



**UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED 30/06/2008**

Rs. in Lakhs

S. No.	Particulars	Three Months Ended 30/06/2008	Three Months Ended 30/06/2007	Year Ended 31/03/2008 (Audited)
1	Net Sales	149598	135996	550878
2	Other Income	2660	2473	10072
3	Total Income (1+2)	152258	138469	560950
4	Total Expenditure			
	(a) (Increase) / Decrease in stock	(6270)	1332	(2663)
	(b) Raw Materials Consumed	16722	11746	53677
	(c) Purchases of Finished Goods	79	1361	1368
	(d) Payment to & Provision for Employees	4675	3120	17155
	(e) Depreciation	7113	5586	23723
	(f) Power & Fuel	38590	30281	125326
	(g) Freight & Handling Expenses	25514	23912	96926
	(h) Other Expenditure	25704	20469	86506
	(i) Total Expenditure	112127	97807	402018
5	Interest	2472	2221	8231
6	Profit before Tax Expenses (3) - (4+5)	37659	38441	150701
7	Tax Expenses			
	- Current tax	5811	11331	51024
	- Deferred tax	5185	1037	(1,671)
	- Fringe Benefit Tax	162	135	587
8	Profit After Tax (6-7)	26501	25938	100761
9	Paid-up equity share capital (Face Value Rs. 10/- Per Share)	12449	12449	12449
10	Reserves			257173
11	Basic Earnings Per Share (Rupees)	21.29	20.84	80.94
	Diluted Earnings Per Share (Rupees)	21.28	20.84	80.91
	Public Shareholding:			
	- Number of Shares ('000s)	56,520	58,025	56,520
	- Percentage of Shareholding	45.40%	46.61%	45.40%

Notes:

- The Company is engaged in one business segment viz. Cement. The Company's manufacturing operations are solely situated in India.
- The Ministry of Coal, Government of India has allotted a coal block in Chattisgarh to the Company together with seven other allottees for captive consumption. The allottees have formed a joint venture company viz. Madanpur (North) Coal Company Private Limited (MNCCPL) for the aforesaid purpose. In terms of the Joint Venture Agreement, the Company has been allotted 953,840 equity shares of Rs. 10/- each aggregating 11.17% of the paid-up equity share capital of MNCCPL.
- During the period, the Company has revised estimated useful life of some of the assets. On account of which, depreciation is higher by Rs. 7.01 crores.
- The figures of the previous year / period have been regrouped wherever necessary.
- During the three months ended 30/06/2008, 1 (One) investor complaint was received, which was attended by the Company. No complaints were pending at the beginning or at the end of the period.
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 18/07/2008. The statutory auditors have performed a limited review of the financial results for the three months ended 30/06/2008.

Mumbai

Date:- 18/07/2008

S.MISRA

Managing Director

UltraTech Cement Limited

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