to contest such orders) has not been made by the highest Relevant Authority of appellate jurisdiction under the Competition Act, 2002. Provided, without the consent of the Transferee, the Transferor1 shall not give any undertaking on behalf of the Transferee or seek from the Transferee any such undertaking, which is detrimental to the economic interest of the JAL Business; or (B) the Transferor1 has not given its written consent to the aforesaid payments. The Transferee further undertakes to provide necessary cooperation to the Transferor1 to enable the Transferor1 to contest the order as aforesaid. For the avoidance of doubt, if the Transferor1 does not do (A) or (B) above within a reasonable time (in case where the time limit for an appeal is 60 (sixty) days, the reasonable time shall be 30 (thirty) days), which in case of (A) shall mean the Transferor1's confirmation that it will contest such order, the Transferee shall be entitled to deal with the matter as it deems fit, without prejudice to its rights under this Clause. It is clarified that whenever any notice in respect of any proceedings under the Competition Act, 2002 is received or any decision is required to be made in respect of appeals filed/to be filed under the Competition Act, 2002, the Transferee shall promptly notify the Transferor1 of such proceedings and the Transferor1 shall have a right, but not an obligation, at its expense to participate in the defence, negotiation or settlement of such proceedings through a counsel of its choice and in such a case the Transferor1 and the Transferee shall brief only such counsel and also decide on the filing of the appeal and the conduct thereof in accordance with the provisions herein. The Transferor1 and the Transferee shall cooperate with each other in the defence, negotiation or settlement of such proceedings and the appeals arising therefrom. It is further clarified that in the event the Transferor1 agrees to settle the case and intimates the same to the Transferee in writing, the Transferee shall, at its own expense, still have a right to contest the case, however, the Transferee shall in such case be liable for any liability including legal fees and expense beyond the amount which would have been required to be paid if the Transferor1 would have settled the case as aforesaid.
- 10.12** Further in relation to the appeals under the Competition Act, 2002, the Transferee and the Transferor1 and/or the Transferor2 shall co-operate and exchange information in relation to the JAL Business and/or the JCCL Business for the



purpose of defence, negotiation and settlement through their counsel only and only for the period prior to the Closing Date. For the avoidance of doubt, no commercially sensitive or confidential information should be exchanged between the Transferee and the Transferor1 and/or the Transferor2 relating to their respective businesses (however, on or after the Closing Date, the Transferee shall be entitled to obtain all information pertaining to the JAL Business and/or the JCCL Business which relates even prior to the Closing Date once the CCI grants approval for the transfer of the JAL Business and the JCCL Business.)

- 10.13** The Transferor1 agrees and undertakes that an amount of Rs. 500,00,00,000 (Rupees five hundred crores) shall form part of the JAL Non RTL Liabilities to be assumed by the Transferee and the Transferee shall pay the same to Axis Bank Limited towards repayment of principal amount of the loan advanced by Axis Bank Limited to the Transferor1 in terms of loan sanction/ agreement dated December 23, 2014 and September 23, 2015 and against which the Transferee had issued a corporate guarantee. The Transferee shall extend the said guarantee upto the Closing Date. The said guarantee will expire upon Axis Bank having received the funds from the Transferee. All interest upto the Closing Date shall be paid by Transferor1. If such interest is outstanding on the Closing Date, the same will form part of the JAL Financial Indebtedness and shall be paid by the Transferee.
- 10.14** Interest free loan/VAT deferment in respect of Sikandarabad, Tanda and Bagheri grinding units will not form a part of the JAL Business and the JCCL Business, subject to receiving the no-objection certificates from the appropriate state government agencies/departments confirming that the Encumbrance over the assets of the JAL Business and the JCCL Business will be released, on or prior to the Closing Date. Any such Encumbrance will be unconditionally and irrevocably released within 30 (thirty) days from the Closing Date.

If such no-objection is not received prior to the Closing Date, interest free loan/VAT deferment in respect of Sikandarabad, Tanda and Bagheri grinding units will form a part of the JAL Business and the JCCL Business and the bank guarantees submitted by the Transferor1 and the Transferor2 shall be replaced by the Transferee on the Closing Date. In such case, interest free loan/VAT deferment shall be considered for computation of JAL Financial Indebtedness and the JCCL Financial Indebtedness and will be treated as JAL Non RTL Liabilities and the JCCL Non RTL Liabilities respectively.

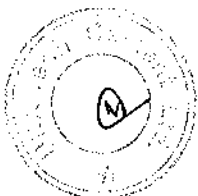
- 10.15** On the Closing Date, the Transferee will replace the guarantees and letters of credit, given by the Transferor1 and the Transferor2 (other than bank guarantees given in relation to import of project equipment, and other than guarantees given in relation to contingent liabilities and any liabilities excluded from the JAL Business and the JCCL Business), as detailed in **Schedule IIIB and XI B** (which schedule shall be updated by the Transferor1 and the Transferor2 as of the Closing Date).



## 11. POST CLOSING VERIFICATIONS

### 11.1 Determination of the final financial statements

- (a) Within 7 (seven) Business Days following the Closing, the Transferor1 and Transferor2 shall provide unaudited financial statements of the JAL Business and the JCCL Business respectively, as of the Closing Date, to the Transferee.
- (b) Within 30 (thirty) Business Days following Closing, (a) the Transferee and the Transferor1 shall endeavour to agree to finalise the financial statements of the JAL Business as of the Closing Date, determined in accordance with the GAAP as consistently applied by the Transferor1 (the "**JAL Closing Balance Sheet**") and actual amounts of the JAL Financial Indebtedness and the JAL Net Working Capital as on the Closing Date; (b) the Transferee and the Transferor2 shall endeavour to agree to finalise the financial statements of the JCCL Business as of the Closing Date, determined in accordance with the GAAP as consistently applied by the Transferor2 (the "**JCCL Closing Balance Sheet**") and actual amounts of the JCCL Financial Indebtedness and the JCCL Net Working Capital as on the Closing Date. The Transferor1 and the Transferor2 agree that in the JAL Closing Balance Sheet and the JCCL Closing Balance Sheet there shall be no inventory that is not available physically and there shall be no (i) Non-Moving Stores; (ii) Doubtful Receivables; and (iii) non recoverable debtors, loans or advances. For this purpose, non recoverable loans or advances shall refer to such loans or advances for which Transferor1 or the Transferor2 has not received any confirmation for the receivables as mentioned in Clause 9.1. It is clarified that the JAL Net Working Capital and the JCCL Net Working Capital should include the provisions required to be made under clauses 5.8, 5.9 and 5.17 of the Master Implementation Agreement.
- (c) In the event, the Transferor1 and the Transferee and/or the Transferor2 and the Transferee are unable to agree on the JAL Closing Balance Sheet and/or the JCCL Closing Balance Sheet and are unable to agree on the JAL Financial Indebtedness and the JAL Net Working Capital and/or the JCCL Financial Indebtedness and the JCCL Net Working Capital respectively as on the Closing Date within the aforesaid period, they shall have a period of 10 (ten) Business Days to agree to the appointment of either EY or KPMG or their respective Indian affiliates (the "**Valuer**") to determine the JAL Financial Indebtedness and the JAL Net Working Capital and/or the JCCL Financial Indebtedness and the JCCL Net Working Capital as on the Closing Date and prepare the JAL Closing Balance Sheet and/or the JCCL Closing Balance Sheet. In the event that the Transferor1 and the Transferee or the Transferor2 and the Transferee are unable to agree on the appointment of EY or KPMG or their respective Indian affiliates as the Valuer within the said period of 10 (ten) Business Days, the Transferor1 and the Transferee or the Transferor2 and the Transferee, as the case may be, shall appoint KPMG for this purpose and KPMG or its Indian affiliates shall be regarded as the Valuer. The Transferee and the Transferor1 and/or Transferor2 shall provide to the



Valuer all information, documents, clarifications and assistance required to enable it to promptly determine the JAL Financial Indebtedness and the JAL Net Working Capital and/or the JCCL Financial Indebtedness and the JCCL Net Working Capital and prepare the JAL Closing Balance Sheet and/or the JCCL Closing Balance Sheet.

- (d) The Valuer shall provide to the Transferor1 and the Transferee or the Transferor2 and the Transferee, as the case may be, the JAL Closing Balance Sheet and/or JCCL Closing Balance Sheet and a statement of the JAL Financial Indebtedness and the JAL Net Working Capital and/or the JCCL Financial Indebtedness and the JCCL Net Working Capital within 30 (thirty) days of its appointment. The costs of appointment of the Valuer shall be shared equally by the Transferee and the Transferor1 and/or the Transferor2, as the case may be. The JAL Closing Balance Sheet and/or the JCCL Closing Balance Sheet and the statement of the JAL Financial Indebtedness and the JAL Net Working Capital and/or the JCCL Financial Indebtedness and the JCCL Net Working Capital provided by the Valuer shall, in the absence of any manifest error, be final, binding and conclusive on the Transferee and the Transferor1 and/or the Transferor2.

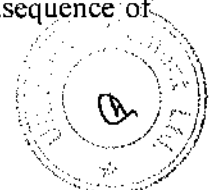
All financial statements referred to in this Clause 11.1 shall be prepared on the basis of Schedule III of the Companies Act, 2013 and GAAP.

#### 11.2 Release of Escrow NCDs

- (a) Subject to the Transferor 1 and the Transferor 2 complying with their obligations under Clause 11.2(b), if applicable, within 1 (one) Business Day of the determination of the actual amounts of (i) JAL Financial Indebtedness, (ii) JCCL Financial Indebtedness, (iii) JAL Net Working Capital; and (iv) JCCL Net Working Capital, ("**Post Closing Date**"), the Escrow Agent shall transfer the JAL Escrow NCDs and the JCCL Escrow NCDs and the monies in the escrow account in terms of the Escrow Agreement to the Transferor1 and the Transferor2.
- (b) Notwithstanding anything to the contrary in this Scheme, the Master Implementation Agreement and the other ancillary documents, in the event that on the Closing Date: the sum of the actual amounts of the JAL Financial Indebtedness and the JCCL Financial Indebtedness, minus the aggregate of the JAL Net Working Capital and JCCL Net Working Capital, is higher than Rs. 11564,00,00,000 (Rupees eleven thousand five hundred and sixty four crores), the Transferor 1 and the Transferor 2 shall, jointly and severally, make good the difference to the Transferee on the Post Closing Date without any demur, delay, or protest of any manner whatsoever.

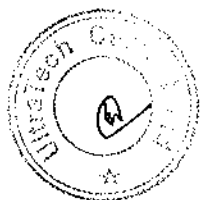
#### 11.3 JAL RPS

- (a) The Transferor1 agrees that if the condition precedent mentioned in item no. 39 (relating to the JP Super plant) of schedule XVII to the Master Implementation Agreement is satisfied, any penalty, fine, charges, liability, etc. required to be paid or deposited as a part or consequence of



the satisfaction of such condition will be paid from the redemption proceeds of Series A RPS.

- (b) The Transferor1 and the Transferee agree that the imposition of any such penalty, fine, charges, liability, etc. may be contested by the Transferor1 and the Transferee will promptly provide a power of attorney or any other appropriate authorization, as may be requested by the Transferor1 only for the purpose of enabling the Transferor1 to contest such imposition and obtain refund of the monies paid. The Transferee undertakes to provide full cooperation and assistance including all the necessary documents that may be required by Transferor1 for such contest. Any refund of such penalty, fine, charges, liability, etc. if received by the Transferee, shall be refunded by the Transferee to the Transferor1 net of taxes and reasonable costs of recovery, if any, within 7 (seven) days of such refund.
- (c) The Transferor1 agrees that if the condition mentioned in item no. 39 (relating to the JP Super plant) of schedule XVII the Master Implementation Agreement is not satisfied till the redemption period of the Series A RPS, the Transferee shall have an option, to be exercised within 2 days from the expiry of the said 5 years period to either (a) waive the said condition listed in item 39 of schedule XVII the Master Implementation Agreement and take the responsibility of obtaining the said approval, and pay the redemption proceeds of the said RPS to the Transferor1 within the said 2 days. The Transferor1 shall extend all necessary cooperation without incurring monetary obligation, to enable the Transferee to obtain the said approval. After the approval is obtained, the Transferor1 shall complete all formalities for transfer of JP Super Plant along with the mines under blocks 1,2, 3 and 4 at the cost of the Transferee. Further, the Transferor1 shall hold JP Super Plant along with the mines under blocks 1,2, 3 and 4 in trust for the benefit of the Transferee till the transfer is effected; or (b) not to waive the said condition listed in item 39 of schedule XVII the Master Implementation Agreement in which case (a) the Series A RPS shall be redeemed and the redemption proceeds deposited in the RPS Escrow Account (b) the redemption proceeds shall be remitted by the Escrow Agent to the Transferee and (c) the right of the Transferee to obtain the transfer and vesting of JP Super Plant along with the mines under blocks 1,2, 3 and 4, shall cease
- (d) The Transferor1 agrees that if the condition mentioned in item no. 22 (relating to the Baga plant) of schedule XVII to the Master Implementation Agreement is not satisfied till the redemption period of the Series B RPS, the Series B RPS shall be redeemed and the proceeds deposited with the RPS Escrow Agent in terms of the RPS Escrow Agreement and the Transferor1 will subscribe to new redeemable preference shares on the same terms and conditions as the Series B RPS and the redemption proceeds of the Series B RPS will be utilized towards such subscription.





## 12. ACCOUNTING TREATMENT IN THE BOOKS OF TRANSFEROR1 AND THE TRANSFEROR2

Upon the Scheme becoming effective:

- (a) The book value of all assets and liabilities which cease to be assets and liabilities of the Transferor1 and the Transferor2 shall be reduced by the Transferor1 and the Transferor2 at their book values.
- (b) The Transferor1 and the Transferor2 shall record all the JAL Securities and the JCCL Securities received pursuant to this Scheme at their respective fair values.
- (c) The difference between the book value of assets of the JAL Business and the JCCL Business over the aggregate of (i) the book value of the liabilities of the JAL Business and the JCCL Business; and (ii) the fair value of the JAL Securities and the JCCL Securities received pursuant to this Scheme shall be debited/ credited to the general reserve account of the Transferor1 and the Transferor2 respectively.
- (d) Accounting will be done based on current accounting standard, as applicable.

## 13. CONSIDERATION

This Scheme provides for the transfer of the JAL Business and the JCCL Business of the Transferor1 and Transferor2 respectively to and the vesting thereof in the Transferee as a going concern on a slump exchange basis, in accordance with the terms of this Scheme and pursuant to the provisions of sections 391 to 394 and other relevant provisions of the Act and in exchange for which, the following securities shall be issued by the Transferee to the Transferor1 and the Transferor2 respectively.

To Transferor1:

- (a) a total of 13,200 (thirteen thousand two hundred) unsecured non-convertible redeemable debentures of the Transferee, having a face value of Rs. 10,00,000 (Rupees ten lakhs) each and having the terms as set out in **Schedule VII**;
- (b) a total of 1,00,000 (one lakh) un-listed non-convertible cumulative redeemable preference shares of the Transferee, having a face value of Rs. 1,00,000 (Rupees one lakh) each and having the terms as set out in **Schedule XVI**;
- (c) a total of 50,000 (fifty thousand) un-listed non-convertible cumulative redeemable preference shares of the Transferee, having a face value of Rs. 1,00,000 (Rupees one lakh) each and having the terms as set out in **Schedule XVI**;



To Transferor2:

- (d) a total of 18,049 (eighteen thousand and forty nine) unsecured non-convertible redeemable debentures of the Transferee, having a face value of Rs. 10,00,000 (Rupees ten lakhs) each and having the terms as set out in **Schedule XIII**;
- (e) a total of 10 (ten) un-listed non-convertible cumulative redeemable preference shares of the Transferee, having a face value of Rs. 1,00,000 (Rupees one lakh) each and having the terms as set out in **Schedule XIV**;

#### 14. ACCOUNTING TREATMENT IN THE BOOKS OF TRANSFEEE

Upon the Scheme becoming effective:

- (a) The Transferee shall record the fair value of the JAL Securities and the JCCL Securities issued by it to the Transferor1 and the Transferor2 pursuant to this Scheme.
- (b) The Transferee shall record the liabilities taken over under the Scheme at the fair value as on the Appointed Date.
- (c) The Transferee shall record the assets taken over under the Scheme at the fair value as determined by the competent valuer as on the Appointed Date.
- (d) Excess, if any, of the aggregate fair value of the JAL Securities and the JCCL Securities and fair value of liabilities over the aggregate fair value of various assets determined by the valuers will be debited to goodwill. Any deficit will be credit to the capital reserve account.
- (e) Accounting will be done based on current accounting standard/IND AS 103, as applicable.

#### 15. TAX TREATMENT

- (a) Any liabilities on account of income-tax in relation to the Transferor1 and the Transferor2 pertaining to the period prior to the Appointed Date, including all or any liability/refunds/credits/claims pertaining to the period before the Appointed Date shall be treated as liability/refunds/credits/claims of the Transferor1 and the Transferor2.
- (b) For the period after the Appointed Date, all tax holiday including but not limited to benefit under Section 80(IA) of the IT Act including its continuing benefits, incentives, exemptions, concessions, carbon credits and other benefits or privileges enjoyed by the Transferor1 and the Transferor2 in relation to the JAL Business and the JCCL Business, granted by any government body, regulatory authority, local authority, by any other person or law or availed of by the Transferor1 and the Transferor2, are concerned, the same shall, without any further act or deed, in so far as they relate to the JAL Business and the JCCL Business vest with and be available to the Transferee on the same terms and conditions.



- (c) The Transferee shall be claiming depreciation on the fair value of the transferred assets to be recorded in its books.

## 16. SAVING OF CONCLUDED TRANSACTIONS

Nothing in the Scheme shall affect any transaction or proceeding already concluded by the Transferor1 and the Transferor2 in respect of the JAL Business and the JCCL Business, to the end and intent that the Transferee shall accept and adopt all acts, deeds and things done and executed by the Transferor1 and the Transferor2 in regard to the JAL Business and the JCCL Business as if it is done and executed by the Transferee itself.

## 17. REMAINING BUSINESS

- 17.1 The JAL Remaining Business and the JCCL Remaining Business and all the assets, liabilities and obligations pertaining thereto shall continue to belong to and be vested in and be managed by the Transferor1 and the Transferor2, respectively.
- 17.2 All legal, taxation or other proceedings (*whether civil or criminal including before any statutory or quasi-judicial authority or tribunal*) by or against the Transferor1 and the Transferor2 under any Applicable Laws whether pending on Effective Date or which may be instituted at any time, and in each case relating to the liability, obligation or duties of the Transferor1 and the Transferor2 in respect of the JAL Remaining Business and the JCCL Remaining Business shall be continued and enforced, after the Effective Date, by or against the Transferor1 and the Transferor2 only.

