



**UNAUDITED FINANCIAL RESULTS  
FOR THE PERIOD ENDED ON SEPTEMBER 30, 2005**

Rs In crores

S. No.	Particulars	Three Months Ended Sept. 30, 2005	Three Months Ended Sept. 30, 2004	Six Months Ended Sept. 30, 2005	Six Months Ended Sept. 30, 2004	Year Ended March 31, 2005 (Audited)
1	<b>Net Sales</b>	<b>634.51</b>	<b>571.08</b>	<b>1422.40</b>	<b>1228.12</b>	<b>2586.09</b>
2	Other Income	8.12	4.91	19.21	12.38	21.24
3	Total Expenditure					
	- Decrease / ( Increase ) in stock	(23.52)	(36.68)	(37.06)	(50.78)	(20.90)
	- Raw Material Consumed	55.53	57.62	125.59	127.02	265.34
	- Purchases of Finished Goods	88.79	33.57	152.43	74.26	193.93
	- Payment to & Provision for Employees	18.91	21.41	34.44	42.45	72.96
	- Power & Fuel	181.21	211.27	391.53	417.17	823.12
	- Freight & Handling Expenses	144.10	102.74	322.91	219.53	478.93
	- Other Expenditure	104.55	86.84	218.38	209.82	422.05
	<b>Total Expenditure</b>	<b>569.57</b>	<b>476.77</b>	<b>1208.22</b>	<b>1039.47</b>	<b>2235.43</b>
4	Interest	22.40	26.88	44.45	55.26	106.88
5	<b>Profit Before Depreciation and Tax</b>	<b>50.66</b>	<b>72.35</b>	<b>188.94</b>	<b>145.77</b>	<b>265.02</b>
6	Depreciation	52.12	64.89	103.05	119.08	221.78
7	<b>Profit before Tax &amp; Diminution</b>	<b>(1.46)</b>	<b>7.46</b>	<b>85.89</b>	<b>26.69</b>	<b>43.24</b>
8	Provision for diminution in value of investment	-	-	-	-	76.84
9	<b>Profit / (Loss) before Tax Expenses</b>	<b>(1.46)</b>	<b>7.46</b>	<b>85.89</b>	<b>26.69</b>	<b>(33.60)</b>
10	Income Tax Expenses					
	- Current tax	5.24	12.06	40.28	21.06	31.55
	- Deferred tax	(7.67)	(2.30)	(15.78)	(3.30)	(68.00)
	- Fringe Benefit Tax	0.89	-	1.29	-	-
11	<b>Net Profit</b>	<b>0.08</b>	<b>(2.29)</b>	<b>60.10</b>	<b>8.93</b>	<b>2.85</b>
12	Paid-up equity share capital ( Face Value Rs. 10/- Per Share)	124.40	124.40	124.40	124.40	124.40
13	Reserves					942.73
14	<b>Basic &amp; Diluted EPS for the period ( Rupees )</b>	<b>0.01</b>	<b>(0.18)</b>	<b>4.83</b>	<b>0.72</b>	<b>0.23</b>
	Aggregate of Non-Promoter Shareholding:					
	- Number of Shares ('000s)	60,856	60,856	60,856	60,856	60,856
	- Percentage of Shareholding	48.92%	48.92%	48.92%	48.92%	48.92%

**Notes:**

- The Operations of the Company's Plant at Kovaya had to be shut down from June 29, 2005 till July 5, 2005 due to heavy rains and flood in Gujarat. Consequently, additional cost incurred for repairs, maintenance, raw materials, stores and spares totaling to Rs. 10.48 Crores was included under the respective head of accounts in three months ended June 30, 2005 and six months ended September 30, 2005 figures.
- The Company had charged off the unamortised balance of deferred revenue expenses to profit & loss account in the previous year. The additional charge on this account in six months ended September 30, 2004 was Rs. 14.74 Crores.
- Depreciation for three months and six months ended September 30, 2004 included Rs. 18.34 Crores related to earlier years.
- The Company is engaged in one primary segment viz Cement Business.
- The figures of the previous year / period have been regrouped wherever necessary.
- During the quarter ended September 30, 2005, 12 investor complaints were received, all of which have been attended by the Company. No complaints were pending at the beginning or at the end of the quarter.
- The above results have been taken on record by the Board of Directors at the meeting held on October 22, 2005. The statutory auditors have performed a limited review of the financial results for the six months ended September 30, 2005.

Mumbai  
Date:- October 22, 2005

For and on behalf of the Board of Directors

D D Rathi  
Director

**UltraTech Cement Limited**  
(Formerly UltraTech CemCo Limited)

Regd Office: Ahura Centre, 'B' Wing, 2nd Floor, Mahakali Caves Road, Andheri (E) Mumbai -400093

*An Aditya Birla Group Company*