## PART – III

### GENERAL TERMS AND CONDITIONS

## 18. APPLICATION TO HIGH COURT

The Transferor1, the Transferor2 and the Transferee shall, with all reasonable dispatch, make applications/ petitions to the Hon'ble High Court of Judicature at Allahabad and Hon'ble High Court of Judicature at Bombay, under whose jurisdiction the registered office of the Transferor1, the Transferor2 and the Transferee are situated, for sanctioning this Scheme under Sections 391 to 394 of the Act and other applicable provisions of the Act and for such other orders as the High Courts may deem fit for bringing the Scheme into effect and all matters ancillary or incidental thereto.

## 19. MODIFICATION OR AMENDMENTS TO THE SCHEME

- 19.1 Notwithstanding anything to the contrary contained in this Scheme, the Transferor1, the Transferor2 and the Transferee by their respective Board of Directors or such other Person or Persons, as the respective Board of Directors, may authorize, may assent to any alterations or modifications in the Scheme or the conditions or limitations which the High Court and/or any other Relevant Authority may deem fit to approve or impose or which may otherwise become necessary. No further approval of the shareholders or creditors of any of the



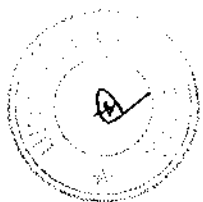
companies shall be necessary for giving effect to the provisions contained in this clause.

- 19.2** The Transferor1, the Transferor2 and the Transferee by their respective Board of Directors or such other Person or Persons, as the respective Board of Directors may authorize including any committee or sub-committee thereof, shall be authorised to take all such steps as may be necessary, desirable or proper to resolve any doubts, difficulties or questions whether by reason of any directive or orders of any other authorities or otherwise howsoever arising out of, or under, or by virtue of the Scheme and/or any matter concerned or connected therewith, including but not limited to any questions relating to whether any assets or liabilities of the Transferor1 and the Transferor2 are included in the definition of the “JAL Business” and the “JCCL Business”.
- 19.3** For the purpose of giving effect to this Scheme or to any modifications or amendments thereof or additions thereto or to extend the date of Closing, the Representatives of the Transferor1, the Transferor2 and the Transferee may jointly give and are hereby jointly authorised to determine and give all such directions as are necessary including directions for settling or removing any question of doubt or difficulty that may arise and such determination or directions, as the case may be, shall be binding on all parties, in the same manner as if the same were specifically incorporated in this Scheme.

## **20. CONDITIONALITY OF THE SCHEME**

The transfer of the JAL Business and the JCCL Business to the Transferee shall require the following regulatory approvals from the Relevant Authorities (“**Regulatory Approvals**”):

- (a) approval of the Scheme by the shareholders and/or creditors of the Transferor1, the Transferor2 and the Transferee, in accordance with Sections 391-394 and all other relevant provisions of the Act;
- (b) obtaining observation letter or no-objection letter from the Stock Exchanges in respect of the Scheme, pursuant to Regulation 37 of the LODR read with SEBI Circular and Regulation 11 and 94 of the LODR;
- (c) approval of the Scheme upon sanction of the same by the relevant High Court, by SEBI in terms of the SEBI Circulars;
- (d) approval of the Scheme by the High Courts in terms of Sections 391 to 394 and all other relevant provisions of the Act; and
- (e) the occurrence of the first of any of the following, if applicable: pursuant to the provisions of the Competition Act, 2002 of India and the rules and regulations thereunder including the Competition Commission of India (Procedure in regard to the transaction of business relating to combinations) Regulations, 2011 (“**Combination Regulations**”), the CCI having either (i) granted approval to the transaction contemplated in the Scheme in the form and substance reasonably acceptable to the Transferor1, the Transferor2 and the Transferee; or (ii) been deemed to



have granted approval to the transaction contemplated in the Scheme. The Transferor1, the Transferor2 and the Transferee agree that in the event the CCI does not approve the transaction contemplated in the Scheme pursuant to the Competition Act, 2002 and the Combination Regulations or approves the transaction contemplated in the Scheme on conditions that are not satisfactory to the Transferee by reason of its having a potential material financial impact, the Transferee shall have the right, at its sole discretion, to appeal to the Competition Appellate Tribunal against such non-approval or the conditions that are not satisfactory to the Transferee by reason of its having a potential material financial impact, within the Long Stop Date. If the Transferee desires to exercise the said right, it shall inform the Transferor1 and the Transferor2 within 7 (seven) Business Days of its decision to so appeal and shall file the appeal within the period allowed for such appeal or before the expiry of the Long Stop Date, whichever is earlier. Any appeal against the decision of the Competition Appellate Tribunal shall require the consent of the Transferor1, the Transferor2 and the Transferee. It is clarified that in the event the Transferee decides not to appeal to the Competition Appellate Tribunal and comply with any condition imposed by the CCI, the Parties shall proceed with the transaction and shall achieve Closing within the Long Stop Date; and in such case, the Transferee shall inform the Transferor1 and the Transferor2 within 7 (seven) Business Days of its decision to not appeal, which decision shall be taken within the period allowed for such appeal or before the expiry of the Long Stop Date, whichever is earlier. It is further clarified that unless mutually agreed between the Transferor1, the Transferor2 and the Transferee, the Long Stop Date does not get extended if the appeal is not decided within Long Stop Date.

## **21. OPERATIONALIZATION OF THE SCHEME**

This Scheme shall become effective (irrespective of when any of the individual actions under Clause 19 have been completed), with effect from the Appointed Date.

## **22. EFFECT OF NON-RECEIPT OF SANCTIONS**

In the event any of the Regulatory Approvals are not received prior to the Long Stop Date, this Scheme shall stand revoked, cancelled and be of no effect save and except in respect of any act or deed done prior thereto or as is contemplated hereunder or as to any rights and/or liabilities which might have arisen or accrued pursuant thereto and which shall be governed and be preserved or worked out as is specifically provided in the Scheme or as mutually agreed upon by the Boards of Directors of the Transferor1, the Transferor2 and the Transferee.

## **23. SEVERABILITY**

If any part of this Scheme is found to be unworkable for any reason whatsoever, the same shall not, subject to the mutual agreement of the Transferor1, the Transferor2 and the Transferee, affect the validity or implementation of the other parts and/or provisions of this Scheme.



**24. COST, CHARGES AND EXPENSES**

- 24.1** The Transferee shall pay requisite stamp duty in relation to the JAL Securities and the JCCL Securities issued pursuant to the Scheme.
- 24.2** Each of the Transferor1, the Transferor2 and Transferee shall pay the fees and costs of any financial or technical advisors, lawyers or accountants engaged by it in relation to the negotiations leading up to the transactions contemplated hereunder and to the preparation, execution and carrying into effect of this Scheme which relate to the transaction contemplated hereunder.
- 24.3** Each of the Transferor1, the Transferor2 and Transferee shall bear its own costs relating to the High Court process including the filing fees and costs of convening meetings.
- 24.4** Stamp duty, registration fee, costs related to filing of necessary applications before the CCI and any other relevant Relevant Authority, if any, costs in relation to transfer of mining leases forming part of the JAL Business and JCCL Business including for obtaining consents under the Mines and Minerals (Development and Regulation) Act, 1957 and any other applicable costs, duties and Taxes payable in relation to this Scheme, and the other ancillary documents including stamp duty, registration fee and mutation expenses payable for transfer and vesting of the JAL Business and the JCCL Business with the Transferee, shall be borne by the Transferee.

**25. SET OFF**

The Transferee may set off any undisputed sums then due and payable by the Transferee to the Transferor1 and/or the Transferor2 against any undisputed sum then due and payable by the Transferor1 and/or the Transferor2 to the Transferee under this Scheme and/ or any the ancillary documents. The Transferee shall promptly and in no event later than 2 (two) days notify the Transferor1 and the Transferor2 of such set off.

The Transferor1 and the Transferor2 may set off any undisputed sums then due and payable by the Transferor1 and/or the Transferor2 to the Transferee against any undisputed sum then due and payable by the Transferee to the Transferor1 and/or the Transferor2 under this Scheme and/or the ancillary documents. The Transferor1 and/or the Transferor2 shall promptly and in no event later than 2 (two) days notify the Transferee of such set off.

**26. NO CAUSE OF ACTION**

No person claiming to have acted or changed his position in anticipation of this Scheme taking effect, shall get any cause of action against the Transferor1 or Transferor2 or the Transferee or their directors or officers, if the Scheme does not take effect or is withdrawn, amended or modified for any reason whatsoever.



**SCHEDULE I****DESCRIPTION OF THE JAL BUSINESS**

The term "JAL Business" means the undertakings, business, goodwill, activities and operations of Transferor I pertaining to their cement units viz. Baga and Bagheri in the State of Himachal Pradesh, Roorkee in the State of Uttarakhand, Dalla (Dalla Cement Factory and JP Super), Tanda and Sikandrabad in the State of Uttar Pradesh, and Bela and Sidhi in the State of Madhya Pradesh on a going concern basis as on the Completion Date, and shall mean and include:

- (1) All assets and properties pertaining to the:
- (a) integrated cement manufacturing unit at Baga and cement grinding unit at Bagheri, both situated in the State of Himachal Pradesh;
  - (b) cement grinding unit at Roorkee situated in the State of Uttarakhand;
  - (c) integrated cement manufacturing unit at Dalla and the captive power plant of this unit, clinker manufacturing unit at Dalla (JP Super), cement grinding units at Tanda and Sikandrabad, all situated in the State of Uttar Pradesh; and
  - (d) integrated cement manufacturing units at Bela and Sidhi and the captive power plants of these units situated in the State of Madhya Pradesh.

All land as set out in **Schedule I-A** hereto and all buildings as set out in **Schedule I-B**, all mining, heavy equipment, heavy and light vehicles and all other assets as detailed in the fixed assets register of the above units.

- (2) The integrated unit located at **Baga, Himachal Pradesh** and, as part of such integrated unit:
- (i) All the mines including applications for mining leases with all necessary licenses, approvals, clearances, all mine infrastructures standing on the mining lease land and surface rights; all letters of intent; all prospecting licenses, whether already granted or under application, totalling to 324.4889 Ha;
  - (ii) Land already acquired (as per Schedule-IA) and land in process of acquisition:

Sl.No.	Type of Land	Area (Ha)
1	Mines	324.4889
2	Plant & Other Infrastructure	158.2788
3	Other	9.1582
	<b>Total</b>	<b>491.9259</b>

- (iii) Land in the process of acquisition **6.6503 Ha.**



- (iv) All interest in an area admeasuring 0.1881 Ha (Khasra No. 2007) forming part of the township, subject to the pending litigation.
- (v) Letter of Intent for **172.7434 Ha** for additional mining area, ML-2 (which *inter alia* includes 9.1582 Ha of government/forest land, for which land has already been diverted and given as other land in (ii) above)
- (vi) Pyro: 6 stage, 4 string, in-line calciner Kiln 10,000 TPD (KHD)
- (vii) Cement Mill: VRM LM 56.3+3 (Loesche) 300 tph
- (viii) Raw Mill: MPS-5000B (Pfeiffer), 400 tph each (2 Nos.)
- (ix) Coal Mill: MPS-3550 BK (Pfeiffer), 80 tph
- (x) DG: 8\*1.8 = 14.4 MW (Engine – Cummins & Alternator – Stamford).
- (xi) Water pipeline, including associates pumps, of a length of approx 8 km
- (xii) Limestone Pipe Conveyor of approximately 1 km and 1800 tph
- (xiii) Staff colony including family accommodation, bachelor accommodation as currently in existence
- (xiv) Fiscal incentives: Any fiscal benefit/ incentive, in respect of the unit which relate to the period post the Completion Date, as per applicable policy/order, as under:
  - (a) VAT and CST exemption under Rules Regarding Grant of Incentives, Concessions & Facilities to Industrial Units in Himachal Pradesh, 2004, read with Industrial Policy 2004 of Himachal Pradesh (Presently the matter happens to be sub-judice before Hon'ble High Court of Himachal Pradesh, consequent to de-notification of Backward Panchayat w.e.f. 27<sup>th</sup> Feb'15)
  - (b) Income Tax Exemption under Section 80IC of the Income Tax Act read with notification No.SO1269(E) dated 4<sup>th</sup> November 2003, as amended by SO2115(E) dated 27<sup>th</sup> August 2008.
  - (c) Exemption from payment of any State Taxes under Rule 19.1 of Rules Regarding Grant of Incentives, Concessions & Facilities to Industrial Units in Himachal Pradesh, 2004, read with Industrial Policy 2004 of Himachal Pradesh (exemption from payment of tax under Himachal Pradesh Taxation (on certain goods carried by road) Act 1999 is sub-judice before Hon'ble Supreme Court. Exemption from payment of entry tax under Himachal Pradesh Tax on Entry of Goods Into Local Area Act, 2010 is sub-judice before Appellate Authority Excise and Taxation, Shimla)
  - (d) Exemption from Excise Duty in respect of cement manufacturing under notification no. 50/2003 – CE dated 10<sup>th</sup> June 2003 (the matter is sub-judice before Hon'ble Supreme Court)





- (3) The grinding unit located at **Bagheri, Himachal Pradesh** and, as part of such integrated unit:
- (i) The plant site measuring **30.9887 Ha** (as per Schedule-IA).
  - (ii) Cement Mill: Ball Mill with Roll Press RP-20-170/180 (KHD) 225 tph + Blender (WAM) 300 tph
  - (iii) DG: 10.89 MW (MAN B&W)  
2 additional 10.89 MW DG set are available at Bagheri for which permission to operate from HPSEB/PCB not available therefore not in operation
  - (iv) Staff colony including family accommodation, bachelor accommodation as currently in existence
  - (v) Fiscal incentives: Any fiscal benefit/ incentive, in respect of the unit which relate to the period post the Completion Date, as per applicable policy/order, as under:
    - (a) Excise Exemption vide notification No. 50/2003 dated 10<sup>th</sup> June 2003.
    - (b) Income Tax Exemption under Section 80IC of the Income Tax Act read with notification No.SO1269(E) dated 4<sup>th</sup> November 2003, as amended by SO2115(E) dated 27<sup>th</sup> August 2008
    - (c) VAT deferment vide rule 10.1.3 of Rules Regarding Grant of Incentives, Concession & Facilities to Industrial Units in Himachal Pradesh, 2004 read with Industrial Policy 2004 of Government of Himachal Pradesh (Presently the matter happens to be sub-judice before Hon'ble High Court of Himachal Pradesh, consequent to the order dated 20<sup>th</sup> December 2012 passed by Commissioner, Excise & Taxation in suo-moto proceedings for withdrawal of VAT deferment facility).
- (4) The grinding unit located at **Roorkee, Uttrakhand** and, as part of such unit:
- (i) The plant site admeasuring **19.077 Ha** (as per Schedule – IA)
  - (ii) Cement Mill: UMS- 5x15 (FLS) 165 tph
  - (iii) DG: 10.89 MW (MANN ) (Not commissioned)
  - (iv) Staff colony including family accommodation, bachelor accommodation as currently in existence
  - (v) Fiscal incentives: Any fiscal benefit/ incentive, in respect of the unit which relate to the period post the Completion Date, as per applicable policy/order, as under::

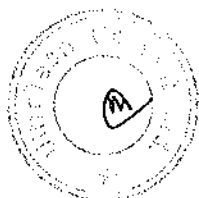


- (a) Excise Exemption vide notification No. 50/2003 dated 10<sup>th</sup> June 2003.
- (b) Income Tax Exemption under Section 80IC of the Income Tax Act read with notification No.SO1269(E) dated 4<sup>th</sup> November 2003, as amended by SO2115(E) dated 27<sup>th</sup> August 2009.
- (5) The integrated unit located at **Dalla, Uttar Pradesh** and, as part of such integrated unit:

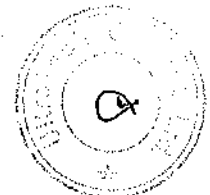
- (i) All the mines including applications for mining leases with all necessary licenses, approvals, clearances, all mine infrastructures standing on the mining lease land, and surface rights; all letters of intent; all prospecting licenses, whether already granted or under application, totalling to **1865.433 Ha** out of which ML is granted for **1330.247 Ha** and balance 535.186 Ha is the Forest Land, which dispute is pending before the National Green Tribunal;
- (ii) Land already acquired (as per Schedule-IA)

Sl.No.	Type of Land	Area (Ha)
1	Mines	581.753
2	Plant & Other Infrastructure (including 38.29 Ha of JP Super)	387.607
3	Other	-
	<b>Total</b>	<b>969.360</b>

- (iii) **Pyro: K#4: Four Stage Suspension (without Calciner) Preheater 1500 TPD Kiln (Polysius), including Ball Mill for raw material and Ball Mill for Coal**
- K#5: Six Stage In-line Calciner 4500 TPD Kiln (Polysius)
- (iv) Cement Mill: Ball Mill (Fiveslille Cail.) Open Circuit, 35 tph (2 Nos.)
- (v) Raw Mill: K#4: Roller Press (KHD)+ Ball Mill (Polysius (Walchand Nagar Ind.)), 220 tph (Combined)
- K#5: VRM RM 54/27 (Polysius) 250 tph
- (vi) Coal Mill: K#4: Ball Mill (Polysius (Walchand Nagar Ind.)), 12 tph
- K #5: VRM RM 25/12 (Polysius), 38 tph
- (vii) DG: 10.80 MW (Wartsila) 2 Nos.
- (viii) CPP: 27 MW
- (ix) In-plant Railway Siding
- (x) Water pipeline, including associates pumps, of a length of approx 12 km



- (xi) Limestone Pipe Conveyor of approximately 1.7 km and 375 tph
  - (xii) Ropeway of approximately 3 km and 400 tph
  - (xiii) Staff colony including family accommodation, bachelor accommodation as currently in existence.
  - (xiv) Fiscal incentives: Any fiscal benefit/ incentive, in respect of the unit which relate to the period post the Completion Date, as per applicable policy/order, as under:
    - (a) VAT refund vide certificate no. UPVAT XLVII dated 1<sup>st</sup> February 2010, issued by Commissioner, Commercial Tax, Lucknow.
    - (b) Royalty exemption on clinker capacity of 1.2 mtpa
- (6) The clinker unit located at **Dalla (JP Super), Uttar Pradesh** and, as part of such clinker unit:
- (i) The plant site admeasuring **38.290 Ha** (forming a part of the Dalla plant land above)
  - (ii) Pyro: Six Stage In-Line Calciner 6000 TPD Kiln (KHD)
  - (iii) Raw Mill: VRM MPS5000B (Gebr Pfeiffer) 400 tph + VRM MPS4000B (Gebr Pfeiffer) 190 tph (feeding system yet to be erected)
  - (iv) Coal Mill: VRM MPS3070 BK (Gebr Pfeiffer) 50 tph
  - (v) DG: 10.89 MW (MAAN) (Yet to be installed)
  - (vi) Staff colony including family accommodation, bachelor accommodation as currently in existence
- (7) The grinding unit located at **Tanda, Ambedkarnagar, Uttar Pradesh** and, as part of such grinding unit:
- (i) The plant site and other infrastructure admeasuring **8.5985 Ha** (as per Schedule-IA);
  - (ii) Cement Mill: VRM, OK 30.4 (FLS) 150 tph
  - (iii) DG: 5.3 MW (3 Nos) (Wartsila Finland)  
DG: 500 KVA (Cummins) + 82.5 KVA (Jakson)
  - (iv) Staff colony including family accommodation, bachelor accommodation as currently in existence
  - (v) Fiscal incentives: Any fiscal benefit/ incentive, in respect of the unit which relate to the period post the Completion Date, as per applicable policy/order, as under:



- (a) Interest Free Loan under Industrial Policy of Uttar Pradesh.
- (8) The grinding unit located at **Sikandrabad, Uttar Pradesh** and, as part of such grinding unit:
- (i) The plant site and other infrastructure admeasuring **8.654 Ha** (as per Schedule-IA)
  - (ii) Cement Mill: Ball Mill(WIL) + Roll Press RP-10 (KHD), 150 tph (combined)
  - (iii) DG: 2.25 (2 Nos) MW (Cummins)
  - (iv) Staff colony including family accommodation, bachelor accommodation as currently in existence
  - (v) Fiscal incentives: Any fiscal benefit/ incentive, in respect of the unit which relate to the period post the Completion Date, as per applicable policy/order, as under:
    - (a) Interest Free Loan under Industrial Policy of Uttar Pradesh.
    - (b) Electricity Duty exemption under Industrial Policy of Uttar Pradesh.
- (9) The integrated unit located at **Bela, Madhya Pradesh** and, as part of such integrated unit:
- (i) All the mines including applications for mining leases with all necessary licenses, approvals, clearances, all mine infrastructures standing on the mining lease land and surface rights; all letters of intent; all prospecting licenses, whether already granted or under application, totalling to 671.726 Ha for ML and 985.114 Ha for PL granted (Applied for ML);
  - (ii) Land already acquired (as per Schedule-IA)

Sl.No.	Type of Land	Area (Ha)
1	Mines	513.290
2	Plant & Other Infrastructure	124.877
3	Other (incl. 80.578 Ha against Prospecting Lease and Mining Lease applied for)	119.325
	<b>Total</b>	<b>757.492</b>

102.749 Ha land in ML and 906.614 Ha land in PL is to be acquired by the Transferee

- (iii) Pyro: 6 stage separate line calciner 6,500 TPD Kiln (FLS)
- (iv) Cement Mill: Ball Mill (FLS) 160tph + RP (KHD) 240tph
- (v) Raw Mill: Loesche 440tph



- (vi) Coal Mill: Loesche 55tph
  - (vii) DG: 12 MW (2 DG sets of Modi Merlese & Blackstone)
  - (viii) TPP: 25 MW
  - (ix) Railway Siding – inside the Plant
  - (x) Staff colony including family accommodation, bachelor accommodation as currently in existence
  - (xi) Fiscal incentives: Any fiscal benefit/ incentive, in respect of the unit which relate to the period post the Completion Date, as per applicable policy/order, under Udhdyog Samvardhan Sahayata Scheme for refund of MP VAT and CST
- (10) The integrated unit located at **Sidhi, Madhya Pradesh** and, as part of such integrated unit:
- (i) All the mines including applications for mining leases with all necessary licenses, approvals, clearances, all mine infrastructures standing on the mining lease land and surface rights; all letters of intent; all prospecting licenses, whether already granted or under application, totalling to 1711.85 Ha for ML and 906.653 Ha for PL;
  - (ii) Land already acquired (as per Schedule-IA)

Sl.No.	Type of Land	Area (Ha)
1	Mines	764.246
2	Plant & Other Infrastructure	146.964
3	Other	-
	<b>Total</b>	<b>911.210</b>

809.349 Ha land in ML and 906.653 Ha land in PL is to be acquired by the Transferee

- (iii) Pyro: **Line 1:** 6 stage separate line calciner 4500 TPD Kiln (L&T);  
**Line 2:** 6 stage inline calciner 4800 TPD Kiln (FLS)
- (iv) Cement Mill: Ball mills 185tph (L&T) and 165tph (FLS)
- (v) Raw Mill: Line 1:VRM (Polysius) of 325 tph; Line 2: FLS 385 tph
- (vi) Coal Mill: Krupp Polysius 37 tph & FLS 38tph
- (vii) DG: 19 MW (2 DG sets of Wartsilla)
- (viii) TPP: 35 MW (1 No.) + 60 MW (2 Nos.), totalling to 155 MW
- (ix) Staff colony including family accommodation, bachelor accommodation as currently in existence



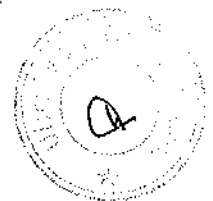
- (x) Fiscal incentives: Any fiscal benefit/ incentive, in respect of the unit which relate to the period post the Completion Date, as per applicable policy/order, as under:
- (a) Refund of MP VAT and CST under the Udhog Samvardhan Sahayata Scheme for Line 1 and for Line 2
  - (b) Electricity duty exemption on CPP generation for 35 MW and for 60 MW
  - (c) Exemption from entry tax on raw material and incidental goods for Line 1 and for Line 2.
- (11) As on the Completion Date, all agreements including suppliers contracts.
- (12) All earnest moneys and/or security deposits paid by the Transferor1 and Transferor2 in connection with or exclusively relating to the JAL Business as on the Completion Date;
- (13) All permanent employees employed/engaged with the JAL Business, including security as on the Completion Date other than Excluded Employees;
- (14) all books, records, files, papers, engineering and process information, computer programmes, software licenses (whether proprietary or otherwise), drawings, manuals, data, catalogues, quotations, sales and advertising material, lists of present and former customers and suppliers, customer credit information, customer pricing information, and other records whether in physical or electronic form. It is hereby clarified that any record or document which does not form part of the JAL Business including relating to sales and advertising material, lists of present and former customers, customer credit information, customer pricing information and other similar records whether in physical or electronic form shall not be transferred.
- (15) Insurance Spares – One spare Gearbox at Bela for Roller Press. Gearbox model No. P2SA 32. This will not be included in NWC.
- (16) Insurance Spares – One spare Gearbox at Sidhi for Cement Mill central drive Renk. Gearbox model No. A83/PBLZ-225. This will not be included in NWC.
- (17) It is clarified that Kobelco Crane CKE 135 tonnes at Baga unit, Himachal Pradesh, will form a part of the JAL Business.
- (18) Liabilities
- (i) the liabilities which arise out of the activities or operations of the JAL Business;
  - (ii) the specific loans or borrowings (including debentures) raised, incurred and utilized solely for the activities, or operations of the JAL Business.

It is clarified that no liability including contingent liability disclosed in the balance sheet of the JAL Business on the Completion Date provided to the Transferee, other than those



included in the JAL Financial Indebtedness and JAL Net Working Capital or guarantees listed in **Schedule IV B** of the Master Implementation Agreement or any similar instruments by whatsoever name, shall be acquired by the Transferee and be included in the JAL Business. It is clarified that any capital commitment made by the Transferor at the request of the Transferee, upto the Completion Date, shall not be included in the JAL Financial Indebtedness and shall be paid by the Transferee.

Schedule IC and ID comprises list of heavy and light vehicles and other equipments to be transferred to Transferee. In the event there is any inconsistency between Schedule I C and I D on one hand and Schedule II on the other hand, Parties agree that Schedule I C and I D will prevail.



## SCHEDULE I A

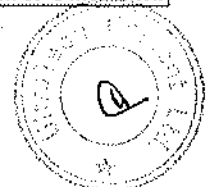
## Baga

Sr. No.	Type of Land [Purchased/Awarded Govt. / Others (to be specified)]	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	ML / PL (If applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
<b>A) Details of land acquired (Awarded, Purchased, Diverted &amp; Leased) for Plant area.</b>							
1	Awarded (private land)	Baga, Tehsil Arki District Solan	30/2	0.5870	NA	NA	Plant & Other Infra
			164	0.4628			Plant & Other Infra
			173	0.4176			Plant & Other Infra
			517/175/1	0.5042			Plant & Other Infra
			177/2	0.9557			Plant & Other Infra
			177/3	0.2333			Plant & Other Infra
			219	0.3875			Plant & Other Infra
			231/2	0.0339			Plant & Other Infra
			231/3	0.3800			Plant & Other Infra
			233/2	0.0414			Plant & Other Infra
			234/2	0.1279			Plant & Other Infra
			498/235	0.0075			Plant & Other Infra
			499/235	0.0339			Plant & Other Infra
			237	0.1693			Plant & Other Infra
			239	0.2671			Plant & Other Infra
			240	0.9331			Plant & Other Infra
			241	0.1919			Plant & Other Infra
			242	0.1957			Plant & Other Infra
			243	0.3085			Plant & Other Infra
			245	0.4064			Plant & Other Infra
			246	0.5456			Plant & Other Infra
			247	0.0188			Plant & Other Infra
			488/248	0.0263			Plant & Other Infra
			249	0.0151			Plant & Other Infra
			521/251/4	0.4064			Plant & Other Infra
			503/252/3	0.4553			Plant & Other Infra
			497/253/2	0.0452			Plant & Other Infra
			497/253/3	0.3048			Plant & Other Infra
			255	0.2897			Plant & Other Infra
			256	0.0113			Plant & Other Infra
			257	0.3123			Plant & Other Infra
			258	0.4402			Plant & Other Infra
			259	0.0075			Plant & Other Infra
			260	0.2784			Plant & Other Infra
			261	0.2634			Plant & Other Infra
			262	0.3462			Plant & Other Infra
			263	0.2370			Plant & Other Infra
			264	0.0151			Plant & Other Infra
			266	0.0038			Plant & Other Infra
			504/267	0.0075			Plant & Other Infra
			505/267	0.0075			Plant & Other Infra
			268	0.0263			Plant & Other Infra
			269	0.0075			Plant & Other Infra
			270	0.0113			Plant & Other Infra





Sr. No.	Type of Land [Purchased/Awarded Govt. / Others (to be specified)]	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	ML / PL (If applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
			271	0.0188			Plant & Other Infra
			272	0.0376			Plant & Other Infra
			273	0.0151			Plant & Other Infra
			274	0.0790			Plant & Other Infra
			275	0.0865			Plant & Other Infra
			276	0.0188			Plant & Other Infra
			277	0.0075			Plant & Other Infra
			278	0.0151			Plant & Other Infra
			279	0.0564			Plant & Other Infra
			280	0.0301			Plant & Other Infra
			281	0.1543			Plant & Other Infra
			466/282	0.0263			Plant & Other Infra
			467/282	0.0640			Plant & Other Infra
			283	0.0151			Plant & Other Infra
			284	0.0075			Plant & Other Infra
			285	0.0075			Plant & Other Infra
			286	0.0489			Plant & Other Infra
			287	0.1693			Plant & Other Infra
			288	0.3650			Plant & Other Infra
			289	0.0263			Plant & Other Infra
			290	0.0188			Plant & Other Infra
			291	0.0075			Plant & Other Infra
			292	0.0038			Plant & Other Infra
			293	0.0038			Plant & Other Infra
			295	0.0038			Plant & Other Infra
			296	0.0151			Plant & Other Infra
			297	0.1543			Plant & Other Infra
			298	0.2258			Plant & Other Infra
			300	0.0263			Plant & Other Infra
			301	0.0414			Plant & Other Infra
			302	0.0113			Plant & Other Infra
			304	0.2897			Plant & Other Infra
			480/306	0.0075			Plant & Other Infra
			481/306	0.1580			Plant & Other Infra
			307	0.0263			Plant & Other Infra
			308	0.0677			Plant & Other Infra
			310	0.2747			Plant & Other Infra
			312	0.0075			Plant & Other Infra
			313	0.0075			Plant & Other Infra
			314	0.0075			Plant & Other Infra
			315	0.0038			Plant & Other Infra
			317	0.0113			Plant & Other Infra
			318	0.0188			Plant & Other Infra
			319	0.0564			Plant & Other Infra
			320	0.0527			Plant & Other Infra
			321	0.0339			Plant & Other Infra
			322	0.0753			Plant & Other Infra
			323	0.1467			Plant & Other Infra
			324	0.1204			Plant & Other Infra
			325	0.0151			Plant & Other Infra



Sr. No.	Type of Land [Purchased/Awarded Govt. / Others (to be specified)]	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	ML / PL (If applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
			326	0.0263			Plant & Other Infra
			327	0.1505			Plant & Other Infra
			328	0.0113			Plant & Other Infra
			330	0.4064			Plant & Other Infra
			331	0.1204			Plant & Other Infra
			332	0.1844			Plant & Other Infra
			333	0.2408			Plant & Other Infra
			334	0.0452			Plant & Other Infra
			468/335	0.0677			Plant & Other Infra
			469/335	0.3010			Plant & Other Infra
			336	0.0226			Plant & Other Infra
			337	0.3574			Plant & Other Infra
			338	0.3951			Plant & Other Infra
			339	0.2559			Plant & Other Infra
			340	0.3349			Plant & Other Infra
			341	0.1016			Plant & Other Infra
			342	0.2032			Plant & Other Infra
			344	0.2483			Plant & Other Infra
			346	0.2709			Plant & Other Infra
			348	0.6321			Plant & Other Infra
			351	0.1467			Plant & Other Infra
			352	0.3951			Plant & Other Infra
			353	0.0113			Plant & Other Infra
			354	0.5117			Plant & Other Infra
			356	0.2559			Plant & Other Infra
			357	0.3236			Plant & Other Infra
			506/358	0.0226			Plant & Other Infra
			507/358	0.2370			Plant & Other Infra
			359	0.0339			Plant & Other Infra
			360	0.0527			Plant & Other Infra
			361	0.0113			Plant & Other Infra
			362	0.4176			Plant & Other Infra
			363	0.0188			Plant & Other Infra
			364	0.0564			Plant & Other Infra
			365	0.0226			Plant & Other Infra
			367	0.1919			Plant & Other Infra
			482/368	0.2784			Plant & Other Infra
			483/368	0.4666			Plant & Other Infra
			369	0.3236			Plant & Other Infra
			371	0.1844			Plant & Other Infra
			372	0.5456			Plant & Other Infra
			470/373	0.6622			Plant & Other Infra
			374	0.3085			Plant & Other Infra
			375	0.0113			Plant & Other Infra
			376	0.3123			Plant & Other Infra
			377	0.2107			Plant & Other Infra
			378	0.4176			Plant & Other Infra
			379	0.1016			Plant & Other Infra
			380	0.3537			Plant & Other Infra
			382	0.5569			Plant & Other Infra



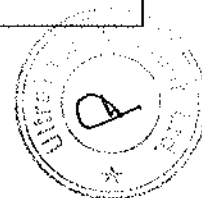
Sr. No.	Type of Land [Purchased/Awarded Govt. / Others (to be specified)]	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	ML / PL (If applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
			383	0.0978			Plant & Other Infra
			386	0.0489			Plant & Other Infra
			388	0.6470			Plant & Other Infra
			389	0.4703			Plant & Other Infra
			390	0.5493			Plant & Other Infra
			391	0.0075			Plant & Other Infra
			392	0.6697			Plant & Other Infra
			476/393	0.0301			Plant & Other Infra
			477/393	1.2304			Plant & Other Infra
			394	0.0263			Plant & Other Infra
			398	0.2521			Plant & Other Infra
			399	0.9067			Plant & Other Infra
			404	1.1062			Plant & Other Infra
			405	1.0084			Plant & Other Infra
			458/2	0.1656			Plant & Other Infra
			458/3	1.0121			Plant & Other Infra
			522/459/2	0.0414			Plant & Other Infra
			522/459/3	0.0941			Plant & Other Infra
			523/459/2	0.0075			Plant & Other Infra
			523/459/3	0.1355			Plant & Other Infra
			265	0.2333			Plant & Other Infra
			311	0.1843			Plant & Other Infra
			355	0.2446			Plant & Other Infra
<b>Total (1)</b>				<b>34.8566</b>			
2	Govt. / forest (Leased)	Baga, Tehsil Arki, District Solan	26	0.1730	NA	NA	Plant & Other Infra
			34	0.1279			Plant & Other Infra
			176	0.1053			Plant & Other Infra
			179	0.1204			Plant & Other Infra
			229	0.1956			Plant & Other Infra
			236	0.1429			Plant & Other Infra
			238	1.4787			Plant & Other Infra
			489/248	0.2633			Plant & Other Infra
			250	0.1241			Plant & Other Infra
			496/253	0.0113			Plant & Other Infra
			254	0.8315			Plant & Other Infra
			294	0.0338			Plant & Other Infra
			299	0.0602			Plant & Other Infra
			303	0.0602			Plant & Other Infra
			316	0.0339			Plant & Other Infra
			329	0.3763			Plant & Other Infra
			343	2.0995			Plant & Other Infra
			345	0.3273			Plant & Other Infra
			347	0.3762			Plant & Other Infra
			349	1.1588			Plant & Other Infra
			370	0.5794			Plant & Other Infra
			471/373	27.9070			Plant & Other Infra
			381	6.6823			Plant & Other Infra
			384	0.2295			Plant & Other Infra
			385	0.0301			Plant & Other Infra
			387	0.2144			Plant & Other Infra



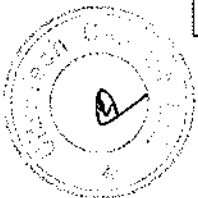
Sr. No.	Type of Land [Purchased/Awarded Govt. / Others (to be specified)]	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	ML / PL (if applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
			395	0.0715			Plant & Other Infra
			396	9.2596			Plant & Other Infra
			397	13.3721			Plant & Other Infra
			400	0.1015			Plant & Other Infra
			244	0.1015			Plant & Other Infra
			305	0.0978			Plant & Other Infra
			309	0.2671			Plant & Other Infra
			350	0.9670			Plant & Other Infra
			460/1	22.9328			Plant & Other Infra
			366	0.1278			Plant & Other Infra
			35	0.2860			Plant & Other Infra
			42	0.2408			Plant & Other Infra
			44	0.2822			Plant & Other Infra
			45	0.6509			Plant & Other Infra
			47	0.1731			Plant & Other Infra
			479/53	0.4214			Plant & Other Infra
			65	0.0414			Plant & Other Infra
			66	0.0527			Plant & Other Infra
			70	0.2860			Plant & Other Infra
			72	0.0753			Plant & Other Infra
			74	0.1768			Plant & Other Infra
			80	0.0188			Plant & Other Infra
			158	0.1580			Plant & Other Infra
			174/1	0.4477			Plant & Other Infra
			178	0.1881			Plant & Other Infra
			188	0.9105			Plant & Other Infra
			194/1	1.4034			Plant & Other Infra
			218	0.3048			Plant & Other Infra
			221	0.5079			Plant & Other Infra
<b>Total (2)</b>				<b>97.6674</b>			
3	Govt. / Forest (Diverted but not Leased)	Baga, Karog, Tehsil Arki, District Solan	224	0.0151	NA	NA	Plant & Other Infra
			28	0.0564			Plant & Other Infra
			29	0.0602			Plant & Other Infra
			39	0.0225			Plant & Other Infra
			40	0.1317			Plant & Other Infra
			41	0.0791			Plant & Other Infra
			46	0.0263			Plant & Other Infra
			47	0.0753			Plant & Other Infra
			48	0.1844			Plant & Other Infra
			49	0.0113			Plant & Other Infra
			50	0.0075			Plant & Other Infra
			51	0.0075			Plant & Other Infra
			57/1	1.3620			Plant & Other Infra
			69/60/1	3.8980			Plant & Other Infra
			61/1	0.3386			Plant & Other Infra
			62/1	0.0753			Plant & Other Infra
			67	0.0038			
<b>Total (3)</b>				<b>6.3550</b>			
<b>Total A (1 + 2 + 3)</b>				<b>138.8790</b>			
<b>B) Details of land acquired (Awarded, Purchased, Diverted &amp; Leased) for</b>							



Sr. No.	Type of Land [Purchased/Awarded Govt. / Others (to be specified)]	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	ML / PL (If applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
<b>Mining area and Support Infrastructure.</b>							
4	Awarded (private land)	Baga, Tehsil Arki, District Solan	162	1.4298	Baga Bhalag deposit based existing Mining Lease (331.4240 ha) executed on 29.09.2007 and registered vide Deed No. 656 dated 31.10.2007.	- ML	Mining
			163	0.5983			Mining
			402	1.7835			Mining
			406	1.0460			Mining
			408	0.7036			Mining
			409	0.6585			Mining
			410	0.8692			Mining
			411	1.0460			Mining
			412	0.3763			Mining
			413	0.6923			Mining
			415	0.9820			Mining
			416	0.7412			Mining
			418	2.2124			Mining
			419	0.7600			Mining
			420	1.2417			Mining
			421	0.6509			Mining
			423	0.8429			Mining
			424	0.5457			Mining
			425	0.5305			Mining
			426	1.1928			Mining
			427	0.7638			Mining
			428	0.3273			Mining
			429	0.7412			Mining
			430	0.0188			Mining
			431	0.7488			Mining
			432	0.4553			Mining
			435	0.4101			Mining
			436	0.3574			Mining
			437	0.4515			Mining
			438	0.9256			Mining
			439	0.8466			Mining
			440	0.2145			Mining
			441	0.0564			Mining
			442	0.5381			Mining
			443	0.2069			Mining
			444	0.0301			Mining
			445	1.3696			Mining
			446	0.4101			Mining
			447	0.5907			Mining
			448	0.8955			Mining
			449	0.9971			Mining
			450	0.0865			Mining
			451	0.0865			Mining
			452	0.6321			Mining
			453	0.6923			Mining
			454	0.7901			Mining
			455	0.3085			Mining
			457	1.3846			Mining
			<b>Total</b>	<b>34.2396</b>			



Sr. No.	Type of Land [Purchased/Awarded Govt. / Others (to be specified)]	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	ML / PL (if applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
		Bhalag, Tehsil Arki, District Solan	3	0.3010			Mining
			4	0.4289			Mining
			5	1.5990			Mining
			6	0.1919			Mining
			7	0.1242			Mining
			8	0.0602			Mining
			9	0.1693			Mining
			10	0.0753			Mining
			11	1.1851			Mining
			12	0.8202			Mining
			13	0.0113			Mining
			14	0.0075			Mining
			16	0.0188			Mining
			17	0.0263			Mining
			18	0.0339			Mining
			19	0.0075			Mining
			20	0.0113			Mining
			21	0.0640			Mining
			22	0.2031			Mining
			23	0.6020			Mining
			24	0.4176			Mining
			25	0.0753			Mining
			26	0.3611			Mining
			28	0.1656			Mining
			29	0.0978			Mining
			30	0.0977			Mining
			32	0.0038			Mining
			33	0.0113			Mining
			34	0.0038			Mining
			35	0.1015			Mining
			36	0.0038			Mining
			37	0.0489			Mining
			38	0.0038			Mining
			39	0.0074			Mining
			40	0.0113			Mining
			41	0.0038			Mining
		43	0.0263			Mining	
		44	0.0113			Mining	
		45	0.1279			Mining	
		46	0.0151			Mining	
		47	0.0151			Mining	
		48	0.0038			Mining	
		49	0.0075			Mining	
		50	0.0075			Mining	
		51	0.1091			Mining	
		52	0.0151			Mining	
		53	0.0075			Mining	
		54	0.0151			Mining	
		55	0.0113			Mining	
		56	0.2784			Mining	



Sr. No.	Type of Land [Purchased/Awarded Govt. / Others (to be specified)]	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	ML / PL (If applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
			57	0.0075			Mining
			58	0.0263			Mining
			59	0.0038			Mining
			61	0.1392			Mining
			63	0.0113			Mining
			65	0.0188			Mining
			66	0.0226			Mining
			67	0.0038			Mining
			68	0.0038			Mining
			69	0.0188			Mining
			70	0.0038			Mining
			71	0.0038			Mining
			72	0.0113			Mining
			73	0.0113			Mining
			225/74	0.0038			Mining
			226/74	0.0753			Mining
			75	0.0038			Mining
			76	0.0151			Mining
			77	0.0188			Mining
			78	0.0188			Mining
			231/79	0.0376			Mining
			232/79	0.0263			Mining
			80	0.1806			Mining
			81	0.0753			Mining
			82	0.1543			Mining
			82/1	0.0038			Mining
			83	0.0188			Mining
			84	0.0527			Mining
			86	0.0602			Mining
			87	0.0113			Mining
			88	0.0038			Mining
			89	0.0038			Mining
			90	0.0038			Mining
			91	0.0113			Mining
			92	0.0301			Mining
			93	0.1091			Mining
			94	0.0640			Mining
			95	0.0489			Mining
			96	0.0376			Mining
			97	0.0828			Mining
			<b>Total</b>	<b>9.4441</b>			
		Samtiyari,	106	0.3010			Mining
		Tehsil	109	0.1166			Mining
		Arki,	110	0.0113			Mining
		District	111	0.1543			Mining
		Solan	113	0.2972			Mining
			342/114	0.2446			Mining
			343/114	0.1844			Mining
			115	0.1430			Mining
			116	0.5531			Mining



Sr. No.	Type of Land [Purchased/Awarded Govt. / Others (to be specified)]	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	ML / PL (if applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
			117	0.4666			Mining
			118	0.6284			Mining
			119	1.0421			Mining
			121	0.9895			Mining
			122	0.5757			Mining
			123	0.0527			Mining
			124	0.1505			Mining
			126	0.3085			Mining
			127	0.7976			Mining
			344/128	0.1204			Mining
			345/128	0.1204			Mining
			346/128	0.0753			Mining
			129	0.2370			Mining
			130	0.4665			Mining
			131	0.0188			Mining
			132	0.1957			Mining
			133	0.1129			Mining
			134	0.1881			Mining
			135	0.3537			Mining
			348/137	0.0452			Mining
			139	0.1054			Mining
			176	0.3800			Mining
			185	0.1391			Mining
			186	0.1844			Mining
			187	0.1316			Mining
			188	0.1580			Mining
			189	0.2107			Mining
			190	0.0301			Mining
			191	0.0301			Mining
			192	0.2145			Mining
			193	0.1355			Mining
			194	0.0075			Mining
			196	0.0828			Mining
			205	0.2145			Mining
			206	0.2972			Mining
			207	0.0301			Mining
			209	0.7901			Mining
			210	0.1844			Mining
			211	0.0151			Mining
			212	0.1279			Mining
			214	0.0075			Mining
			215	0.0151			Mining
			216	0.0226			Mining
			217	0.2145			Mining
			218	0.1054			Mining
			219	0.3386			Mining
			220	0.2370			Mining
			221	0.3424			Mining
			221/1	0.7488			Mining
			222	0.7600			Mining

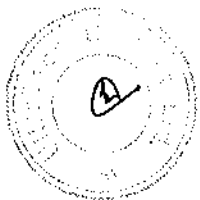




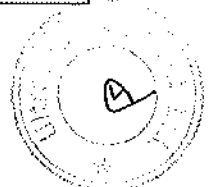
Sr. No.	Type of Land [Purchased/Awarded Govt. / Others (to be specified)]	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	ME / PL (If applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
			225	0.7036			Mining
			335/226	0.6886			Mining
			228	1.5163			Mining
			229	2.1898			Mining
			232	1.8512			Mining
			235	0.3386			Mining
			236	0.4327			Mining
			237	0.6547			Mining
			240	0.8842			Mining
			241	0.3687			Mining
			242	1.0535			Mining
			243	0.5117			Mining
			244	0.5569			Mining
			245	0.5230			Mining
			246	0.1355			Mining
			247	0.5757			Mining
			248	0.4741			Mining
			249	0.8202			Mining
			250	0.4929			Mining
			252	1.2981			Mining
			253	0.6848			Mining
			254	0.4026			Mining
			255	0.6585			Mining
			256	0.1129			Mining
			257	0.4741			Mining
			258	0.9331			Mining
			259	1.0009			Mining
			364/261	0.0903			Mining
			365/261	0.3048			Mining
			366/262	0.3611			Mining
			367/262	0.6773			Mining
			263	0.0640			Mining
			265	0.0301			Mining
			266	0.0414			Mining
			267	0.4064			Mining
			368/268	0.3010			Mining
			369/268	0.8014			Mining
			269	0.2596			Mining
			270	0.6886			Mining
			271	0.5080			Mining
			329/274	0.2107			Mining
			330/274	0.6284			Mining
			275	0.2935			Mining
			276	0.0489			Mining
			277	0.8466			Mining
			278	0.1467			Mining
			279	0.1317			Mining
			<b>Total</b>	<b>42.3894</b>			
		Sehnali,	2	0.1279			Mining
		Tehsil	3	0.1617			Mining



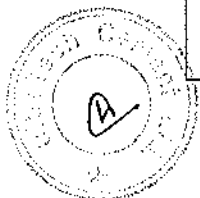
Sl. No.	Type of Land [Purchased/Awarded Govt. / Others (to be specified)]	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	ML/PL (If applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
		Arki, District Solan	4	0.0865			Mining
			5	0.0828			Mining
			6	0.1806			Mining
			7	0.1994			Mining
			419/8	0.2068			Mining
			10	0.0640			Mining
			12	0.4251			Mining
			13	0.1091			Mining
			15	0.3574			Mining
			16	0.1279			Mining
			17	0.0151			Mining
			18	0.6848			Mining
			19	0.1580			Mining
			21	0.0226			Mining
			22	0.1054			Mining
			23	0.2559			Mining
			24	0.1317			Mining
			28	0.1731			Mining
			29	0.0903			Mining
			30	0.2145			Mining
			31	0.2370			Mining
			32	0.0753			Mining
			33	0.0978			Mining
			34	0.2370			Mining
			35	0.1919			Mining
			36	0.1355			Mining
			37	0.0828			Mining
			38	0.0941			Mining
			39	0.1279			Mining
			40	0.0564			Mining
			385/41	0.0903			Mining
			42	0.1316			Mining
			398/43	0.0226			Mining
			399/43	0.0113			Mining
			400/43	0.0151			Mining
			401/43	0.0075			Mining
			44	0.5718			Mining
			45	0.0978			Mining
			46	0.1317			Mining
			50/1	0.0602			Mining
			51	0.0339			Mining
			52	0.1016			Mining
			57	0.0753			Mining
			62	0.5456			Mining
			63	0.4365			Mining
			64	0.5268			Mining
			420/67/1	0.1129			Mining
			421/67/2	0.1392			Mining
			69	0.8052			Mining
			72	0.1543			Mining



Sr. No.	Type of Land [Purchased/Awarded Govt. / Others (to be specified)]	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	ME / PL (if applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
			73	0.2145			Mining
			295	0.4967			Mining
			296	0.0376			Mining
			297	0.0113			Mining
			299	0.0452			Mining
			300	0.3048			Mining
			302	0.0715			Mining
			303	0.2333			Mining
			304	0.0263			Mining
			305	0.0376			Mining
			306	0.1957			Mining
			307	0.1881			Mining
			308	0.1881			Mining
			309	0.1994			Mining
			310	0.0640			Mining
			311	0.0226			Mining
			312	0.0113			Mining
			313	0.0301			Mining
			314	0.0339			Mining
			315	0.0564			Mining
			316	0.0452			Mining
			317	0.7488			Mining
			318	0.0263			Mining
			319	0.1355			Mining
			322	0.0263			Mining
			323	0.0790			Mining
			324	0.1505			Mining
			325	0.0414			Mining
			326	0.1844			Mining
			327	0.3198			Mining
			328	0.3198			Mining
			329	0.1392			Mining
			<b>Total</b>	<b>14.0721</b>			Mining
<b>Total (4)</b>				<b>100.1452</b>			
5	Govt. / forest (Leased)	Baga, Tehsil Arki, District Solan	1/2	6.2586	Baga Bhalag deposit based existing Mining Lease (331.4240 ha) executed on 29.09.2007 and registered vide Deed No. 656 dated	-ML	Mining
			2/1	8.5034			Mining
			475/3/1	8.6050			Mining
			24/1	1.5652			Mining
			167	0.1596			Mining
			195	0.2318			Mining
			208	0.7106			Mining
			401	4.1614			Mining
			403	0.2964			Mining
			407	3.7475			Mining
			414	0.1925			Mining
			417	0.7106			Mining
			422	1.3733			Mining
			433	2.0355			Mining
			434	2.6412			Mining
			456/1	0.0113			Mining



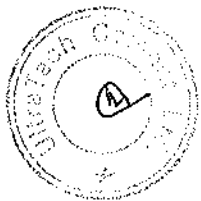
Sr. No.	Type of Land [Purchased/Awarded Govt. / Others (to be specified)]	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	ML / PL (If applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
			<b>Total</b>	<b>41.2039</b>	31.102007		
		Bhalag, Tehsil	1	13.0072			Mining
		Arki, District	2	27.0565			Mining
		Solan	15	0.1054			Mining
			27	0.0263			Mining
			31	0.0865			Mining
			42	0.1392			Mining
			60	0.0564			Mining
			64	0.0490			Mining
			85	0.0753			Mining
			<b>Total</b>	<b>40.6018</b>			
		Samtiyari, Tehsil	82 min	0.0414			Mining
		Arki, District	95 min	0.4665			Mining
		Solan	107	0.4440			Mining
			108	3.2358			Mining
			112	0.0226			Mining
			120	0.3311			Mining
			125	1.8625			Mining
			347/128	2.1672			Mining
			349/137	0.9143			Mining
			138	0.3311			Mining
			140	0.0301			Mining
			141 min	0.0151			Mining
			195 min	0.0226			Mining
			204 min	0.6058			Mining
			208	1.2454			Mining
			213	0.1617			Mining
			336/226	16.2593			Mining
			227	6.9607			Mining
			230	6.0013			Mining
			231	7.5815			Mining
			233	22.6620			Mining
			234	4.3909			Mining
			238	0.0301			Mining
			239	7.0886			Mining
			251	0.1918			Mining
			260	0.4026			Mining
			264	0.0339			Mining
			272	0.0376			Mining
			273	0.0714			Mining
			280 min	21.0892			Mining
			<b>Total</b>	<b>104.6981</b>			
		Sehnali, Tehsil	1	13.0147			Mining
		Arki, District	418/8	0.0113			Mining
		Solan	9	0.3386			Mining
			11	0.0414			Mining
			14	0.2219			Mining
			20	0.0451			Mining
			80	0.0602			Mining
			25	0.1279			Mining



Sr. No.	Type of Land [Purchased/Awarded Govt. / Others (to be specified)]	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	ML / PL (If applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
			26	0.2596			Mining
			27	0.0339			Mining
			386/41	0.1242			Mining
			47/1	0.1054			Mining
			48	0.1956			Mining
			49	0.1355			Mining
			50	0.0715			Mining
			55/1	0.0038			Mining
			58/1	0.1655			Mining
			59	0.2182			Mining
			60	10.2304			Mining
			61	0.9707			Mining
			65	0.1279			Mining
			66	0.2747			Mining
			68	0.7412			Mining
			75/1	0.1091			Mining
			292	3.7550			Mining
			293	4.8688			Mining
			294	1.5577			Mining
			298	0.0301			Mining
			<b>Total</b>	<b>37.8399</b>			
<b>Total (5)</b>				<b>224.3437</b>			
<b>Total of ML</b>				<b>324.4889</b>			
6	Govt. / Forest (Diverted and being Leased)	Baga, Tehsil Arki, District Solan	161/3/1 460/2/1 460/2/3	3.9921 0.9105 0.4967	Approach Road to existing ML area.	NA	Plant & Other Infra Plant & Other Infra Plant & Other Infra
		Samtiyari, Tehsil Arki, District Solan	233/2	9.1582	Other Land	Other Land	Other
<b>Total (6)</b>				<b>14.5575</b>			
<b>C) Details of land acquired ( Purchased &amp; Diverted) for Township area.</b>							
7	Purchased (private land)	Dhartatoh, Tehsil Sadar, District Bilaspur	1956 1958 2003 2007 2011 2002/1 2002/3 2002/2 2005/1 2012 2005/2 1958 2009 1959/1 2002/4	0.4440 1.1438 1.0573 0.0564 1.0009 0.1242 0.0790 0.1355 0.0151 0.4289 0.2747 0.2821 0.7450 0.2747 0.1919	NA	NA	Plant & Other Infra Plant & Other Infra Plant & Other Infra Plant & Other Infra Plant & Other Infra Plant & Other Infra Plant & Other Infra Plant & Other Infra Plant & Other Infra Plant & Other Infra Plant & Other Infra Plant & Other Infra Plant & Other Infra Plant & Other Infra Plant & Other Infra



Sr. No.	Type of Land [Purchased/Awarded Govt. / Others (to be specified)]	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	ML/PL (if applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
			1960/1	0.3085			Plant & Other Infra
			2002/5	0.0790			Plant & Other Infra
			2006	0.0527			Plant & Other Infra
			2000/2	0.2370			Plant & Other Infra
			2004	0.1919			Plant & Other Infra
			1958/2/1	0.2822			Plant & Other Infra
			1960/4	0.1580			Plant & Other Infra
			<b>Total 7</b>	<b>7.5628</b>			
8	Govt. / Forest (Diverted and being leased)	Dhartatoh, Tehsil Sadar, District Bilaspur	1949/1	0.8503	NA	NA	Plant & Other Infra
			1949/2	1.0949			Plant & Other Infra
			2008	0.1881			Plant & Other Infra
			2010	0.1957			Plant & Other Infra
			2013/1	2.2500			Plant & Other Infra
			1957	0.2935			Plant & Other Infra
			<b>Total (8)</b>	<b>4.8725</b>			
			<b>Total C (7 + 8)</b>	<b>12.4353</b>			
<b>D) Details of land acquired ( Awarded &amp; Purchased) for Water Supply Scheme.</b>							
9	Awarded (private land)	Padiyar, Tehsil Arki, Solan	142/1	0.0113	NA	NA	Plant & Other Infra
			143/1	0.0376			Plant & Other Infra
			165	0.2145			Plant & Other Infra
			167	0.1844			Plant & Other Infra
			168	0.0865			Plant & Other Infra
			169	0.1016			Plant & Other Infra
			146/1	0.0226			Plant & Other Infra
			146/2	0.0038			Plant & Other Infra
			158/1	0.0188			Plant & Other Infra
			161/1	0.0038			Plant & Other Infra
		Hawani	527/1	0.0301			Plant & Other Infra
		Kol,	594/528/1	0.0564			Plant & Other Infra
		Tehsil	501/1	0.0000			Plant & Other Infra
		Arki,	502/1	0.0075			Plant & Other Infra
		Solan	502/2	0.0188			Plant & Other Infra
			503/1	0.0640			Plant & Other Infra
			502/3	0.0188			Plant & Other Infra
			503/2	0.0075			Plant & Other Infra
			507/2	0.0339			Plant & Other Infra
			509/1	0.0339			Plant & Other Infra
			510/1	0.0263			Plant & Other Infra
			511/1	0.0113			Plant & Other Infra
			506/1	0.1880			Plant & Other Infra
			99/1	0.0075			Plant & Other Infra
			118/1	0.0226			Plant & Other Infra
			117/1	0.1054			Plant & Other Infra
			98/1	0.0113			Plant & Other Infra
			114/1	0.0489			Plant & Other Infra
			539/73/1	0.0075			Plant & Other Infra
			540/73/1	0.0301			Plant & Other Infra
			540/73/2	0.0075			Plant & Other Infra
			540/73/3	0.0075			Plant & Other Infra
			75/1	0.0038			Plant & Other Infra



Sr. No.	Type of Land [Purchased/Awarded Govt. / Others (to be specified)]	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	ML / PL (if applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
			76/1	0.0075			Plant & Other Infra
			76/2	0.0113			Plant & Other Infra
	Purchased (Owned)	Dhartatoh, Tehsil Sadar, District Bilaspur	2189/2019, 2020	0.1129			Plant & Other Infra
<b>Total D (9)</b>				<b>1.5652</b>			
Total for Plant and other infrastructure				158.2788			
Total for ML				324.4889			
Other Land				9.1582			
<b>Grand Total</b>				<b>491.9259</b>			



## Bagheri

Sl. No.	Type of Land (Purchased/Awarded/ Govt. /Other(to be specified))	Village	Khasra No	Area (Ha)
<b>DETAILS OF GOVT. LAND (24.5105 Hectare), FOR JHCG &amp; BU BAGHERI MAIN PLANT</b>				
1	Govt./forest land (diverted & leased)	Tikkri, Tehsil Nalagarh (Solan)	1311/1195/11 03/139/3	9.6557
			1311/1195/11 03/139/5	6.1368
			169/2	3.9093
			170/2	4.8087
<b>Total (1)</b>				<b>24.5105</b>
<b>DETAILS OF Pvt. LAND (0.5268 Hectare), FOR JHCG &amp; BU BAGHERI TOWNSHIP.</b>				
2	Purchased (Owned)	Tikkri, Tehsil Nalagarh (Solan)	161/1/1	0.5079
			162	0.0189
<b>Total (2)</b>				<b>0.5268</b>
<b>DETAILS OF PURCHASED LAND IN THE NAME OF JHCG &amp; BU BAGHERI AT VILLAGE DEHNI FOR DUMP (in Punjab)</b>				
4	Purchased (Owned)	Dehni, Tehsil Anandpur Sahib (Solan)	202	0.1882
			204	0.0461
			206	0.1728
			191	0.1556
			195	0.2073
			196	0.1710
			197	0.3820
			203	0.1574
			329	0.0826
			328	0.0864
			205	0.1094
			188	0.2668
			190	0.5375
			198	0.1671
			201	0.4223
			189	0.5127
			207	0.0518
			208	0.1517
			209	0.1209
			210	0.3149
			215	0.0365
			222	0.1267
			223	0.1401
224	0.1037			
226	0.3437			
227	0.2860			
324	0.0787			
<b>Total (4)</b>				<b>5.4201</b>





Sl. No.	Type of Land (Purchased/Awarded/ Govt. /Other(to be specified))	Village	Khasra No	Area (Ha)
<b>DETAILS OF PURCHASED LAND IN THE NAME OF JHCG &amp; BU BAGHERI AT VILLAGE BHARATGARH FOR APPROACH ROAD TO RAILWAY SIDING (in Punjab)</b>				
5	Purchased (Owned)	Bada Pind, Tehsil & District Roop Nagar	65/1/2	0.0278
			65/2/1	0.1012
			65/3/2/1	0.0759
			65/1/1	0.0937
			65/5	0.0658
			65/26	0.0101
			65 / 4	0.0531
			40/25	0.0278
			41 /21/1/1	0.0025
			41/21/2/1	0.0152
			41/21/1/2	0.0329
			41/21/2/2	0.0253
<b>Total (5)</b>				<b>0.5313</b>
<b>Grand Total = (1+2+3+4+5)</b>				<b>30.9887</b>



## Roorkee

Sl.No.	Type of Land (Purchased/ Awarded/ Govt./Other (to be specified))	Village	Khasra No	Area in Hect.
1	PURCHASED	NALHERI DEHVIRAN	148	0.4903
2			149 M	0.485
3			150	0.0644
4			151	0.0644
5			152	0.0644
6			155	0.7878
7			158	0.1267
8			159	0.1272
9			160	0.127
10			161	0.1271
11			162	0.1271
12			163	0.1415
13			164	1.2788
14			165	0.3932
15			166	0.3918
16			167	0.2071
17			168	1.3956
18			169	0.2528
19			170	0.063
20			171	1.1771
21			173	2.133
22			175	2.1487
23				167 / 302
	TOTAL		23	12.3828
1	PURCHASED	- do -	41	0.04
2			42	0.4728
3			43	0.7363
4			44	0.7362
5			48	0.6657
6			50 M	1.8823
7			153 M	0.1486
8			154 M	0.1681
9			156	0.0812
10			157	0.036
	TOTAL		10	4.9672
1	PURCHASED	- do -	203	0.4475
2			213	0.4178
3			214	0.4051
	TOTAL		3	1.2704
1	PURCHASED	- do -	186 M	0.1078
2			187 M	0.021
3			190 M	0.0182
4			191 M	0.0224
5			193 M	0.015

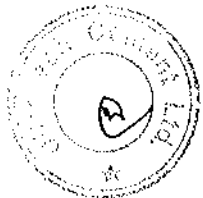


Sl.No.	Type of Land (Purchased/ Awarded/ Govt./Other (to be specified))	Village	Khasra No	Area in Hect.
6			194 M	0.0568
	TOTAL		6	0.2412
1	PURCHASED	- do -	185	0.0625
2				
	TOTAL		1	0.0625
1	PURCHASED	- do -	1161	0.1536
	TOTAL		1	0.1536
GRAND TOTAL				19.0777

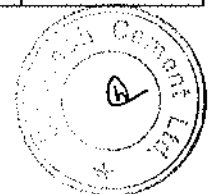


## Dalla

Sl. No.	Type of Land (Purchased/Awarded/ Govt./Other(to be specified))	Village	Khasra No.	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	Current Use (Mining/ Plant & Other Infra) (to be specified)
1	Private Land	Billi-Markundi	2336 Ka	1.518	Julgul/Bhalua Lease	Mining
2	Private Land	Billi-Markundi	2341 Ka	0.266	Julgul/Bhalua Lease	Mining
3	Private Land	Billi-Markundi	2342 Ka	0.063	Julgul/Bhalua Lease	Mining
4	Private Land	Billi-Markundi	2345 Ga	0.183	Julgul/Bhalua Lease	Mining
5	Private Land	Billi-Markundi	2349 Ka	0.468	Julgul/Bhalua Lease	Mining
6	Private Land	Billi-Markundi	2380 Ka	0.126	Julgul/Bhalua Lease	Mining
7	Private Land	Billi-Markundi	2383 Ka	0.506	Julgul/Bhalua Lease	Mining
8	Private Land	Billi-Markundi	2384 Ka	0.974	Julgul/Bhalua Lease	Mining
9	Private Land	Billi-Markundi	2385 Ka	0.253	Julgul/Bhalua Lease	Mining
10	Private Land	Billi-Markundi	2387 Ka	0.304	Julgul/Bhalua Lease	Mining
11	Private Land	Billi-Markundi	2389 Ka	0.032	Julgul/Bhalua Lease	Mining
12	Private Land	Billi-Markundi	2390 Ka	0.031	Julgul/Bhalua Lease	Mining
13	Private Land	Billi-Markundi	2393	0.051	Julgul/Bhalua Lease	Mining
14	Private Land	Billi-Markundi	2394	0.746	Julgul/Bhalua Lease	Mining
15	Private Land	Billi-Markundi	2395	0.013	Julgul/Bhalua Lease	Mining
16	Private Land	Billi-Markundi	2396	0.506	Julgul/Bhalua Lease	Mining
17	Private Land	Billi-Markundi	2397	0.044	Julgul/Bhalua Lease	Mining
18	Private Land	Billi-Markundi	2398	0.354	Julgul/Bhalua Lease	Mining
19	Private Land	Billi-Markundi	2399	0.341	Julgul/Bhalua Lease	Mining
20	Private Land	Billi-Markundi	2409 Ka	0.746	Julgul/Bhalua Lease	Mining
21	Private Land	Billi-	2415	0.012	Julgul/Bhalua	Mining



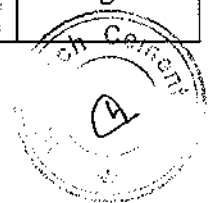
Sl. No.	Type of Land (Purchased/Awarded/ Govt./Other(to be specified))	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
		Markundi			Lease	
22	Private Land	Billi-Markundi	2416	0.062	Julgul/Bhalua Lease	Mining
23	Private Land	Billi-Markundi	2418 Ka	0.284	Julgul/Bhalua Lease	Mining
24	Private Land	Billi-Markundi	2420 Ka	0.598	Julgul/Bhalua Lease	Mining
25	Private Land	Billi-Markundi	2421 Ka	0.481	Julgul/Bhalua Lease	Mining
26	Private Land	Billi-Markundi	2421 Kha	0.942	Julgul/Bhalua Lease	Mining
27	Private Land	Billi-Markundi	2422 Ka	0.127	Julgul/Bhalua Lease	Mining
28	Private Land	Billi-Markundi	2426 Angh	0.038	Julgul/Bhalua Lease	Mining
29	Private Land	Billi-Markundi	2427	0.126	Julgul/Bhalua Lease	Mining
30	Private Land	Billi-Markundi	2428	0.304	Julgul/Bhalua Lease	Mining
31	Private Land	Billi-Markundi	2442 Ka	0.190	Julgul/Bhalua Lease	Mining
32	Private Land	Billi-Markundi	2486 Kha	0.051	Julgul/Bhalua Lease	Mining
33	Private Land	Billi-Markundi	2518 Ka	1.455	Julgul/Bhalua Lease	Mining
34	Private Land	Billi-Markundi	2683 Ka	0.759	Julgul/Bhalua Lease	Mining
35	Private Land	Billi-Markundi	2705 Kha	0.101	Julgul/Bhalua Lease	Mining
36	Private Land	Billi-Markundi	2720	0.316	Julgul/Bhalua Lease	Mining
37	Private Land	Billi-Markundi	2721	0.291	Julgul/Bhalua Lease	Mining
38	Private Land	Billi-Markundi	2722	0.051	Julgul/Bhalua Lease	Mining
39	Private Land	Billi-Markundi	2723	0.132	Julgul/Bhalua Lease	Mining
40	Private Land	Billi-Markundi	2724	0.082	Julgul/Bhalua Lease	Mining
41	Private Land	Billi-Markundi	2725	0.038	Julgul/Bhalua Lease	Mining
42	Private Land	Billi-Markundi	2726	0.202	Julgul/Bhalua Lease	Mining



Sl. No.	Type of Land (Purchased/Awarded/ Govt./Other(to be specified))	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
43	Private Land	Billi-Markundi	2727	0.051	Julgul/Bhalua Lease	Mining
44	Private Land	Billi-Markundi	2728	0.126	Julgul/Bhalua Lease	Mining
45	Private Land	Billi-Markundi	2729	0.126	Julgul/Bhalua Lease	Mining
46	Private Land	Billi-Markundi	2730	0.266	Julgul/Bhalua Lease	Mining
47	Private Land	Billi-Markundi	2731	0.405	Julgul/Bhalua Lease	Mining
48	Private Land	Billi-Markundi	2732	0.063	Julgul/Bhalua Lease	Mining
49	Private Land	Billi-Markundi	2733	0.069	Julgul/Bhalua Lease	Mining
50	Private Land	Billi-Markundi	2739 Ka	3.124	Julgul/Bhalua Lease	Mining
51	Private Land	Billi-Markundi	2740 Me	2.185	Julgul/Bhalua Lease	Mining
52	Private Land	Billi-Markundi	2740 Me	0.243	Julgul/Bhalua Lease	Mining
53	Private Land	Billi-Markundi	2742 Ga	0.245	Julgul/Bhalua Lease	Mining
54	Private Land	Billi-Markundi	2773	0.354	Julgul/Bhalua Lease	Mining
55	Private Land	Billi-Markundi	2778 Ka	0.126	Julgul/Bhalua Lease	Mining
56	Private Land	Billi-Markundi	7985 Kha	0.177	Julgul/Bhalua Lease	Mining
57	Private Land	Billi-Markundi	2741	0.847	Julgul/Bhalua Lease	Mining
58	Private Land	Billi-Markundi	2415 Me	0.003	Julgul/Bhalua Lease	Mining
59	Private Land	Billi-Markundi	2416 Me	0.021	Julgul/Bhalua Lease	Mining
60	Private Land	Billi-Markundi	2426 Gha	0.177	Julgul/Bhalua Lease	Mining
61	Private Land	Billi-Markundi	2339 Ga/l	6.070	Julgul/Bhalua Lease	Mining
62	Private Land	Billi-Markundi	2418 Ga/l	1.265	Julgul/Bhalua Lease	Mining
63	Private Land	Billi-Markundi	7994	0.708	Julgul/Bhalua Lease	Mining
64	Private Land	Billi-	2443 Ka	0.089	Julgul/Bhalua	Mining



Sl. No.	Type of Land (Purchased/Awarded/ Govt./Other(to be specified))	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
		Markundi			Lease	
65	Private Land	Billi-Markundi	2447	0.215	Julgul/Bhalua Lease	Mining
66	Private Land	Billi-Markundi	2480	0.430	Julgul/Bhalua Lease	Mining
67	Private Land	Billi-Markundi	2493 Ka	0.177	Julgul/Bhalua Lease	Mining
68	Private Land	Billi-Markundi	2493 Kha	0.354	Julgul/Bhalua Lease	Mining
69	Private Land	Billi-Markundi	2494	0.139	Julgul/Bhalua Lease	Mining
70	Private Land	Billi-Markundi	2687 Kha	0.057	Julgul/Bhalua Lease	Mining
71	Private Land	Billi-Markundi	2737	0.158	Julgul/Bhalua Lease	Mining
72	Private Land	Billi-Markundi	2742 Kha	0.468	Julgul/Bhalua Lease	Mining
73	Private Land	Billi-Markundi	2742 Ga	1.020	Julgul/Bhalua Lease	Mining
74	Private Land	Billi-Markundi	2744 Kha	0.455	Julgul/Bhalua Lease	Mining
75	Private Land	Billi-Markundi	2778 Ka	0.127	Julgul/Bhalua Lease	Mining
76	Private Land	Billi-Markundi	7979	0.190	Julgul/Bhalua Lease	Mining
77	Private Land	Billi-Markundi	7980	0.367	Julgul/Bhalua Lease	Mining
78	Private Land	Billi-Markundi	2745 Ka	0.288	Julgul/Bhalua Lease	Mining
79	Private Land	Billi-Markundi	2746 Ka	0.164	Julgul/Bhalua Lease	Mining
80	Private Land	Billi-Markundi	2748 Ka	0.152	Julgul/Bhalua Lease	Mining
81	Private Land	Billi-Markundi	2749 Ka	0.177	Julgul/Bhalua Lease	Mining
82	Private Land	Billi-Markundi	2753 Ka	0.733	Julgul/Bhalua Lease	Mining
83	Private Land	Billi-Markundi	2761	0.240	Julgul/Bhalua Lease	Mining
84	Private Land	Billi-Markundi	2762	0.114	Julgul/Bhalua Lease	Mining
85	Private Land	Billi-Markundi	2764	0.329	Julgul/Bhalua Lease	Mining

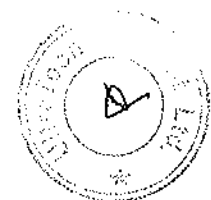


Sl. No.	Type of Land (Purchased/Awarded/ Govt./Other(to be specified))	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
86	Private Land	Billi-Markundi	2765	0.304	Julgul/Bhalua Lease	Mining
87	Private Land	Billi-Markundi	2766	0.329	Julgul/Bhalua Lease	Mining
88	Private Land	Billi-Markundi	2768 Ka	0.095	Julgul/Bhalua Lease	Mining
89	Private Land	Billi-Markundi	2769	0.019	Julgul/Bhalua Lease	Mining
90	Private Land	Billi-Markundi	2770	0.291	Julgul/Bhalua Lease	Mining
91	Private Land	Billi-Markundi	2771	0.126	Julgul/Bhalua Lease	Mining
92	Private Land	Billi-Markundi	2772 Kha	0.798	Julgul/Bhalua Lease	Mining
93	Private Land	Billi-Markundi	2774	0.152	Julgul/Bhalua Lease	Mining
94	Private Land	Billi-Markundi	2775	0.266	Julgul/Bhalua Lease	Mining
95	Private Land	Billi-Markundi	2776	0.240	Julgul/Bhalua Lease	Mining
96	Private Land	Billi-Markundi	2778 Kha	0.379	Julgul/Bhalua Lease	Mining
97	Private Land	Billi-Markundi	2781	0.228	Julgul/Bhalua Lease	Mining
98	Private Land	Billi-Markundi	2782	0.025	Julgul/Bhalua Lease	Mining
99	Private Land	Billi-Markundi	2783	0.145	Julgul/Bhalua Lease	Mining
100	Private Land	Billi-Markundi	2784	0.215	Julgul/Bhalua Lease	Mining
101	Private Land	Billi-Markundi	2785	0.196	Julgul/Bhalua Lease	Mining
102	Private Land	Billi-Markundi	7013 Ka Me	0.723	Julgul/Bhalua Lease	Plant & Other Infra
103	Private Land	Billi-Markundi	7014 Me	0.036	Julgul/Bhalua Lease	Plant & Other Infra
104	Private Land	Billi-Markundi	7016 Me	0.126	Julgul/Bhalua Lease	Plant & Other Infra
105	Private Land	Billi-Markundi	2742 Ka	0.152	Julgul/Bhalua Lease	Mining
106	Private Land	Billi-Markundi	7981	0.107	Julgul/Bhalua Lease	Mining
107	Private Land	Billi-	7982	0.266	Julgul/Bhalua	Mining





Sl. No.	Type of Land (Purchased/Awarded/ Govt./Other(to be specified))	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
		Markundi			Lease	
108	Private Land	Billi-Markundi	2745 Ka/1	0.370	Julgul/Bhalua Lease	Mining
109	Private Land	Billi-Markundi	2760	1.113	Julgul/Bhalua Lease	Mining
110	Private Land	Billi-Markundi	2767	0.051	Julgul/Bhalua Lease	Mining
111	Private Land	Billi-Markundi	2772 Ka	0.670	Julgul/Bhalua Lease	Mining
112	Private Land	Billi-Markundi	7967 Gha	0.101	Julgul/Bhalua Lease	Mining
113	Private Land	Billi-Markundi	7970	0.228	Julgul/Bhalua Lease	Mining
114	Private Land	Kota	818 Kha	0.105	Julgul/Bhalua Lease	Plant & Other Infra
115	Private Land	Kota	799 Kha	0.020	Julgul/Bhalua Lease	Plant & Other Infra
116	Private Land	Kota	807 Kha	0.091	Julgul/Bhalua Lease	Plant & Other Infra
117	Private Land	Kota	811 Ka	0.013	Julgul/Bhalua Lease	Plant & Other Infra
118	Private Land	Kota	811 Kha	1.319	Julgul/Bhalua Lease	Plant & Other Infra
119	Private Land	Kota	811 Ga	1.181	Julgul/Bhalua Lease	Plant & Other Infra
120	Private Land	Kota	812	0.374	Julgul/Bhalua Lease	Plant & Other Infra
121	Private Land	Kota	813	1.113	Julgul/Bhalua Lease	Plant & Other Infra
122	Private Land	Kota	814	0.329	Julgul/Bhalua Lease	Plant & Other Infra
123	Private Land	Kota	818 Ka	0.236	Julgul/Bhalua Lease	Plant & Other Infra
124	Private Land	Kota	3201 Kha	12.077	Kajrahat Lime Stone Lease	Mining
125	Private Land	Kota	3136 Me	0.237	Outside of Lease	Plant & Other Infra
126	Private Land	Kota	3137	0.440	Outside of Lease	Plant & Other Infra
127	Private Land	Kota	3120	0.155	Outside of Lease	Plant & Other Infra
128	Private Land	Kota	3541 Me	0.004	Outside of Lease	Plant & Other Infra



Sl. No.	Type of Land (Purchased/Awarded/ Govt. /Other(to be specified))	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
129	Private Land	Kota	3542 Me	0.059	Outside of Lease	Plant & Other Infra
130	Private Land	Kota	3227	0.529	Outside of Lease	Plant & Other Infra
131	Private Land	Kota	3589 Kha	1.186	Outside of Lease	Plant & Other Infra
191	Through Bid of UPSCCL	Kota	92 kha	0.013	Outside of Lease	Plant & Other Infra
192	Through Bid of UPSCCL	Kota	112 kha	5.264	Outside of Lease	Plant & Other Infra
193	Through Bid of UPSCCL	Kota	113	19.740	Outside of Lease	Plant & Other Infra
194	Through Bid of UPSCCL	Kota	114	0.420	Outside of Lease	Plant & Other Infra
195	Through Bid of UPSCCL	Kota	115 ka	0.210	Outside of Lease	Plant & Other Infra
196	Through Bid of UPSCCL	Kota	116	0.180	Outside of Lease	Plant & Other Infra
197	Through Bid of UPSCCL	Kota	117 ka	0.015	Outside of Lease	Plant & Other Infra
198	Through Bid of UPSCCL	Kota	118 kha	0.015	Outside of Lease	Plant & Other Infra
199	Through Bid of UPSCCL	Kota	119 ka	0.038	Outside of Lease	Plant & Other Infra
200	Through Bid of UPSCCL	Kota	176 ka	0.497	Outside of Lease	Plant & Other Infra
201	Through Bid of UPSCCL	Kota	177	1.390	Outside of Lease	Plant & Other Infra
202	Through Bid of UPSCCL	Kota	178 ka	0.986	Outside of Lease	Plant & Other Infra
203	Through Bid of UPSCCL	Kota	179	13.231	Outside of Lease	Plant & Other Infra
204	Through Bid of UPSCCL	Kota	422 kha	0.010	Outside of Lease	Plant & Other Infra
205	Through Bid of UPSCCL	Kota	426 ka	34.702	Outside of Lease	Plant & Other Infra
206	Through Bid of UPSCCL	Kota	427 ga	3.962	Outside of Lease	Plant & Other Infra
207	Through Bid of UPSCCL	Kota	429 kha	0.337	Outside of Lease	Plant & Other Infra
208	Through Bid of UPSCCL	Kota	430 gha	0.060	Outside of Lease	Plant & Other Infra
209	Through Bid of UPSCCL	Kota	614 ka	0.248	Outside of Lease	Plant & Other Infra



Sl. No.	Type of Land (Purchased/Awarded/ Govt./Other (to be specified))	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
	UPSCCL				Lease	Other Infra
210	Through Bid of UPSCCL	Kota	699	0.013	Outside of Lease	Plant & Other Infra
211	Through Bid of UPSCCL	Kota	791 ka	0.395	Outside of Lease	Plant & Other Infra
212	Through Bid of UPSCCL	Kota	818 ga	0.264	Outside of Lease	Plant & Other Infra
213	Through Bid of UPSCCL	Kota	824 kha	0.109	Outside of Lease	Plant & Other Infra
214	Through Bid of UPSCCL	Kota	825 ka	4.210	Outside of Lease	Plant & Other Infra
215	Through Bid of UPSCCL	Kota	826 ka	2.674	Outside of Lease	Plant & Other Infra
216	Through Bid of UPSCCL	Kota	830 ka	0.060	Outside of Lease	Plant & Other Infra
217	Through Bid of UPSCCL	Kota	838 ga	0.093	Outside of Lease	Plant & Other Infra
218	Through Bid of UPSCCL	Kota	872 ka	0.166	Outside of Lease	Plant & Other Infra
219	Through Bid of UPSCCL	Kota	881 ga	0.103	Outside of Lease	Plant & Other Infra
220	Through Bid of UPSCCL	Kota	886 kha	0.153	Outside of Lease	Plant & Other Infra
221	Through Bid of UPSCCL	Kota	887 kha	0.099	Outside of Lease	Plant & Other Infra
222	Through Bid of UPSCCL	Kota	900 gha	0.013	Outside of Lease	Plant & Other Infra
223	Through Bid of UPSCCL	Kota	901 ka	0.013	Outside of Lease	Plant & Other Infra
224	Through Bid of UPSCCL	Kota	902 kha	0.054	Outside of Lease	Plant & Other Infra
225	Through Bid of UPSCCL	Kota	912 ga	0.099	Outside of Lease	Plant & Other Infra
226	Through Bid of UPSCCL	Kota	913 cha	0.255	Outside of Lease	Plant & Other Infra
227	Through Bid of UPSCCL	Kota	914 anga	0.265	Outside of Lease	Plant & Other Infra
228	Through Bid of UPSCCL	Kota	915 cha	0.295	Outside of Lease	Plant & Other Infra
229	Through Bid of UPSCCL	Kota	932	19.780	Outside of Lease	Plant & Other Infra
230	Through Bid of UPSCCL	Kota	933 kha	26.580	Outside of Lease	Plant & Other Infra



Sl. No.	Type of Land (Purchased/Awarded/ Govt. /Other(to be specified))	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	Current Use (Mining/ Plant & Other Infra) (to be specified)
231	Through Bid of UPSCCL	Kota	970 ga	0.070	Outside of Lease	Plant & Other Infra
232	Through Bid of UPSCCL	Kota	971	0.150	Outside of Lease	Plant & Other Infra
233	Through Bid of UPSCCL	Kota	972 ka	0.321	Outside of Lease	Plant & Other Infra
234	Through Bid of UPSCCL	Kota	977 kha	0.152	Outside of Lease	Plant & Other Infra
235	Through Bid of UPSCCL	Kota	979 kha	0.165	Outside of Lease	Plant & Other Infra
236	Through Bid of UPSCCL	Kota	980 ka	0.158	Outside of Lease	Plant & Other Infra
237	Through Bid of UPSCCL	Kota	981 kha	0.120	Outside of Lease	Plant & Other Infra
238	Through Bid of UPSCCL	Kota	1031 gha	0.026	Outside of Lease	Plant & Other Infra
239	Through Bid of UPSCCL	Kota	1032 ka	0.013	Outside of Lease	Plant & Other Infra
240	Through Bid of UPSCCL	Kota	1042	0.013	Outside of Lease	Plant & Other Infra
241	Through Bid of UPSCCL	Kota	1045	0.020	Outside of Lease	Plant & Other Infra
242	Through Bid of UPSCCL	Kota	1046 ka	1.181	Outside of Lease	Plant & Other Infra
243	Through Bid of UPSCCL	Kota	1084	0.010	Outside of Lease	Plant & Other Infra
244	Through Bid of UPSCCL	Kota	1085 ka	0.165	Outside of Lease	Plant & Other Infra
245	Through Bid of UPSCCL	Kota	1086 kha	0.300	Outside of Lease	Plant & Other Infra
246	Through Bid of UPSCCL	Kota	1087	0.010	Outside of Lease	Plant & Other Infra
247	Through Bid of UPSCCL	Kota	1088	0.520	Outside of Lease	Plant & Other Infra
248	Through Bid of UPSCCL	Kota	1089 ka	0.122	Outside of Lease	Plant & Other Infra
249	Through Bid of UPSCCL	Kota	2568 ka	0.200	Outside of Lease	Plant & Other Infra
250	Through Bid of UPSCCL	Kota	2574	0.110	Outside of Lease	Plant & Other Infra
251	Through Bid of UPSCCL	Kota	2576 kha	1.624	Outside of Lease	Plant & Other Infra
252	Through Bid of UPSCCL	Kota	2608 ka	3.848	Outside of Lease	Plant & Other Infra



Sl. No.	Type of Land (Purchased/Awarded/ Govt./Other(to be specified))	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
	UPSCCL				Lease	Other Infra
253	Through Bid of UPSCCL	Kota	2820 ka	2.879	Outside of Lease	Plant & Other Infra
254	Through Bid of UPSCCL	Kota	2824 ka	0.433	Outside of Lease	Plant & Other Infra
255	Through Bid of UPSCCL	Kota	3104 ga	2.530	Outside of Lease	Plant & Other Infra
256	Through Bid of UPSCCL	Kota	3185 gha	33.384	Outside of Lease	Plant & Other Infra
257	Through Bid of UPSCCL	Kota	3184	29.160	Outside of Lease	Plant & Other Infra
258	Through Bid of UPSCCL	Kota	3196 kha	3.679	With in Lease	Mining
259	Through Bid of UPSCCL	Kota	3203 kha	3.843	Outside of Lease	Plant & Other Infra
260	Through Bid of UPSCCL	Kota	3197	18.750	Outside of Lease	Plant & Other Infra
261	Through Bid of UPSCCL	Kota	3205 kha	0.100	With in Lease	Mining
262	Through Bid of UPSCCL	Kota	3213 ka	0.360	With in Lease	Mining
263	Through Bid of UPSCCL	Kota	3226	0.050	With in Lease	Mining
264	Through Bid of UPSCCL	Kota	3329	2.900	With in Lease	Mining
265	Through Bid of UPSCCL	Kota	3348 ga	0.172	With in Lease	Mining
266	Through Bid of UPSCCL	Kota	3349 kha	0.005	With in Lease	Mining
267	Through Bid of UPSCCL	Kota	3350	1.888	With in Lease	Mining
268	Through Bid of UPSCCL	Kota	3352	0.190	With in Lease	Mining
269	Through Bid of UPSCCL	Kota	3353 kha	0.030	With in Lease	Mining
270	Through Bid of UPSCCL	Kota	3398	0.114	With in Lease	Mining
271	Through Bid of UPSCCL	Kota	3499 ga	0.343	Outside of Lease	Plant & Other Infra
272	Through Bid of UPSCCL	Kota	3500 ga	0.025	Outside of Lease	Plant & Other Infra
273	Through Bid of UPSCCL	Kota	3502 kha	0.266	Outside of Lease	Plant & Other Infra



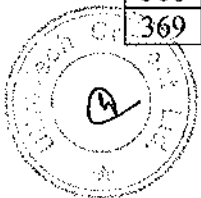
Sl. No.	Type of Land (Purchased/Awarded/ Govt. /Other(to be specified))	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
274	Through Bid of UPSCCL	Kota	3503	0.040	Outside of Lease	Plant & Other Infra
275	Through Bid of UPSCCL	Kota	3504	0.013	Outside of Lease	Plant & Other Infra
276	Through Bid of UPSCCL	Kota	3505	2.203	Outside of Lease	Plant & Other Infra
277	Through Bid of UPSCCL	Kota	3517	0.028	Outside of Lease	Plant & Other Infra
278	Through Bid of UPSCCL	Kota	3518	0.165	Outside of Lease	Plant & Other Infra
279	Through Bid of UPSCCL	Kota	16269/176	0.070	Outside of Lease	Plant & Other Infra
281	Through Bid of UPSCCL	Kota	933 ka	12.460	Outside of Lease	Plant & Other Infra
282	Through Bid of UPSCCL	Kota	3189	0.700	Outside of Lease	Plant & Other Infra
283	Through Bid of UPSCCL	Kota	3195 kha	2.433	With in Lease	Mining
284	Through Bid of UPSCCL	Kota	3196 ka	7.561	With in Lease	Mining
285	Through Bid of UPSCCL	Kota	3198	21.100	Outside of Lease	Plant & Other Infra
286	Through Bid of UPSCCL	Kota	3199	21.250	Outside of Lease	Plant & Other Infra
287	Through Bid of UPSCCL	Kota	3200	35.760	Outside of Lease	Plant & Other Infra
288	Through Bid of UPSCCL	Kota	3201 ga-me	7.176	With in Lease	Mining
289	Through Bid of UPSCCL	Kota	3202	14.350	With in Lease	Mining
290	Through Bid of UPSCCL	Kota	3203	16.266	With in Lease	Mining
291	Through Bid of UPSCCL	Kota	3204	10.150	With in Lease	Mining
292	Through Bid of UPSCCL	Kota	3205 ka	11.000	With in Lease	Mining
293	Through Bid of UPSCCL	Kota	3206	11.000	With in Lease	Mining
294	Through Bid of UPSCCL	Kota	3211	14.850	With in Lease	Mining
295	Through Bid of UPSCCL	Kota	3212	24.000	With in Lease	Mining
296	Through Bid of UPSCCL	Kota	111	4.710	Outside of Lease	Plant & Other Infra



Sl. No.	Type of Land (Purchased/Awarded/ Govt./Other(to be specified))	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
	UPSCCL				Lease	Other Infra
297	Through Bid of UPSCCL	Kota	3185 ka	22.445	Outside of Lease	Plant & Other Infra
298	Through Bid of UPSCCL	Kota	3187 me	0.669	Outside of Lease	Plant & Other Infra
299	Through Bid of UPSCCL	Kota	3108	4.110	Outside of Lease	Plant & Other Infra
300	Through Bid of UPSCCL	Kota	3208	0.720	With in Lease	Mining
301	Through Bid of UPSCCL	Kota	3201 ga-me	1.770	With in Lease	Mining
302	Through Bid of UPSCCL	Kota	2576 ka-me	1.500	Outside of Lease	Plant & Other Infra
303	Through Bid of UPSCCL	Kota	2602 me	6.604	Outside of Lease	Plant & Other Infra
304	Through Bid of UPSCCL	Kota	2604	0.140	Outside of Lease	Plant & Other Infra
305	Through Bid of UPSCCL	Kota	2607	0.100	Outside of Lease	Plant & Other Infra
306	Through Bid of UPSCCL	Kota	112 ka	0.056	Outside of Lease	Plant & Other Infra
307	Through Bid of UPSCCL	Kota	425 kha-me	3.272	Outside of Lease	Plant & Other Infra
308	Govt Land	Kota	29 me	0.007	ML	Mining
309	Govt Land	Kota	30 me	0.022	ML	Mining
310	Govt Land	Kota	32 me	0.060	ML	Mining
311	Govt Land	Kota	34 me	0.400	ML	Mining
312	Govt Land	Kota	35 me	0.030	ML	Mining
313	Govt Land	Kota	36	0.420	ML	Mining
314	Govt Land	Kota	37	0.037	ML	Mining
315	Govt Land	Kota	38	0.042	ML	Mining
316	Govt Land	Kota	41	0.010	ML	Mining
317	Govt Land	Kota	42	0.237	ML	Mining
318	Govt Land	Kota	44	0.010	ML	Mining
319	Govt Land	Kota	46	0.027	ML	Mining
320	Govt Land	Kota	47	0.035	ML	Mining
321	Govt Land	Kota	50	0.350	ML	Mining
322	Govt Land	Kota	54	0.012	ML	Mining
323	Govt Land	Kota	56	0.040	ML	Mining
324	Govt Land	Kota	57	0.010	ML	Mining
325	Govt Land	Kota	58	0.570	ML	Mining
326	Govt Land	Kota	59	0.024	ML	Mining
327	Govt Land	Kota	60	0.008	ML	Mining

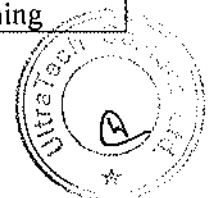


Sl. No.	Type of Land (Purchased/Awarded/ Govt./Other(to be specified))	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
328	Govt Land	Kota	61	0.165	ML	Mining
329	Govt Land	Kota	62	0.008	ML	Mining
330	Govt Land	Kota	65	0.018	ML	Mining
331	Govt Land	Kota	68	0.030	ML	Mining
332	Govt Land	Kota	70	0.090	ML	Mining
333	Govt Land	Kota	71	0.026	ML	Mining
334	Govt Land	Kota	74	0.968	ML	Mining
335	Govt Land	Kota	75	0.010	ML	Mining
336	Govt Land	Kota	76	0.012	ML	Mining
337	Govt Land	Kota	78	0.038	ML	Mining
338	Govt Land	Kota	94	0.013	ML	Mining
339	Govt Land	Kota	99	0.005	ML	Mining
340	Govt Land	Kota	100	0.020	ML	Mining
341	Govt Land	Kota	105	0.013	ML	Mining
342	Govt Land	Kota	106	0.110	ML	Mining
343	Govt Land	Kota	109	0.544	ML	Mining
344	Govt Land	Kota	110	0.278	ML	Mining
345	Govt Land	Kota	185	0.020	ML	Mining
346	Govt Land	Kota	186	0.013	ML	Mining
347	Govt Land	Kota	187	0.010	ML	Mining
348	Govt Land	Kota	188	0.022	ML	Mining
349	Govt Land	Kota	189	0.016	ML	Mining
350	Govt Land	Kota	190	0.020	ML	Mining
351	Govt Land	Kota	191	0.014	ML	Mining
352	Govt Land	Kota	192	0.016	ML	Mining
353	Govt Land	Kota	193	0.030	ML	Mining
354	Govt Land	Kota	194	0.005	ML	Mining
355	Govt Land	Kota	195	0.015	ML	Mining
356	Govt Land	Kota	196	0.042	ML	Mining
357	Govt Land	Kota	197	0.046	ML	Mining
358	Govt Land	Kota	200	0.020	ML	Mining
359	Govt Land	Kota	201	0.013	ML	Mining
360	Govt Land	Kota	202	0.007	ML	Mining
361	Govt Land	Kota	203	0.030	ML	Mining
362	Govt Land	Kota	204	0.100	ML	Mining
363	Govt Land	Kota	205	0.240	ML	Mining
364	Govt Land	Kota	206	0.010	ML	Mining
365	Govt Land	Kota	208	0.016	ML	Mining
366	Govt Land	Kota	210	0.022	ML	Mining
367	Govt Land	Kota	211	0.065	ML	Mining
368	Govt Land	Kota	212	0.010	ML	Mining
369	Govt Land	Kota	213	0.035	ML	Mining





Sl. No.	Type of Land (Purchased/Awarded/ Govt./Other(to be specified))	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
370	Govt Land	Kota	214	0.013	ML	Mining
371	Govt Land	Kota	215	0.013	ML	Mining
372	Govt Land	Kota	218	0.080	ML	Mining
373	Govt Land	Kota	220	0.010	ML	Mining
374	Govt Land	Kota	222	0.010	ML	Mining
375	Govt Land	Kota	223	0.023	ML	Mining
376	Govt Land	Kota	234	0.010	ML	Mining
377	Govt Land	Kota	251	0.172	ML	Mining
378	Govt Land	Kota	253	0.165	ML	Mining
379	Govt Land	Kota	254	0.083	ML	Mining
380	Govt Land	Kota	258	0.010	ML	Mining
381	Govt Land	Kota	263	0.018	ML	Mining
382	Govt Land	Kota	271	0.013	ML	Mining
383	Govt Land	Kota	278	0.017	ML	Mining
384	Govt Land	Kota	279	0.013	ML	Mining
385	Govt Land	Kota	283	0.038	ML	Mining
386	Govt Land	Kota	286	0.006	ML	Mining
387	Govt Land	Kota	321 me	0.023	ML	Mining
388	Govt Land	Kota	327	0.085	ML	Mining
389	Govt Land	Kota	328	0.010	ML	Mining
390	Govt Land	Kota	329	0.065	ML	Mining
391	Govt Land	Kota	332	0.041	ML	Mining
392	Govt Land	Kota	335	0.017	ML	Mining
393	Govt Land	Kota	338	0.025	ML	Mining
394	Govt Land	Kota	339	0.020	ML	Mining
395	Govt Land	Kota	340	0.015	ML	Mining
396	Govt Land	Kota	346	0.050	ML	Mining
397	Govt Land	Kota	347	0.080	ML	Mining
398	Govt Land	Kota	348	0.098	ML	Mining
399	Govt Land	Kota	352	0.021	ML	Mining
400	Govt Land	Kota	358	0.019	ML	Mining
401	Govt Land	Kota	359	0.013	ML	Mining
402	Govt Land	Kota	365	0.038	ML	Mining
403	Govt Land	Kota	366	0.027	ML	Mining
404	Govt Land	Kota	369	0.089	ML	Mining
405	Govt Land	Kota	371	0.030	ML	Mining
406	Govt Land	Kota	372	0.035	ML	Mining
407	Govt Land	Kota	373	0.016	ML	Mining
408	Govt Land	Kota	374	0.050	ML	Mining
409	Govt Land	Kota	375	0.087	ML	Mining
410	Govt Land	Kota	376	0.026	ML	Mining
411	Govt Land	Kota	377	0.035	ML	Mining



Sl. No.	Type of Land (Purchased/Awarded/ Govt./Other(to be specified))	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	Current Use (Mining/ Plant & Other Infra) (to be specified)
412	Govt Land	Kota	378	0.035	ML	Mining
413	Govt Land	Kota	379	0.060	ML	Mining
414	Govt Land	Kota	380	0.040	ML	Mining
415	Govt Land	Kota	381	0.020	ML	Mining
416	Govt Land	Kota	382	0.028	ML	Mining
417	Govt Land	Kota	383	0.035	ML	Mining
418	Govt Land	Kota	384	0.052	ML	Mining
419	Govt Land	Kota	385	0.015	ML	Mining
420	Govt Land	Kota	386	0.018	ML	Mining
421	Govt Land	Kota	387	0.020	ML	Mining
422	Govt Land	Kota	388	0.017	ML	Mining
423	Govt Land	Kota	389	0.012	ML	Mining
424	Govt Land	Kota	390	0.025	ML	Mining
425	Govt Land	Kota	399	0.013	ML	Mining
426	Govt Land	Kota	400	0.031	ML	Mining
427	Govt Land	Kota	401	0.022	ML	Mining
428	Govt Land	Kota	402	0.035	ML	Mining
429	Govt Land	Kota	403	0.025	ML	Mining
430	Govt Land	Kota	404	0.065	ML	Mining
431	Govt Land	Kota	406	0.020	ML	Mining
432	Govt Land	Kota	407	0.030	ML	Mining
433	Govt Land	Kota	408	0.032	ML	Mining
434	Govt Land	Kota	409	0.012	ML	Mining
435	Govt Land	Kota	410	0.049	ML	Mining
436	Govt Land	Kota	411	0.025	ML	Mining
437	Govt Land	Kota	412	0.030	ML	Mining
438	Govt Land	Kota	419 me	0.220	ML	Mining
439	Govt Land	Kota	420 me	0.480	ML	Mining
440	Govt Land	Kota	421 me	0.066	ML	Mining
441	Govt Land	Kota	422	0.064	ML	Mining
442	Govt Land	Kota	423	0.043	ML	Mining
443	Govt Land	Kota	424	0.013	ML	Mining
444	Govt Land	Kota	428	0.006	ML	Mining
445	Govt Land	Kota	429	0.010	ML	Mining
446	Govt Land	Kota	430	0.295	ML	Mining
447	Govt Land	Kota	431	0.025	ML	Mining
448	Govt Land	Kota	433	0.038	ML	Mining
449	Govt Land	Kota	434	0.130	ML	Mining
450	Govt Land	Kota	435	0.091	ML	Mining
451	Govt Land	Kota	436	0.030	ML	Mining
452	Govt Land	Kota	441	0.005	ML	Mining
453	Govt Land	Kota	442	0.056	ML	Mining



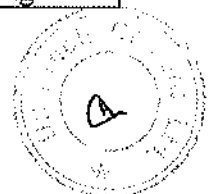
Sl. No.	Type of Land (Purchased/Awarded/ Govt. /Other(to be specified))	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
454	Govt Land	Kota	443	0.236	ML	Mining
455	Govt Land	Kota	444	0.010	ML	Mining
456	Govt Land	Kota	446	0.010	ML	Mining
457	Govt Land	Kota	461	0.010	ML	Mining
458	Govt Land	Kota	472	0.025	ML	Mining
459	Govt Land	Kota	473	0.025	ML	Mining
460	Govt Land	Kota	498	0.025	ML	Mining
461	Govt Land	Kota	505	0.209	ML	Mining
462	Govt Land	Kota	506	0.560	ML	Mining
463	Govt Land	Kota	514	0.025	ML	Mining
464	Govt Land	Kota	521	0.024	ML	Mining
465	Govt Land	Kota	527	0.036	ML	Mining
466	Govt Land	Kota	528	0.026	ML	Mining
467	Govt Land	Kota	529	0.028	ML	Mining
468	Govt Land	Kota	530	0.020	ML	Mining
469	Govt Land	Kota	531	0.003	ML	Mining
470	Govt Land	Kota	532	0.025	ML	Mining
471	Govt Land	Kota	533	0.008	ML	Mining
472	Govt Land	Kota	535	0.009	ML	Mining
473	Govt Land	Kota	537	0.040	ML	Mining
474	Govt Land	Kota	539	0.013	ML	Mining
475	Govt Land	Kota	540	0.313	ML	Mining
476	Govt Land	Kota	556	0.243	ML	Mining
477	Govt Land	Kota	562	0.040	ML	Mining
478	Govt Land	Kota	564	0.084	ML	Mining
479	Govt Land	Kota	570	0.051	ML	Mining
480	Govt Land	Kota	572	0.020	ML	Mining
481	Govt Land	Kota	573	0.010	ML	Mining
482	Govt Land	Kota	590	0.015	ML	Mining
483	Govt Land	Kota	592	0.010	ML	Mining
484	Govt Land	Kota	593	0.010	ML	Mining
485	Govt Land	Kota	595	0.100	ML	Mining
486	Govt Land	Kota	597	2.000	ML	Mining
487	Govt Land	Kota	602	0.038	ML	Mining
488	Govt Land	Kota	604	0.013	ML	Mining
489	Govt Land	Kota	605	0.025	ML	Mining
490	Govt Land	Kota	606	0.038	ML	Mining
491	Govt Land	Kota	608	0.080	ML	Mining
492	Govt Land	Kota	610	0.063	ML	Mining
493	Govt Land	Kota	613	0.013	ML	Mining
494	Govt Land	Kota	614	0.010	ML	Mining
495	Govt Land	Kota	623	0.025	ML	Mining



Sl. No.	Type of Land (Purchased/Awarded/ Govt./Other(to be specified))	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
496	Govt Land	Kota	625	0.010	ML	Mining
497	Govt Land	Kota	627	0.013	ML	Mining
498	Govt Land	Kota	628	0.367	ML	Mining
499	Govt Land	Kota	630	0.089	ML	Mining
500	Govt Land	Kota	631	0.316	ML	Mining
501	Govt Land	Kota	633	0.038	ML	Mining
502	Govt Land	Kota	645	0.051	ML	Mining
503	Govt Land	Kota	649	0.010	ML	Mining
504	Govt Land	Kota	653	0.025	ML	Mining
505	Govt Land	Kota	656	0.027	ML	Mining
506	Govt Land	Kota	687	0.025	ML	Mining
507	Govt Land	Kota	695 me	0.006	ML	Mining
508	Govt Land	Kota	709	0.038	ML	Mining
509	Govt Land	Kota	711	0.101	ML	Mining
510	Govt Land	Kota	719	0.025	ML	Mining
511	Govt Land	Kota	736	0.063	ML	Mining
512	Govt Land	Kota	737	0.013	ML	Mining
513	Govt Land	Kota	738	0.076	ML	Mining
514	Govt Land	Kota	744	0.038	ML	Mining
515	Govt Land	Kota	749 me	0.509	ML	Mining
516	Govt Land	Kota	750 me	0.009	ML	Mining
517	Govt Land	Kota	751 me	0.453	ML	Mining
518	Govt Land	Kota	827 me	0.025	ML	Mining
519	Govt Land	Kota	3186 me	0.531	ML	Mining
520	Govt Land	Kota	3326 me	0.211	ML	Mining
521	Govt Land	Kota	3329 me	0.689	ML	Mining
522	Govt Land	Kota	3338	0.010	ML	Mining
523	Govt Land	Kota	3343	0.050	ML	Mining
524	Govt Land	Kota	3344	0.028	ML	Mining
525	Govt Land	Kota	3349	0.005	ML	Mining
526	Govt Land	Kota	3353	0.090	ML	Mining
527	Govt Land	Kota	3354	0.025	ML	Mining
528	Govt Land	Kota	3355	0.010	ML	Mining
529	Govt Land	Kota	3360 me	3.283	ML	Mining
530	Govt Land	Kota	3363	0.013	ML	Mining
531	Govt Land	Kota	3364	0.020	ML	Mining
532	Govt Land	Kota	3367 me	0.025	ML	Mining
533	Govt Land	Kota	3377	0.015	ML	Mining
534	Govt Land	Kota	3379	0.018	ML	Mining
535	Govt Land	Kota	3381	0.013	ML	Mining
536	Govt Land	Kota	3382	0.013	ML	Mining
537	Govt Land	Kota	3383	0.025	ML	Mining



Sl. No.	Type of Land (Purchased/Awarded/ Govt. /Other(to be specified))	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
538	Govt Land	Kota	3384	0.038	ML	Mining
539	Govt Land	Kota	3385	0.013	ML	Mining
540	Govt Land	Kota	3386	0.025	ML	Mining
541	Govt Land	Kota	3390	0.013	ML	Mining
542	Govt Land	Kota	3391	0.013	ML	Mining
543	Govt Land	Kota	3393	0.013	ML	Mining
544	Govt Land	Kota	3399	0.150	ML	Mining
545	Govt Land	Kota	3405m	0.260	ML	Mining
546	Govt Land	Kota	426 me	7.477	ML	Mining
547	Govt Land	Kota	427 me	1.120	ML	Mining
548	Govt Land	Kota	695 me	0.007	ML	Mining
549	Govt Land	Kota	749 me	0.150	ML	Mining
550	Govt Land	Kota	750 me	0.130	ML	Mining
551	Govt Land	Kota	751 me	0.275	ML	Mining
552	Govt Land	Kota	752 me	0.096	ML	Mining
553	Govt Land	Kota	753	0.080	ML	Mining
554	Govt Land	Kota	756	0.025	ML	Mining
555	Govt Land	Kota	757	0.030	ML	Mining
556	Govt Land	Kota	758	0.007	ML	Mining
557	Govt Land	Kota	759 me	0.100	ML	Mining
558	Govt Land	Kota	799	0.085	ML	Mining
559	Govt Land	Kota	801	0.025	ML	Mining
560	Govt Land	Kota	802	0.013	ML	Mining
561	Govt Land	Kota	804	0.013	ML	Mining
562	Govt Land	Kota	805	0.010	ML	Mining
563	Govt Land	Kota	807	0.063	ML	Mining
564	Govt Land	Kota	809	0.013	ML	Mining
565	Govt Land	Kota	810	0.035	ML	Mining
566	Govt Land	Kota	827 me	0.971	ML	Mining
567	Govt Land	Kota	828	0.014	ML	Mining
568	Govt Land	Kota	830	0.242	ML	Mining
569	Govt Land	Kota	831	0.014	ML	Mining
570	Govt Land	Kota	843	0.072	ML	Mining
571	Govt Land	Kota	848	0.010	ML	Mining
572	Govt Land	Kota	869	0.128	ML	Mining
573	Govt Land	Kota	871	0.328	ML	Mining
574	Govt Land	Kota	875	0.060	ML	Mining
575	Govt Land	Kota	876	0.058	ML	Mining
576	Govt Land	Kota	877	0.005	ML	Mining
577	Govt Land	Kota	897	0.180	ML	Mining
578	Govt Land	Kota	899	0.030	ML	Mining
579	Govt Land	Kota	900	0.253	ML	Mining



Sl. No.	Type of Land (Purchased/Awarded/ Govt./Other(to be specified))	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
580	Govt Land	Kota	904	0.020	ML	Mining
581	Govt Land	Kota	906	0.013	ML	Mining
582	Govt Land	Kota	907	0.025	ML	Mining
583	Govt Land	Kota	908	0.150	ML	Mining
584	Govt Land	Kota	909	0.016	ML	Mining
585	Govt Land	Kota	913	0.285	ML	Mining
586	Govt Land	Kota	914	0.646	ML	Mining
587	Govt Land	Kota	915	0.113	ML	Mining
588	Govt Land	Kota	916	0.050	ML	Mining
589	Govt Land	Kota	919	0.010	ML	Mining
590	Govt Land	Kota	920	0.013	ML	Mining
591	Govt Land	Kota	922 me	0.710	ML	Mining
592	Govt Land	Kota	925	0.013	ML	Mining
593	Govt Land	Kota	930 me	3.500	ML	Mining
594	Govt Land	Kota	931 me	0.500	ML	Mining
595	Govt Land	Kota	933 me	0.720	ML	Mining
596	Govt Land	Kota	972	0.251	ML	Mining
597	Govt Land	Kota	977	0.735	ML	Mining
598	Govt Land	Kota	983 me	0.060	ML	Mining
599	Govt Land	Kota	3185 me	3.470	ML	Mining
600	Govt Land	Kota	3229	0.063	ML	Mining
601	Govt Land	Kota	3230	0.304	ML	Mining
602	Govt Land	Kota	3239	0.600	ML	Mining
603	Govt Land	Kota	3253 me	1.089	ML	Mining
604	Govt Land	Kota	3270	0.025	ML	Mining
605	Govt Land	Kota	3285	0.052	ML	Mining
606	Govt Land	Kota	3290	0.324	ML	Mining
607	Govt Land	Kota	3302	0.060	ML	Mining
608	Govt Land	Kota	3312	0.010	ML	Mining
609	Govt Land	Kota	3314	0.018	ML	Mining
610	Govt Land	Kota	3316	0.100	ML	Mining
611	Govt Land	Kota	3320	0.015	ML	Mining
612	Govt Land	Kota	3322 me	0.834	ML	Mining
613	Govt Land	Kota	3326 me	0.481	ML	Mining
614	Govt Land	Kota	3350 me	0.070	ML	Mining
615	Govt Land	Kota	3889	0.190	ML	Mining
616	Govt Land	Kota	3890	0.524	ML	Mining
617	Govt Land	Kota	3892 me	1.000	ML	Mining
618	Govt Land	Kota	4019 me	0.050	ML	Mining
619	Govt Land	Kota	4039	0.013	ML	Mining
620	Govt Land	Kota	4049	2.010	ML	Mining
621	Govt Land	Kota	4052	0.020	ML	Mining



Sl. No.	Type of Land (Purchased/Awarded/ Govt./Other(to be specified))	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
622	Govt Land	Kota	4054	1.095	ML	Mining
623	Govt Land	Kota	4058	0.920	ML	Mining
624	Govt Land	Kota	4060	0.013	ML	Mining
625	Govt Land	Kota	4062	0.290	ML	Mining
626	Govt Land	Kota	4063	0.013	ML	Mining
627	Govt Land	Kota	4065	0.020	ML	Mining
628	Govt Land	Kota	4067	0.208	ML	Mining
629	Govt Land	Kota	4068	0.013	ML	Mining
630	Govt Land	Kota	4079	0.169	ML	Mining
631	Govt Land	Kota	4082	2.960	ML	Mining
632	Govt Land	Kota	4101 me	0.700	ML	Mining
633	Govt Land	Kota	4118	0.056	ML	Mining
634	Govt Land	Kota	4120	0.015	ML	Mining
635	Govt Land	Kota	4125 me	0.007	ML	Mining
636	Govt Land	Kota	4128 me	0.040	ML	Mining
637	Govt Land	Kota	4153	0.013	ML	Mining
638	Govt Land	Kota	4171	0.063	ML	Mining
639	Govt Land	Kota	4173	0.031	ML	Mining
640	Govt Land	Kota	4174	0.022	ML	Mining
641	Govt Land	Kota	4178	0.031	ML	Mining
642	Govt Land	Kota	4179	0.007	ML	Mining
643	Govt Land	Kota	4184	0.040	ML	Mining
644	Govt Land	Kota	4187	0.111	ML	Mining
645	Govt Land	Kota	4190	0.076	ML	Mining
646	Govt Land	Kota	4199	0.139	ML	Mining
647	Govt Land	Kota	4208	0.025	ML	Mining
648	Govt Land	Kota	4209	0.013	ML	Mining
649	Govt Land	Kota	4253	0.018	ML	Mining
650	Govt Land	Kota	4255	0.083	ML	Mining
651	Govt Land	Kota	4260	0.025	ML	Mining
652	Govt Land	Kota	4265	0.877	ML	Mining
653	Govt Land	Kota	4275	0.010	ML	Mining
654	Govt Land	Kota	4279	0.320	ML	Mining
655	Govt Land	Kota	4282	0.126	ML	Mining
656	Govt Land	Kota	4283 me	0.215	ML	Mining
657	Govt Land	Kota	4288	0.051	ML	Mining
658	Govt Land	Kota	4308	0.140	ML	Mining
659	Govt Land	Kota	4314	0.025	ML	Mining
660	Govt Land	Kota	4317	0.013	ML	Mining
661	Govt Land	Kota	4336	0.028	ML	Mining
662	Govt Land	Kota	4340	0.051	ML	Mining
663	Govt Land	Kota	4342	0.076	ML	Mining

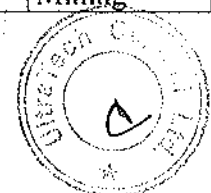


Sl. No.	Type of Land (Purchased/Awarded/ Govt./Other(to be specified))	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
664	Govt Land	Kota	4346	0.126	ML	Mining
665	Govt Land	Kota	4347	0.063	ML	Mining
666	Govt Land	Kota	4348 me	0.150	ML	Mining
667	Govt Land	Kota	4350 me	0.031	ML	Mining
668	Govt Land	Kota	4355 me	0.031	ML	Mining
669	Govt Land	Kota	4358 me	0.163	ML	Mining
670	Govt Land	Kota	4371 me	0.200	ML	Mining
671	Govt Land	Kota	4392	0.036	ML	Mining
672	Govt Land	Kota	4393	0.017	ML	Mining
673	Govt Land	Kota	4397	0.063	ML	Mining
674	Govt Land	Kota	4399	0.024	ML	Mining
675	Govt Land	Kota	4401	0.012	ML	Mining
676	Govt Land	Kota	4402	0.032	ML	Mining
677	Govt Land	Kota	4403	0.035	ML	Mining
678	Govt Land	Kota	4405	0.013	ML	Mining
679	Govt Land	Kota	4415	0.595	ML	Mining
680	Govt Land	Kota	4416	0.013	ML	Mining
681	Govt Land	Kota	4419	0.025	ML	Mining
682	Govt Land	Kota	4422	0.202	ML	Mining
683	Govt Land	Kota	4433	0.013	ML	Mining
684	Govt Land	Kota	4437	0.010	ML	Mining
685	Govt Land	Kota	4443	0.013	ML	Mining
686	Govt Land	Kota	4445	0.013	ML	Mining
687	Govt Land	Kota	4450	0.051	ML	Mining
688	Govt Land	Kota	4451	0.038	ML	Mining
689	Govt Land	Kota	4455	0.025	ML	Mining
690	Govt Land	Kota	4462	0.038	ML	Mining
691	Govt Land	Kota	4463	0.040	ML	Mining
692	Govt Land	Kota	4466	0.170	ML	Mining
693	Govt Land	Kota	4468 me	0.120	ML	Mining
694	Govt Land	Kota	4531 me	0.320	ML	Mining
695	Govt Land	Kota	4548	0.063	ML	Mining
696	Govt Land	Kota	4588	0.020	ML	Mining
697	Govt Land	Kota	4606	0.013	ML	Mining
698	Govt Land	Kota	4616	0.025	ML	Mining
699	Govt Land	Kota	4622 me	0.041	ML	Mining
700	Govt Land	Kota	4625	0.051	ML	Mining
701	Govt Land	Kota	4629	0.013	ML	Mining
702	Govt Land	Kota	4632 me	0.095	ML	Mining
703	Govt Land	Kota	4634	0.013	ML	Mining
704	Govt Land	Kota	4638	2.980	ML	Mining
705	Govt Land	Kota	4639	0.403	ML	Mining





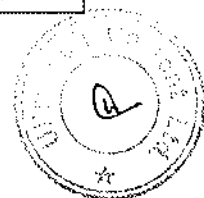
Sl. No.	Type of Land (Purchased/Awarded/ Govt. /Other(to be specified))	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
706	Govt Land	Kota	4640	0.013	ML	Mining
707	Govt Land	Kota	4641	0.013	ML	Mining
708	Govt Land	Kota	4678	0.240	ML	Mining
709	Govt Land	Kota	4697	0.349	ML	Mining
710	Govt Land	Kota	4699 me	0.852	ML	Mining
711	Govt Land	Kota	4704 me	0.022	ML	Mining
712	Govt Land	Kota	4712	0.013	ML	Mining
713	Govt Land	Kota	4723	0.013	ML	Mining
714	Govt Land	Kota	4725	0.030	ML	Mining
715	Govt Land	Kota	4726	0.023	ML	Mining
716	Govt Land	Kota	4733	1.460	ML	Mining
717	Govt Land	Kota	4734	0.038	ML	Mining
718	Govt Land	Kota	4738	0.185	ML	Mining
719	Govt Land	Kota	4739	0.025	ML	Mining
720	Govt Land	Kota	4743	0.780	ML	Mining
721	Govt Land	Kota	4747	0.020	ML	Mining
722	Govt Land	Kota	4758	0.080	ML	Mining
723	Govt Land	Kota	4761	0.040	ML	Mining
724	Govt Land	Kota	4766	1.944	ML	Mining
725	Govt Land	Kota	4767	0.013	ML	Mining
726	Govt Land	Kota	4768	0.038	ML	Mining
727	Govt Land	Kota	4769 me	0.100	ML	Mining
728	Govt Land	Kota	4779	0.013	ML	Mining
729	Govt Land	Kota	4796	0.013	ML	Mining
730	Govt Land	Kota	5356 me	0.430	ML	Mining
731	Govt Land	Kota	5357 me	0.060	ML	Mining
732	Govt Land	Kota	5467 me	16.740	ML	Mining
733	Govt Land	Kota	5468	0.025	ML	Mining
734	Govt Land	Kota	5499	8.347	ML	Mining
735	Govt Land	Kota	5507	0.089	ML	Mining
736	Govt Land	Kota	5517	0.046	ML	Mining
737	Govt Land	Kota	5534	0.210	ML	Mining
738	Govt Land	Kota	5535	0.020	ML	Mining
739	Govt Land	Kota	5536	0.013	ML	Mining
740	Govt Land	Kota	5537	0.050	ML	Mining
741	Govt Land	Kota	5555	0.064	ML	Mining
742	Govt Land	Kota	5564	0.051	ML	Mining
743	Govt Land	Kota	5566	0.155	ML	Mining
744	Govt Land	Kota	5573 me	0.506	ML	Mining
745	Govt Land	Kota	5641	0.013	ML	Mining
746	Govt Land	Kota	5643	0.013	ML	Mining
747	Govt Land	Kota	5647	0.215	ML	Mining



Sl. No.	Type of Land (Purchased/Awarded/ Govt. /Other(to be specified))	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
748	Govt Land	Kota	5649	0.013	ML	Mining
749	Govt Land	Kota	5659	0.025	ML	Mining
750	Govt Land	Kota	5662	0.040	ML	Mining
751	Govt Land	Kota	5675 me	1.250	ML	Mining
752	Govt Land	Kota	5681 me	0.015	ML	Mining
753	Govt Land	Kota	5733 me	0.976	ML	Mining
754	Govt Land	Kota	5734	0.010	ML	Mining
755	Govt Land	Kota	5736	0.013	ML	Mining
756	Govt Land	Kota	5737	4.505	ML	Mining
757	Govt Land	Kota	5738	0.013	ML	Mining
758	Govt Land	Kota	5740	0.025	ML	Mining
759	Govt Land	Kota	5741	0.030	ML	Mining
760	Govt Land	Kota	5743	0.013	ML	Mining
761	Govt Land	Kota	5744 me	0.100	ML	Mining
762	Govt Land	Kota	5746	0.013	ML	Mining
763	Govt Land	Kota	5753	0.696	ML	Mining
764	Govt Land	Kota	5755	0.210	ML	Mining
765	Govt Land	Kota	5758	1.060	ML	Mining
766	Govt Land	Kota	5760	0.010	ML	Mining
767	Govt Land	Kota	5763	0.038	ML	Mining
768	Govt Land	Kota	5764	0.013	ML	Mining
769	Govt Land	Kota	5766	0.070	ML	Mining
770	Govt Land	Kota	5756	0.013	ML	Mining
771	Govt Land	Kota	5769 me	0.125	ML	Mining
772	Govt Land	Kota	5770	0.015	ML	Mining
773	Govt Land	Kota	5771	0.025	ML	Mining
774	Govt Land	Kota	5772	0.076	ML	Mining
775	Govt Land	Kota	5773	0.025	ML	Mining
776	Govt Land	Kota	5774 me	0.928	ML	Mining
777	Govt Land	Kota	5775	0.090	ML	Mining
778	Govt Land	Kota	5815 me	0.340	ML	Mining
779	Govt Land	Kota	5817 me	0.280	ML	Mining
780	Govt Land	Kota	5821	0.013	ML	Mining
781	Govt Land	Kota	5824	0.240	ML	Mining
782	Govt Land	Kota	5825	0.025	ML	Mining
783	Govt Land	Kota	5826	0.010	ML	Mining
784	Govt Land	Kota	5829	0.010	ML	Mining
785	Govt Land	Kota	5832	0.025	ML	Mining
786	Govt Land	Kota	5834 me	0.230	ML	Mining
787	Govt Land	Kota	5835	0.026	ML	Mining
788	Govt Land	Kota	5836	0.015	ML	Mining
789	Govt Land	Kota	16273/4040	0.013	ML	Mining



Sl. No.	Type of Land (Purchased/Awarded/ Govt. /Other(to be specified))	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
790	Govt Land	Billi-Markundi	2443 me	0.598	ML	Mining
791	Govt Land	Billi-Markundi	2444 me	0.063	ML	Mining
792	Govt Land	Billi-Markundi	2446 me	0.240	ML	Mining
793	Govt Land	Billi-Markundi	2456	0.063	ML	Mining
794	Govt Land	Billi-Markundi	2463	0.089	ML	Mining
795	Govt Land	Billi-Markundi	2481	0.076	ML	Mining
796	Govt Land	Billi-Markundi	2489 me	0.630	ML	Mining
797	Govt Land	Billi-Markundi	2496	0.367	ML	Mining
798	Govt Land	Billi-Markundi	2503	0.044	ML	Mining
799	Govt Land	Billi-Markundi	2504	0.600	ML	Mining
800	Govt Land	Billi-Markundi	2507	0.013	ML	Mining
801	Govt Land	Billi-Markundi	2508	0.316	ML	Mining
802	Govt Land	Billi-Markundi	2512	0.014	ML	Mining
803	Govt Land	Billi-Markundi	2517 me	0.038	ML	Mining
804	Govt Land	Billi-Markundi	2552 me	0.129	ML	Mining
805	Govt Land	Billi-Markundi	2608 me	6.641	ML	Mining
806	Govt Land	Billi-Markundi	2610	0.063	ML	Mining
807	Govt Land	Billi-Markundi	2613	0.266	ML	Mining
808	Govt Land	Billi-Markundi	2615	0.164	ML	Mining
809	Govt Land	Billi-Markundi	2617	0.196	ML	Mining
810	Govt Land	Billi-Markundi	2618	0.101	ML	Mining
811	Govt Land	Billi-	2619	0.119	ML	Mining



Sl. No.	Type of Land (Purchased/Awarded/ Govt. /Other(to be specified))	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
		Markundi				
812	Govt Land	Billi-Markundi	2641	0.114	ML	Mining
813	Govt Land	Billi-Markundi	2643	0.189	ML	Mining
814	Govt Land	Billi-Markundi	2644	0.051	ML	Mining
815	Govt Land	Billi-Markundi	2654 me	6.822	ML	Mining
816	Govt Land	Billi-Markundi	2738 me	0.126	ML	Mining
817	Govt Land	Billi-Markundi	2742 me	15.407	ML	Mining
818	Govt Land	Billi-Markundi	2743	0.228	ML	Mining
819	Govt Land	Billi-Markundi	2746	0.114	ML	Mining
820	Govt Land	Billi-Markundi	2755	0.076	ML	Mining
821	Govt Land	Billi-Markundi	2777	0.215	ML	Mining
822	Govt Land	Billi-Markundi	2779	0.202	ML	Mining
823	Govt Land	Billi-Markundi	2780	0.506	ML	Mining
824	Govt Land	Billi-Markundi	2786	0.102	ML	Mining
825	Govt Land	Billi-Markundi	2787	0.166	ML	Mining
826	Govt Land	Billi-Markundi	2788	0.120	ML	Mining
827	Govt Land	Billi-Markundi	2793	0.064	ML	Mining
828	Govt Land	Billi-Markundi	2797	0.507	ML	Mining
829	Govt Land	Billi-Markundi	2801	0.025	ML	Mining
830	Govt Land	Billi-Markundi	2802	0.038	ML	Mining
831	Govt Land	Billi-Markundi	2806	0.076	ML	Mining
832	Govt Land	Billi-Markundi	2809	0.025	ML	Mining



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833	Govt Land	Billi-Markundi	2817	0.013	ML	Mining
834	Govt Land	Billi-Markundi	2830	0.076	ML	Mining
835	Govt Land	Billi-Markundi	2831	0.506	ML	Mining
836	Govt Land	Billi-Markundi	2832	13.405	ML	Mining
837	Govt Land	Billi-Markundi	2834	0.392	ML	Mining
838	Govt Land	Billi-Markundi	2835	0.164	ML	Mining
839	Govt Land	Billi-Markundi	2836	0.316	ML	Mining
840	Govt Land	Billi-Markundi	2838	0.405	ML	Mining
841	Govt Land	Billi-Markundi	2839	1.582	ML	Mining
842	Govt Land	Billi-Markundi	2840	0.051	ML	Mining
843	Govt Land	Billi-Markundi	2841	0.063	ML	Mining
844	Govt Land	Billi-Markundi	2846	0.038	ML	Mining
845	Govt Land	Billi-Markundi	2849	0.025	ML	Mining
846	Govt Land	Billi-Markundi	2850	0.012	ML	Mining
847	Govt Land	Billi-Markundi	2852	0.051	ML	Mining
848	Govt Land	Billi-Markundi	2855	0.013	ML	Mining
849	Govt Land	Billi-Markundi	2856	0.986	ML	Mining
850	Govt Land	Billi-Markundi	2857	0.544	ML	Mining
851	Govt Land	Billi-Markundi	2858	0.556	ML	Mining
852	Govt Land	Billi-Markundi	2859	0.379	ML	Mining
853	Govt Land	Billi-Markundi	2860	0.228	ML	Mining
854	Govt Land	Billi-	2861	0.481	ML	Mining



Sl. No.	Type of Land (Purchased/Awarded/ Govt./Other(to be specified))	Village	Khasra No	Area (Ha)	Details of Mining Leases, against which acquired (if applicable)	Current Use (Mining / Plant & Other Infra) (to be specified)
		Markundi				
855	Govt Land	Billi-Markundi	2863	0.006	ML	Mining
856	Govt Land	Billi-Markundi	2865	0.019	ML	Mining
857	Govt Land	Billi-Markundi	2866	0.190	ML	Mining
858	Govt Land	Billi-Markundi	2867	0.038	ML	Mining
859	Govt Land	Billi-Markundi	2868	0.291	ML	Mining
860	Govt Land	Billi-Markundi	2869	0.291	ML	Mining
861	Govt Land	Billi-Markundi	2870	0.670	ML	Mining
862	Govt Land	Billi-Markundi	2871	0.253	ML	Mining
863	Govt Land	Billi-Markundi	2872	0.076	ML	Mining
864	Govt Land	Billi-Markundi	2873	0.038	ML	Mining
865	Govt Land	Billi-Markundi	2877	0.057	ML	Mining
866	Govt Land	Billi-Markundi	2879	0.120	ML	Mining
867	Govt Land	Billi-Markundi	2882	0.038	ML	Mining
868	Govt Land	Billi-Markundi	2883	0.038	ML	Mining
869	Govt Land	Billi-Markundi	2884	0.164	ML	Mining
870	Govt Land	Billi-Markundi	2885	0.936	ML	Mining
871	Govt Land	Billi-Markundi	2892	1.018	ML	Mining
872	Govt Land	Billi-Markundi	2912 me	1.202	ML	Mining
873	Govt Land	Billi-Markundi	2913 me	1.171	ML	Mining
874	Govt Land	Billi-Markundi	3003 me	0.013	ML	Mining
875	Govt Land	Billi-Markundi	3011 me	0.048	ML	Mining

